



STATE OF UTAH - DEPARTMENT OF ADMINISTRATIVE SERVICES

**Division of Facilities Construction and Management**

**DFCM**

**MULTI-STEP BIDDING PROCESS  
FOR  
CONTRACTORS**

**Request For Solicitation For  
Construction Services**

**Stage II – Mechanical Contractors Bidders List FY09**

**March 9, 2009**

**SWIMMING POOL REPAIRS  
UTAH STATE HOSPITAL**

**DEPARTMENT OF HUMAN SERVICES  
PROVO, UTAH**

**DFCM Project No. 08195420**

WHW Engineering  
8619 South Sandy Parkway #101  
Sandy, Utah 84070

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Current copies of the following documents are hereby made part of these contract documents by reference. These documents are available on the DFCM web site at <http://dfcm.utah.gov> or are available upon request from DFCM:

DFCM Supplemental General Conditions dated July 15, 2008

DFCM General Conditions dated May 25, 2005

DFCM Application and Certificate for Payment dated May 25, 2005

Technical Specifications:

Drawings:

**The Agreement and General Conditions dated May 25, 2005 have been updated from versions that were formally adopted and in use prior to this date. The changes made to the General Conditions are identified in a document entitled Revisions to General Conditions that is available on DFCM's web site at <http://dfcm.utah.gov>**

## **INVITATION TO BID**

**ONLY FIRMS PRE-QUALIFIED DURING STAGE I OF THE RFS ARE ALLOWED TO BID ON THIS PROJECT**

The State of Utah - Division of Facilities Construction and Management (DFCM) is requesting bids for the construction of the following project:

**SWIMMING POOL REPAIRS - UTAH STATE HOSPITAL**  
**DEPARTMENT OF HUMAN SERVICES – PROVO, UTAH**  
**DFCM PROJECT NO: 08195420**

Project Description: This project includes replacing an existing heat exchanger with a new heat exchanger with cupronickel tubes or stainless steel tubes to prevent premature failure of the standard copper tubes which are currently failing in the pool environment. Also an ultra violet light system will be installed as part of the project to guard against sporidium. Additive Alternate No. 1 includes pricing to re-grout and repair damaged tile areas in the dressing rooms and pool deck, steam clean and seal the tile at the pool deck. Additive Alternate No. 2 is to replace the chemical room door. Additive Alternate No. 3 provides new pipe insulation in the chemical mechanical room. Additive Alternate No. 4 is to replace the mirrors in the dressing rooms. Construction Cost Estimate: \$89,000.00

<b>Company</b>	<b>Contact</b>	<b>Fax</b>
Ben Lomond Mechanical	Jeff Dalton	(801) 731-7844
Commercial Mechanical Sys & Srv	Norman J. Cole	(801) 977-3928
Envision Mechanical, Inc.	Ray Squier	(801) 731-8070
Harris Air Systems, Inc.	Omar Nava	(801) 467-6524
Harris Companies	Frank Dorhofer	(801) 433-2641
KOH Mechanical Contractors	Larry Hansen	(801) 254-6374
Mechanical Service & Systems, Inc.	Randy Karren	(801) 561-4673
Ralph Tye and Sons, Inc.	Doug Tye	(801) 262-1391
Rocky Mountain Mechanical	Jeff Larsen	(801) 467-1460
S.R. Mechanical, Inc.	Steven Roberts	(435) 529-7851
Tod R. Packer Heating & Air Conditioning	Tod R. Packer	(801) 849-1314

The bid documents will be available at 4:00 PM on Monday, March 9, 2009 in electronic format only on CDs from DFCM at 4110 State Office Building, Salt Lake City, Utah 84114, telephone (801)538-3018 and on the DFCM web page at <http://dfcm.utah.gov>. For questions regarding this project, please contact Wayne Smith, Project Manager, DFCM, at (801) 550-6536. No others are to be contacted regarding this project.

A **MANDATORY** pre-bid meeting and site visit will be held at 9:00 AM on Wednesday March 11, 2009 at Support Services, Utah State Hospital, 1300 East Center Street, Provo, Utah. All pre-qualified prime contractors wishing to bid on this project must attend this meeting.

Bids must be submitted by 3:30 PM on Wednesday, March 18, 2009 to DFCM, 4110 State Office Building, Salt Lake City, Utah 84114. Bids will be opened and read aloud in the DFCM Conference Room, 4110 State Office Building, Salt Lake City, Utah. Note: Bids must be received at 4110 State Office Building by the specified time. The contractor shall comply with and require all of its subcontractors to comply with the license laws as required by the State of Utah. A bid bond in the amount of five percent (5%) of the bid amount, made payable to the Division of Facilities Construction and Management on DFCM's bid bond form, shall accompany the bid.

The Division of Facilities Construction & Management reserves the right to reject any or all bids or to waive any formality or technicality in any bid in the interest of the State.

**DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT**  
**MARLA WORKMAN, CONTRACT COORDINATOR**  
4110 State Office Bldg., Salt Lake City, Utah 84114

## **STAGE II - MULTI-STEP BIDDING PROCESS**

**ONLY FIRMS PRE-QUALIFIED DURING STAGE I OF THE RFS ARE ALLOWED TO BID ON THIS PROJECT**

### **1. Invitational Bid Procedures**

The following is an overview of the invitational bid process. More detailed information is contained throughout the document. Contractors are responsible for reading and complying with all information contained in this document.

Notification: DFCM will notify each registered pre-qualified firm (via fax or e-mail) when a project is ready for Construction Services and invite them to bid on the project.

Description of Work: A description of work or plans/specifications will be given to each contractor. If required, the plans and specifications will be available on the DFCM web page at <http://dfcm.utah.gov> and on CDs from DFCM, at 4110 State Office Building, Salt Lake City, Utah 84114.

Schedule: The Stage II Schedule shows critical dates including the mandatory pre-bid site meeting (if required), the question and answer period, the bid submittal deadline, the subcontractor list submittal deadline, etc. Contractors are responsible for meeting all deadlines shown on the schedule.

Mandatory Pre-Bid Site Meeting: If a firm fails to attend a pre-bid site meeting labeled “Mandatory” they will not be allowed to bid on the project. At the mandatory meeting, contractors may have an opportunity to inspect the site, receive additional instructions and ask questions about project. The schedule contains information on the date, time, and place of the mandatory pre-bid site meeting.

Written Questions: All questions must be in writing and directed to DFCM’s project manager assigned to this project. No others are to be contacted regarding this project. The schedule contains information on the deadline for submitting questions.

Addendum: All clarifications from DFCM will be in writing and issued as an addendum to the RFS. Addenda will be posted on DFCM’s web site at <http://dfcm.utah.gov>. Contractors are responsible for obtaining information contained in each addendum from the web site. Addenda issued prior to the submittal deadline shall become part of the bidding process and must be acknowledged on the bid form. Failure to acknowledge addenda may result in disqualification from bidding.

Submitting Bids: Bids must be submitted to DFCM 4110 State Office Building, Salt Lake City, Utah 84114 by the deadline indicated on the schedule. Bids submitted after the deadline will not be accepted. Bids will be opened at DFCM on the date, time, and place indicated on the schedule.

Subcontractors List: The firm selected for the project must submit a list of all subcontractors by the deadline indicated on the schedule contained in this document.

Pre-qualified List of Contractors: Contractors shall remain on DFCM’s list of pre-qualified contractors provided: (a) they maintain a performance rating of 3.5 or greater on each project, (b) they are not suspended for failure to comply with requirements of their contract, (c) the firm has not undergone a significant reorganization involving the loss of key personnel (site superintendents, project managers, owners, etc.) to a degree such that the firm no longer meets the pre-qualification requirements outlined in Stage I, (d) the financial viability of the firm has not significantly changed, and (e) the firm is not otherwise disqualified by DFCM. Note: If a contractor fails to comply with items (a) through (e) above,

they may be removed from DFCM's list of pre-qualified contractors following an evaluation by a review committee. Contractors will be given the opportunity to address the review committee before a decision is made. Pre-qualified contractors are ONLY authorized to bid on projects within the discipline that they were originally pre-qualified under.

**2. Drawings and Specifications and Interpretations**

Drawings, specifications and other contract documents may be obtained as stated in the Invitation to Bid. If any firm is in doubt as to the meaning or interpretation of any part of the drawings, specifications, scope of work or contract documents, they shall submit, in writing, a request for interpretation to the authorized DFCM representative by the deadline identified in the schedule. Answers to questions and interpretations will be made via addenda issued by DFCM. Neither DFCM or the designer shall be responsible for incorrect information obtained by contractors from sources other than the official drawings/specifications and addenda issued by DFCM.

**3. Product Approvals**

Where reference is made to one or more proprietary products in the contract documents, but restrictive descriptive materials of one or more manufacturer(s) is referred to in the contract documents, the products of other manufacturers will be accepted, provided they equal or exceed the standards set forth in the drawings and specifications and are compatible with the intent and purpose of the design, subject to the written approval of the Designer. Such written approval must occur prior to the deadline established for the last scheduled addendum to be issued. The Designer's written approval will be included as part of the addendum issued by DFCM. If the descriptive material is not restrictive, the products of other manufacturers specified will be accepted without prior approval provided they are compatible with the intent and purpose of the design as determined by the Designer.

**4. Addenda**

All clarifications from DFCM will be in writing and issued as an addendum to the RFS. Addenda will be posted on DFCM's web site at <http://dfcm.utah.gov>. Contractors are responsible for obtaining information contained in each addendum from the web site. Addenda issued prior to the submittal deadline shall become part of the bidding process and must be acknowledged on the bid form. Failure to acknowledge addenda shall result in disqualification from bidding. DFCM shall not be responsible for incorrect information obtained by contractors from sources other than official addenda issued by DFCM.

**5. Financial Responsibility of Contractors, Subcontractors and Sub-subcontractors**

Contractors shall respond promptly to any inquiry in writing by DFCM to any concern of financial responsibility of the Contractor, Subcontractor or Sub-subcontractor. Failure to respond may result in suspension from DFCM's list of pre-qualified contractors.

**6. Licensure**

The Contractor shall comply with and require all of its Subcontractors to comply with the license laws as required by the State of Utah.

**7. Permits**

In concurrence with the requirements for permitting in the general conditions, it is the responsibility of the contractor to obtain the fugitive dust plan requirements from the Utah Division of Air Quality and the SWPPP requirements from the Utah Department of Environmental Quality and submit the completed forms and pay any permit fee that may be required for this specific project. Failure to obtain the required permit may result in work stoppage and/or fines from the regulating authority that will be the sole responsibility of the contractor. Any delay to the project as a result of any such failure to obtain the permit or noncompliance with the permit shall not be eligible for any extension in the Contract Time.

**8. Time is of the Essence**

Time is of the essence in regard to all the requirements of the contract documents.

**9. Bids**

Before submitting a bid, each bidder shall carefully examine the contract documents; shall visit the site of the work; shall fully inform themselves as to all existing conditions and limitations; and shall include in the bid the cost of all items required by the contract documents including those added via addenda. If the bidder observes that portions of the contract documents are at variance with applicable laws, building codes, rules, regulations or contain obvious erroneous or uncoordinated information, the bidder shall promptly notify the DFCM Project Manager prior to the bidding deadline. Changes necessary to correct these issues will be made via addenda issued by DFCM.

The bid, bearing original signatures, must be typed or handwritten in ink on the Bid Form provided in the procurement documents and submitted in a sealed envelope at the location specified by the Invitation to Bid prior to the published deadline for the submission of bids.

Bid bond security, in the amount of five percent (5%) of the bid, made payable to the Division of Facilities Construction and Management, shall accompany bid. **THE BID BOND MUST BE ON THE BID BOND FORM PROVIDED IN THE PROCUREMENT DOCUMENTS IN ORDER TO BE CONSIDERED AN ACCEPTABLE BID.**

If the bid bond security is submitted on a form other than DFCM's required bid bond form, and the bid security meets all other legal requirements, the bidder will be allowed to provide an acceptable bid bond by the close of business on the next business day following notification by DFCM of submission of a defective bid bond security. **A cashier's check cannot be used as a substitute for a bid bond.**

**10. Listing of Subcontractors**

Listing of Subcontractors shall be as summarized in the "Instructions and Subcontractor's List Form", included as part of the contract documents. The subcontractors list shall be delivered to DFCM or faxed to DFCM at (801) 538-3677 within 24 hours of the bid opening. Requirements for listing additional subcontractors will be listed in the contract documents.

DFCM retains the right to audit or take other steps necessary to confirm compliance with requirements for the listing and changing of subcontractors. Any contractor who is found to not be in compliance with these requirements may be suspended from DFCM's list of pre-qualified contractors.

**11. Contract and Bond**

The Contractor's Agreement will be in the form provided in this document. The duration of the contract shall be for the time indicated by the project completion deadline shown on the schedule. The successful bidder, simultaneously with the execution of the Contractor's Agreement, will be required to furnish a performance bond and a payment bond, both bearing original signatures, upon the forms provided in the procurement documents.

The performance and payment bonds shall be for an amount equal to one hundred percent (100%) of the Contract Sum and secured from a company that meets the requirements specified in the requisite forms. Any bonding requirements for Subcontractors will be specified in the Supplementary General Conditions.

**12. Award of Contract**

The Contract will be awarded as soon as possible to the lowest, responsive and responsible bidder, based on the lowest combination of base bid and acceptable prioritized alternates, provided the bid is reasonable, is in the interests of DFCM to accept and after applying the Utah Preference Laws in U.C.A. Title 63, Chapter 56. DFCM reserves the right to waive any technicalities or formalities in any bid or in the bidding. Alternates will be accepted on a prioritized basis with Alternate 1 being highest priority, Alternate 2 having second priority, etc. Alternates will be selected in prioritized order up to the construction cost estimate.

**13. Right to Reject Bids**

DFCM reserves the right to reject any or all Bids.

**14. Withdrawal of Bids**

Bids may be withdrawn on written request received from bidders within 24 hours after the bid opening if the contractor has made an error in preparing the bid.

**15. DFCM Contractor Performance Rating**

As a contractor completes each project, DFCM will evaluate project performance based on the enclosed "DFCM Contractor Performance Rating" form. The ratings issued on this project may affect the firm's "pre-qualified" status and their ability to obtain future work with DFCM.



STATE OF UTAH - DEPARTMENT OF ADMINISTRATIVE SERVICES

**Division of Facilities Construction and Management**

**DFCM**

**Stage II  
PROJECT SCHEDULE**

<b>PROJECT NAME: SWIMMING POOL REPAIRS - UTAH STATE HOSPITAL DEPARTMENT OF HUMAN SERVICES – PROVO, UTAH</b>				
<b>DFCM PROJECT #: 08195420</b>				
<b>Event</b>	<b>Day</b>	<b>Date</b>	<b>Time</b>	<b>Place</b>
Stage II Bidding Documents Available	Monday	March 9, 2009	4:00 PM	DFCM 4110 State Office Building SLC, UT and the DFCM web site*
<b>Mandatory</b> Pre-bid Site Meeting	Wednesday	March 11, 2009	9:00 AM	Support Services Utah State Hospital 1300 East Center Street Provo, UT
Deadline for Submitting Questions	Thursday	March 12, 2009	4:00 PM	Wayne Smith – DFCM E-mail wfsmith@utah.gov Fax (801)-538-3267
Addendum Deadline (exception for bid delays)	Monday	March 16, 2009	2:00 PM	DFCM web site*
Prime Contractors Turn in Bid and Bid Bond	Wednesday	March 18, 2009	3:30 PM	DFCM 4110 State Office Building SLC, UT
Subcontractors List Due	Thursday	March 19, 2009	3:30 PM	DFCM 4110 State Office Building SLC, UT Fax 801-538-3677
Substantial Completion Date	Tuesday	June 30, 2009		

\* **NOTE: DFCM's web site address is <http://dfcm.utah.gov>**



**Division of Facilities Construction and Management****DFCM****BID FORM**

NAME OF BIDDER \_\_\_\_\_ DATE \_\_\_\_\_

To the Division of Facilities Construction and Management  
4110 State Office Building  
Salt Lake City, Utah 84114

The undersigned, responsive to the "Invitation to Bid" and in accordance with the Request for Bids for the **SWIMMING POOL REPAIRS – UTAH STATE HOSPITAL – DEPARTMENT OF HUMAN SERVICES PROVO, UTAH - DFCM PROJECT NO. 08195420** and having examined the Contract Documents and the site of the proposed Work and being familiar with all of the conditions surrounding the construction of the proposed Project, including the availability of labor, hereby proposes to furnish all labor, materials and supplies as required for the Work in accordance with the Contract Documents as specified and within the time set forth and at the price stated below. This price is to cover all expenses incurred in performing the Work required under the Contract Documents of which this bid is a part:

I/We acknowledge receipt of the following Addenda: \_\_\_\_\_

**BASE BID:** For all work shown on the Drawings and described in the Specifications and Contract Documents, I/we agree to perform for the sum of:

\_\_\_\_\_ DOLLARS (\$\_\_\_\_\_)

(In case of discrepancy, written amount shall govern)

**ADDITIVE ALTERNATE NO. 1:** For all work shown on the Drawings and described in the Specifications and Contract Documents to repair broken tile, re-grout where needed in dressing rooms, steam clean tile at pool deck and re-seal, I/we agree to perform for the sum of:

\_\_\_\_\_ DOLLARS (\$\_\_\_\_\_)

(In case of discrepancy, written amount shall govern)

**ADDITIVE ALTERNATE NO. 2:** For all work shown on the Drawings and described in the Specifications and Contract Documents to replace door to mechanical/chemical room at pool area, I/we agree to perform for the sum of:

\_\_\_\_\_ DOLLARS (\$\_\_\_\_\_)

(In case of discrepancy, written amount shall govern)

**ADDITIVE ALTERNATE NO. 3:** For all work shown on the Drawings and described in the Specifications and Contract Documents to replace pipe insulation in chemical/mechanical room, I/we agree to perform for the sum of:

\_\_\_\_\_ DOLLARS (\$\_\_\_\_\_)

(In case of discrepancy, written amount shall govern)

**ADDITIVE ALTERNATE NO. 4:** For all work shown on the Drawings and described in the Specifications and Contract Documents to replace mirrors in dressing rooms, I/we agree to perform for the sum of:

\_\_\_\_\_ DOLLARS (\$\_\_\_\_\_)  
(In case of discrepancy, written amount shall govern)

I/We guarantee that the Work will be Substantially Complete by **June 30, 2009**, should I/we be the successful bidder, and agree to pay liquidated damages in the amount of **\$200.00** per day for each day after expiration of the Contract Time as stated in Article 3 of the Contractor's Agreement.

This bid shall be good for 45 days after bid opening.

Enclosed is a 5% bid bond, as required, in the sum of \_\_\_\_\_

The undersigned Contractor's License Number for Utah is \_\_\_\_\_.

Upon receipt of notice of award of this bid, the undersigned agrees to execute the contract within ten (10) days, unless a shorter time is specified in Contract Documents, and deliver acceptable Performance and Payment bonds in the prescribed form in the amount of 100% of the Contract Sum for faithful performance of the contract. The Bid Bond attached, in the amount not less than five percent (5%) of the above bid sum, shall become the property of the Division of Facilities Construction and Management as liquidated damages for delay and additional expense caused thereby in the event that the contract is not executed and/or acceptable 100% Performance and Payment bonds are not delivered within time set forth.

Type of Organization: \_\_\_\_\_ (Corporation, Partnership, Individual, etc.)

Any request and information related to Utah Preference Laws: \_\_\_\_\_

Respectfully submitted,

\_\_\_\_\_  
Name of Bidder

ADDRESS:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Authorized Signature

# BID BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

## KNOW ALL PERSONS BY THESE PRESENTS:

That \_\_\_\_\_ hereinafter referred to as the "Principal," and \_\_\_\_\_, a corporation organized and existing under the laws of the State of \_\_\_\_\_, with its principal office in the City of \_\_\_\_\_ and authorized to transact business in this State and U. S. Department of the Treasury Listed, (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); hereinafter referred to as the "Surety," are held and firmly bound unto the STATE OF UTAH, hereinafter referred to as the "Obligee," in the amount of \$ \_\_\_\_\_ (5% of the accompanying bid), being the sum of this Bond to which payment the Principal and Surety bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

**THE CONDITION OF THIS OBLIGATION IS SUCH** that whereas the Principal has submitted to Obligee the accompanying bid incorporated by reference herein, dated as shown, to enter into a contract in writing for the \_\_\_\_\_ Project.

**NOW, THEREFORE, THE CONDITION OF THE ABOVE OBLIGATION IS SUCH**, that if the said principal does not execute a contract and give bond to be approved by the Obligee for the faithful performance thereof within ten (10) days after being notified in writing of such contract to the principal, then the sum of the amount stated above will be forfeited to the State of Utah as liquidated damages and not as a penalty; if the said principal shall execute a contract and give bond to be approved by the Obligee for the faithful performance thereof within ten (10) days after being notified in writing of such contract to the Principal, then this obligation shall be null and void. It is expressly understood and agreed that the liability of the Surety for any and all defaults of the Principal hereunder shall be the full penal sum of this Bond. The Surety, for value received, hereby stipulates and agrees that obligations of the Surety under this Bond shall be for a term of sixty (60) days from actual date of the bid opening.

**PROVIDED, HOWEVER**, that this Bond is executed pursuant to provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to same extent as if it were copied at length herein.

**IN WITNESS WHEREOF**, the above bounden parties have executed this instrument under their several seals on the date indicated below, the name and corporate seal of each corporate party being hereto affixed and these presents duly signed by its undersigned representative, pursuant to authority of its governing body.

**DATED** this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_.

**Principal's name and address (if other than a corporation):**

\_\_\_\_\_  
\_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

**Principal's name and address (if a corporation):**

\_\_\_\_\_  
\_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_  
(Affix Corporate Seal)

**Surety's name and address:**

\_\_\_\_\_  
\_\_\_\_\_

STATE OF \_\_\_\_\_ )  
COUNTY OF \_\_\_\_\_ ) ss.

By: \_\_\_\_\_  
Attorney-in-Fact (Affix Corporate Seal)

On this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, personally appeared before me \_\_\_\_\_, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney-in-fact of the above-named Surety Company, and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.  
My Commission Expires: \_\_\_\_\_  
Resides at: \_\_\_\_\_

**Agency:** \_\_\_\_\_  
**Agent:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_

NOTARY PUBLIC

Approved As To Form: May 25, 2005  
By Alan S. Bachman, Asst Attorney General

**Division of Facilities Construction and Management****INSTRUCTION AND SUBCONTRACTORS LIST FORM**

The three low bidders, as well as all other bidders that desire to be considered, are required by law to submit to DFCM within 24 hours of bid opening a list of **ALL** first-tier subcontractors, including the subcontractor's name, bid amount and other information required by Building Board Rule and as stated in these Contract Documents, based on the following:

**DOLLAR AMOUNTS FOR LISTING**

**PROJECTS UNDER \$500,000: ALL FIRST-TIER SUBS \$20,000 OR OVER MUST BE LISTED**  
**PROJECTS \$500,000 OR MORE: ALL FIRST-TIER SUBS \$35,000 OR OVER MUST BE LISTED**

- Any additional subcontractors identified in the bid documents shall also be listed.
- The DFCM Director may not consider any bid submitted by a bidder if the bidder fails to submit a subcontractor list meeting the requirements of State law.
- List subcontractors for base bid as well as the impact on the list that the selection of any alternate may have.
- Bidder may not list more than one subcontractor to perform the same work.
- If there are no subcontractors for the job that are required to be reported by State law (either because there are no subcontractors that will be used on the project or because there are no first-tier subcontractors over the dollar amounts referred to above), then you do not need to submit a sublist. If you do not submit a sublist, it will be deemed to be a representation by you that there are no subcontractors on the job that are required to be reported under State law. At any time, DFCM reserves the right to inquire, for security purposes, as to the identification of the subcontractors at any tier that will be on the worksite.

**LICENSURE:**

The subcontractor's name, the type of work, the subcontractor's bid amount, and the subcontractor's license number as issued by DOPL, if such license is required under Utah Law, shall be listed. Bidder shall certify that all subcontractors, required to be licensed, are licensed as required by State law. A subcontractor includes a trade contractor or specialty contractor and does not include suppliers who provide only materials, equipment, or supplies to a contractor or subcontractor.

**'SPECIAL EXCEPTION':**

A bidder may list 'Special Exception' in place of a subcontractor when the bidder intends to obtain a subcontractor to perform the work at a later date because the bidder was unable to obtain a qualified or reasonable bid under the provisions of U.C.A. Section 63A-5-208(4). The bidder shall insert the term 'Special Exception' for that category of work, and shall provide documentation with the subcontractor list describing the bidder's efforts to obtain a bid of a qualified subcontractor at a reasonable cost and why the bidder was unable to obtain a qualified subcontractor bid. The Director must find that the bidder complied in good faith with State law requirements for any 'Special Exception' designation, in order for the bid to be considered. If awarded the contract, the Director shall supervise the bidder's efforts to obtain a qualified subcontractor bid. The amount of the awarded contract may not be adjusted to reflect the actual amount of the subcontractor's bid. Any listing of 'Special Exception' on the sublist form shall also include amount allocated for that work.

**GROUND FOR DISQUALIFICATION:**

The Director may not consider any bid submitted by a bidder if the bidder fails to submit a subcontractor list meeting the requirements of State law. Director may withhold awarding the contract to a particular bidder if one or more of the proposed subcontractors are considered by the Director to be unqualified to do the Work or for such

## INSTRUCTIONS AND SUBCONTRACTORS LIST FORM

### Page No. 2

other reason in the best interest of the State of Utah. Notwithstanding any other provision in these instructions, if there is a good faith error on the sublist form, at the sole discretion of the Director, the Director may provide notice to the contractor and the contractor shall have 24 hours to submit the correction to the Director. If such correction is submitted timely, then the sublist requirements shall be considered met.

### **CHANGES OF SUBCONTRACTORS SPECIFICALLY IDENTIFIED ON SUBLIST FORM:**

Subsequent to twenty-four hours after the bid opening, the contractor may change its listed subcontractors only after receiving written permission from the Director based on complying with all of the following criteria.

- (1) The contractor has established in writing that the change is in the best interest of the State and that the contractor establishes an appropriate reason for the change, which may include, but not is not limited to, the following reasons: the original subcontractor has failed to perform, or is not qualified or capable of performing, and/or the subcontractor has requested in writing to be released.
- (2) The circumstances related to the request for the change do not indicate any bad faith in the original listing of the subcontractors.
- (3) Any requirement set forth by the Director to ensure that the process used to select a new subcontractor does not give rise to bid shopping.
- (4) Any increase in the cost of the subject subcontractor work is borne by the contractor.
- (5) Any decrease in the cost of the subject subcontractor work shall result in a deductive change order being issued for the contract for such decreased amount.
- (6) The Director will give substantial weight to whether the subcontractor has consented in writing to being removed unless the Contractor establishes that the subcontractor is not qualified for the work.

### **EXAMPLE:**

Example of a list where there are only four subcontractors:

TYPE OF WORK	SUBCONTRACTOR, "SELF" OR "SPECIAL EXCEPTION"	SUBCONTRACTOR BID AMOUNT	CONTRACTOR LICENSE #
ELECTRICAL	ABCD Electric Inc.	\$350,000.00	123456789000
LANDSCAPING	"Self" *	\$300,000.00	123456789000
CONCRETE (ALTERNATE #1)	XYZ Concrete Inc	\$298,000.00	987654321000
MECHANICAL	"Special Exception" (attach documentation)	Fixed at: \$350,000.00	(TO BE PROVIDED AFTER OBTAINING SUBCONTRACTOR)

\* Bidders may list "self", but it is not required.

**PURSUANT TO STATE LAW - SUBCONTRACTOR BID AMOUNTS CONTAINED IN THIS  
SUBCONTRACTOR LIST SHALL NOT BE DISCLOSED UNTIL THE CONTRACT HAS BEEN AWARDED.**



STATE OF UTAH - DEPARTMENT OF ADMINISTRATIVE SERVICES  
**Division of Facilities Construction and Management**

**DFCM**

**SUBCONTRACTORS LIST**  
**FAX TO 801-538-3677**

**PROJECT TITLE:** \_\_\_\_\_

**Caution:** You must read and comply fully with instructions.

TYPE OF WORK	SUBCONTRACTOR, "SELF" OR "SPECIAL EXCEPTION"	SUBCONTRACTOR BID AMOUNT	CONT. LICENSE #

We certify that:

1. This list includes all subcontractors as required by the instructions, including those related to the base bid as well as any alternates.
2. We have listed "Self" or "Special Exception" in accordance with the instructions.
3. All subcontractors are appropriately licensed as required by State law.

FIRM: \_\_\_\_\_

DATE: \_\_\_\_\_

SIGNED BY: \_\_\_\_\_

**NOTICE:** FAILURE TO SUBMIT THIS FORM, PROPERLY COMPLETED AND SIGNED, AS REQUIRED IN THESE CONTRACT DOCUMENTS, SHALL BE GROUNDS FOR OWNER'S REFUSAL TO ENTER INTO A WRITTEN CONTRACT WITH BIDDER. ACTION MAY BE TAKEN AGAINST BIDDERS BID BOND AS DEEMED APPROPRIATE BY OWNER. ATTACH A SECOND PAGE IF NECESSARY.

## CONTRACTOR'S AGREEMENT

FOR:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

THIS CONTRACTOR'S AGREEMENT, made and entered into this \_\_\_\_ day of \_\_\_\_\_, 20\_\_, by and between the DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT, hereinafter referred to as "DFCM", and \_\_\_\_\_, incorporated in the State of \_\_\_\_\_ and authorized to do business in the State of Utah, hereinafter referred to as "Contractor", whose address is \_\_\_\_\_.

WITNESSETH: WHEREAS, DFCM intends to have Work performed at \_\_\_\_\_  
\_\_\_\_\_.

WHEREAS, Contractor agrees to perform the Work for the sum stated herein.

NOW, THEREFORE, DFCM and Contractor for the consideration provided in this Contractor's Agreement, agree as follows:

**ARTICLE 1. SCOPE OF WORK.** The Work to be performed shall be in accordance with the Contract Documents prepared by \_\_\_\_\_ and entitled "\_\_\_\_\_  
\_\_\_\_\_."

The DFCM General Conditions ("General Conditions") dated May 25, 2005 and Supplemental General Conditions dated July 15, 2008 ("also referred to as General Conditions") and on file at the office of DFCM and available on the DFCM website, are hereby incorporated by reference as part of this Agreement and are included in the specifications for this Project. All terms used in this Contractor's Agreement shall be as defined in the Contract Documents, and in particular, the General Conditions.

The Contractor Agrees to furnish labor, materials and equipment to complete the Work as required in the Contract Documents which are hereby incorporated by reference. It is understood and agreed by the parties hereto that all Work shall be performed as required in the Contract Documents and shall be subject to inspection and approval of DFCM or its authorized representative. The relationship of the Contractor to the DFCM hereunder is that of an independent Contractor.

**ARTICLE 2. CONTRACT SUM.** The DFCM agrees to pay and the Contractor agrees to accept in full performance of this Contractor's Agreement, the sum of \_\_\_\_\_  
\_\_\_\_\_ DOLLARS AND NO CENTS (\$\_\_\_\_\_.00), which is the base bid, and which sum also includes the cost of a 100%

CONTRACTOR'S AGREEMENT  
PAGE NO. 2

Performance Bond and a 100% Payment Bond as well as all insurance requirements of the Contractor. Said bonds have already been posted by the Contractor pursuant to State law. The required proof of insurance certificates have been delivered to DFCM in accordance with the General Conditions before the execution of this Contractor's Agreement.

**ARTICLE 3. TIME OF COMPLETION AND DELAY REMEDY.** The Work shall be Substantially Complete by \_\_\_\_\_. Contractor agrees to pay liquidated damages in the amount of \$\_\_\_\_\_ per day for each day after expiration of the Contract Time until the Contractor achieves Substantial Completion in accordance with the Contract Documents, if Contractor's delay makes the damages applicable. The provision for liquidated damages is: (a) to compensate the DFCM for delay only; (b) is provided for herein because actual damages can not be readily ascertained at the time of execution of this Contractor's Agreement; (c) is not a penalty; and (d) shall not prevent the DFCM from maintaining Claims for other non-delay damages, such as costs to complete or remedy defective Work.

No action shall be maintained by the Contractor, including its or Subcontractor or suppliers at any tier, against the DFCM or State of Utah for damages or other claims due to losses attributable to hindrances or delays from any cause whatsoever, including acts and omissions of the DFCM or its officers, employees or agents, except as expressly provided in the General Conditions. The Contractor may receive a written extension of time, signed by the DFCM, in which to complete the Work under this Contractor's Agreement in accordance with the General Conditions.

**ARTICLE 4. CONTRACT DOCUMENTS.** The Contract Documents consist of this Contractor's Agreement, the Conditions of the Contract (DFCM General Conditions, Supplementary and other Conditions), the Drawings, Specifications, Addenda and Modifications. The Contract Documents shall also include the bidding documents, including the Notice to Contractors, Instructions to Bidders/Proposers and the Bid/Proposal, to the extent not in conflict therewith and other documents and oral presentations that are documented as an attachment to the contract.

All such documents are hereby incorporated by reference herein. Any reference in this Contractor's Agreement to certain provisions of the Contract Documents shall in no way be construed as to lessen the importance or applicability of any other provisions of the Contract Documents.

**ARTICLE 5. PAYMENT.** The DFCM agrees to pay the Contractor from time to time as the Work progresses, but not more than once each month after the date of Notice to Proceed, and only upon Certificate of the A/E for Work performed during the preceding calendar month, ninety-five percent (95%) of the value of the labor performed and ninety-five percent (95%) of the value of materials furnished in place or on the site. The Contractor agrees to furnish to the DFCM invoices for materials purchased and on the site but not installed, for which the Contractor requests payment and agrees to safeguard and protect such equipment or materials and is responsible for safekeeping thereof and if such be stolen, lost or destroyed, to replace same.



CONTRACTOR'S AGREEMENT  
PAGE NO. 3

Such evidence of labor performed and materials furnished as the DFCM may reasonably require shall be supplied by the Contractor at the time of request for Certificate of Payment on account. Materials for which payment has been made cannot be removed from the job site without DFCM's written approval. Five percent (5%) of the earned amount shall be retained from each monthly payment. The retainage, including any additional retainage imposed and the release of any retainage, shall be in accordance with UCA 13-8-5 as amended. Contractor shall also comply with the requirements of UCA 13-8-5, including restrictions of retainage regarding subcontractors and the distribution of interest earned on the retention proceeds. The DFCM shall not be responsible for enforcing the Contractor's obligations under State law in fulfilling the retention law requirements with subcontractors at any tier.

**ARTICLE 6. INDEBTEDNESS.** Before final payment is made, the Contractor must submit evidence satisfactory to the DFCM that all payrolls, materials bills, subcontracts at any tier and outstanding indebtedness in connection with the Work have been properly paid. Final Payment will be made after receipt of said evidence, final acceptance of the Work by the DFCM as well as compliance with the applicable provisions of the General Conditions.

Contractor shall respond immediately to any inquiry in writing by DFCM as to any concern of financial responsibility and DFCM reserves the right to request any waivers, releases or bonds from Contractor in regard to any rights of Subcontractors (including suppliers) at any tier or any third parties prior to any payment by DFCM to Contractor.

**ARTICLE 7. ADDITIONAL WORK.** It is understood and agreed by the parties hereto that no money will be paid to the Contractor for additional labor or materials furnished unless a new contract in writing or a Modification hereof in accordance with the General Conditions and the Contract Documents for such additional labor or materials has been executed. The DFCM specifically reserves the right to modify or amend this Contractor's Agreement and the total sum due hereunder either by enlarging or restricting the scope of the Work.

**ARTICLE 8. INSPECTIONS.** The Work shall be inspected for acceptance in accordance with the General Conditions.

**ARTICLE 9. DISPUTES.** Any dispute, PRE or Claim between the parties shall be subject to the provisions of Article 7 of the General Conditions. DFCM reserves all rights to pursue its rights and remedies as provided in the General Conditions.

**ARTICLE 10. TERMINATION, SUSPENSION OR ABANDONMENT.** This Contractor's Agreement may be terminated, suspended or abandoned in accordance with the General Conditions.

**ARTICLE 11. DFCM'S RIGHT TO WITHHOLD CERTAIN AMOUNT AND MAKE USE THEREOF.** The DFCM may withhold from payment to the Contractor such amount as, in DFCM's judgment, may be necessary to pay just claims against the Contractor or Subcontractor at any tier for labor and services rendered and materials furnished in and about the Work. The DFCM may apply such withheld amounts for the payment of such claims in DFCM's discretion. In so doing, the DFCM shall be deemed the agent of Contractor and payment so made by the DFCM shall be considered as payment made under this Contractor's Agreement by the DFCM to the Contractor. DFCM shall not be liable to the Contractor for any such payment made in good faith. Such withholdings and payments may be made without prior approval of the Contractor and may be also be prior to any determination as a result of any dispute, PRE, Claim or litigation.

**ARTICLE 12. INDEMNIFICATION.** The Contractor shall comply with the indemnification provisions of the General Conditions.

**ARTICLE 13. SUCCESSORS AND ASSIGNMENT OF CONTRACT.** The DFCM and Contractor, respectively bind themselves, their partners, successors, assigns and legal representatives to the other party to this Agreement, and to partners, successors, assigns and legal representatives of such other party with respect to all covenants, provisions, rights and responsibilities of this Contractor's Agreement. The Contractor shall not assign this Contractor's Agreement without the prior written consent of the DFCM, nor shall the Contractor assign any moneys due or to become due as well as any rights under this Contractor's Agreement, without prior written consent of the DFCM.

**ARTICLE 14. RELATIONSHIP OF THE PARTIES.** The Contractor accepts the relationship of trust and confidence established by this Contractor's Agreement and covenants with the DFCM to cooperate with the DFCM and A/E and use the Contractor's best skill, efforts and judgment in furthering the interest of the DFCM; to furnish efficient business administration and supervision; to make best efforts to furnish at all times an adequate supply of workers and materials; and to perform the Work in the best and most expeditious and economic manner consistent with the interests of the DFCM.

**ARTICLE 15. AUTHORITY TO EXECUTE AND PERFORM AGREEMENT.** Contractor and DFCM each represent that the execution of this Contractor's Agreement and the performance thereunder is within their respective duly authorized powers.

**ARTICLE 16. ATTORNEY FEES AND COSTS.** Except as otherwise provided in the dispute resolution provisions of the General Conditions, the prevailing party shall be entitled to reasonable attorney fees and costs incurred in any action in the District Court and/or appellate body to enforce this Contractor's Agreement or recover damages or any other action as a result of a breach thereof.

CONTRACTOR'S AGREEMENT  
PAGE NO. 5

**IN WITNESS WHEREOF**, the parties hereto have executed this Contractor's Agreement on the day and year stated hereinabove.

**CONTRACTOR:** \_\_\_\_\_

\_\_\_\_\_  
Signature Date

Title: \_\_\_\_\_

State of \_\_\_\_\_)  
\_\_\_\_\_)  
County of \_\_\_\_\_)

\_\_\_\_\_  
Please type/print name clearly

On this \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, personally appeared before me, \_\_\_\_\_, whose identity is personally known to me (or proved to me on the basis of satisfactory evidence) and who by me duly sworn (or affirmed), did say that he (she) is the \_\_\_\_\_ (title or office) of the firm and that said document was signed by him (her) in behalf of said firm.

(SEAL)

\_\_\_\_\_  
**Notary Public**

My Commission Expires \_\_\_\_\_

APPROVED AS TO AVAILABILITY  
OF FUNDS:

\_\_\_\_\_  
David D. Williams, Jr. Date  
DFCM Administrative Services Director

**DIVISION OF FACILITIES  
CONSTRUCTION AND MANAGEMENT**

\_\_\_\_\_  
Lynn A. Hinrichs Date  
Assistant Director Construction Management

APPROVED AS TO FORM:  
ATTORNEY GENERAL  
July 15, 2008  
By: Alan S. Bachman  
Asst Attorney General

APPROVED FOR EXPENDITURE:

\_\_\_\_\_  
Division of Finance Date

# PERFORMANCE BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

That \_\_\_\_\_ hereinafter referred to as the "Principal" and \_\_\_\_\_, a corporation organized and existing under the laws of the State of \_\_\_\_\_, with its principal office in the City of \_\_\_\_\_ and authorized to transact business in this State and U. S. Department of the Treasury Listed (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); hereinafter referred to as the "Surety," are held and firmly bound unto the State of Utah, hereinafter referred to as the "Obligee," in the amount of \_\_\_\_\_ DOLLARS (\$ \_\_\_\_\_) for the payment whereof, the said Principal and Surety bind themselves and their heirs, administrators, executors, successors and assigns, jointly and severally, firmly by these presents.

**WHEREAS**, the Principal has entered into a certain written Contract with the Obligee, dated the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, to construct \_\_\_\_\_ in the County of \_\_\_\_\_, State of Utah, Project No. \_\_\_\_\_, for the approximate sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_), which Contract is hereby incorporated by reference herein.

**NOW, THEREFORE**, the condition of this obligation is such that if the said Principal shall faithfully perform the Contract in accordance with the Contract Documents including, but not limited to, the Plans, Specifications and conditions thereof, the one year performance warranty, and the terms of the Contract as said Contract may be subject to Modifications or changes, then this obligation shall be void; otherwise it shall remain in full force and effect.

No right of action shall accrue on this bond to or for the use of any person or corporation other than the state named herein or the heirs, executors, administrators or successors of the Owner.

The parties agree that the dispute provisions provided in the Contract Documents apply and shall constitute the sole dispute procedures of the parties.

**PROVIDED, HOWEVER**, that this Bond is executed pursuant to the Provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to the same extent as if it were copied at length herein.

**IN WITNESS WHEREOF**, the said Principal and Surety have signed and sealed this instrument this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

## WITNESS OR ATTESTATION:

## PRINCIPAL:

\_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

(Seal)

Title: \_\_\_\_\_

## WITNESS OR ATTESTATION:

## SURETY:

\_\_\_\_\_

\_\_\_\_\_

By: \_\_\_\_\_

Attorney-in-Fact (Seal)

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, personally appeared before me \_\_\_\_\_, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney in-fact of the above-named Surety Company and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

My commission expires: \_\_\_\_\_

Resides at: \_\_\_\_\_

\_\_\_\_\_  
NOTARY PUBLIC

Agency: \_\_\_\_\_  
Agent: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_

Approved As To Form: May 25, 2005  
By Alan S. Bachman, Asst Attorney General

# PAYMENT BOND

(Title 63, Chapter 56, U. C. A. 1953, as Amended)

## KNOW ALL PERSONS BY THESE PRESENTS:

That \_\_\_\_\_ hereinafter referred to as the "Principal," and \_\_\_\_\_, a corporation organized and existing under the laws of the State of \_\_\_\_\_ authorized to do business in this State and U. S. Department of the Treasury Listed (Circular 570, Companies Holding Certificates of Authority as Acceptable Securities on Federal Bonds and as Acceptable Reinsuring Companies); with its principal office in the City of \_\_\_\_\_, hereinafter referred to as the "Surety," are held and firmly bound unto the State of Utah hereinafter referred to as the "Obligee," in the amount of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_) for the payment whereof, the said Principal and Surety bind themselves and their heirs, administrators, executors, successors and assigns, jointly and severally, firmly by these presents.

**WHEREAS**, the Principal has entered into a certain written Contract with the Obligee, dated the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, to construct \_\_\_\_\_ in the County of \_\_\_\_\_, State of Utah, Project No. \_\_\_\_\_ for the approximate sum of \_\_\_\_\_ Dollars (\$ \_\_\_\_\_), which contract is hereby incorporated by reference herein.

**NOW, THEREFORE**, the condition of this obligation is such that if the said Principal shall pay all claimants supplying labor or materials to Principal or Principal's Subcontractors in compliance with the provisions of Title 63, Chapter 56, of Utah Code Annotated, 1953, as amended, and in the prosecution of the Work provided for in said Contract, then, this obligation shall be void; otherwise it shall remain in full force and effect.

That said Surety to this Bond, for value received, hereby stipulates and agrees that no changes, extensions of time, alterations or additions to the terms of the Contract or to the Work to be performed thereunder, or the specifications or drawings accompanying same shall in any way affect its obligation on this Bond, and does hereby waive notice of any such changes, extensions of time, alterations or additions to the terms of the Contract or to the Work or to the specifications or drawings and agrees that they shall become part of the Contract Documents.

**PROVIDED, HOWEVER**, that this Bond is executed pursuant to the provisions of Title 63, Chapter 56, Utah Code Annotated, 1953, as amended, and all liabilities on this Bond shall be determined in accordance with said provisions to the same extent as if it were copied at length herein.

**IN WITNESS WHEREOF**, the said Principal and Surety have signed and sealed this instrument this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

## WITNESS OR ATTESTATION:

\_\_\_\_\_

## PRINCIPAL:

\_\_\_\_\_

By: \_\_\_\_\_ (Seal)

Title: \_\_\_\_\_

## WITNESS OR ATTESTATION:

\_\_\_\_\_

## SURETY:

\_\_\_\_\_

By: \_\_\_\_\_ Attorney-in-Fact (Seal)

STATE OF \_\_\_\_\_ )  
 ) ss.  
COUNTY OF \_\_\_\_\_ )

On this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_, personally appeared before me \_\_\_\_\_, whose identity is personally known to me or proved to me on the basis of satisfactory evidence, and who, being by me duly sworn, did say that he/she is the Attorney-in-fact of the above-named Surety Company, and that he/she is duly authorized to execute the same and has complied in all respects with the laws of Utah in reference to becoming sole surety upon bonds, undertakings and obligations, and that he/she acknowledged to me that as Attorney-in-fact executed the same.

Subscribed and sworn to before me this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

My commission expires: \_\_\_\_\_

Resides at: \_\_\_\_\_

NOTARY PUBLIC

**Agency:** \_\_\_\_\_  
**Agent:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Phone:** \_\_\_\_\_

Approved As To Form: May 25, 2005  
By Alan S. Bachman, Asst Attorney General

**Division of Facilities Construction and Management****DFCM****CERTIFICATE OF SUBSTANTIAL COMPLETION**

PROJECT \_\_\_\_\_ PROJECT NO: \_\_\_\_\_

AGENCY/INSTITUTION \_\_\_\_\_

AREA ACCEPTED \_\_\_\_\_

The Work performed under the subject Contract has been reviewed on this date and found to be Substantially Completed as defined in the General Conditions; including that the construction is sufficiently completed in accordance with the Contract Documents, as modified by any change orders agreed to by the parties, so that the State of Utah can occupy the Project or specified area of the Project for the use for which it is intended.

The DFCM - (Owner) accepts the Project or specified area of the Project as Substantially Complete and will assume full possession of the Project or specified area of the Project at \_\_\_\_\_ (time) on \_\_\_\_\_ (date).

The DFCM accepts the Project for occupancy and agrees to assume full responsibility for maintenance and operation, including utilities and insurance, of the Project subject to the itemized responsibilities and/or exceptions noted below:

The Owner acknowledges receipt of the following closeout and transition materials:

Record Drawings

O &amp; M Manuals

Warranty Documents

Completion of Training  
Requirements

A list of items to be completed or corrected (Punch List) is attached hereto. The failure to include an item on it does not alter the responsibility of the Contractor to complete all the Work in accordance with the Contract Documents, including authorized changes thereof. The amount of \_\_\_\_\_. (Twice the value of the punch list work) shall be retained to assure the completion of the punch list work.

The Contractor shall complete or correct the Work on the list of (Punch List) items appended hereto within \_\_\_\_\_ calendar days from the above date of issuance of this Certificate. If the list of items is not completed within the time allotted the Owner has the right to be compensated for the delays and/or complete the work with the help of independent contractor at the expense of the retained project funds. If the retained project funds are insufficient to cover the delay/completion damages, the Owner shall be promptly reimbursed for the balance of the funds needed to compensate the Owner.

\_\_\_\_\_  
CONTRACTOR (include name of firm) by: \_\_\_\_\_  
(Signature) DATE

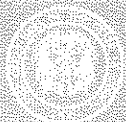
\_\_\_\_\_  
A/E (include name of firm) by: \_\_\_\_\_  
(Signature) DATE

\_\_\_\_\_  
USING INSTITUTION OR AGENCY by: \_\_\_\_\_  
(Signature) DATE

\_\_\_\_\_  
DFCM (Owner) by: \_\_\_\_\_  
(Signature) DATE

4110 State Office Building, Salt Lake City, Utah 84114  
telephone 801-538-3018 • facsimile 801-538-3267 • <http://dfcm.utah.gov>

cc: Parties Noted  
DFCM, Director

**General Contractor Performance Rating Form**

Project Name:		DFCM Project#	
Contractor:  (ABC Construction, John Doe, 111-111-1111)	A/E:  (ABC Architects, Jane Doe, 222-222-2222)	Original Contract Amount:	Final Contract Amount:
DFCM Project Manager:		Contract Date:	
Completion Date:		Date of Rating:	

Rating Guideline	QUALITY OF PRODUCT OR SERVICES	COST CONTROL	TIMELINESS OF PERFORMANCE	BUSINESS RELATIONS
<b>5-Exceptional</b>	Contractor has demonstrated an exceptional performance level in any of the above four categories that justifies adding a point to the score. Contractor performance clearly exceeds the performance levels described as "Very Good"			
<b>4-Very Good</b>	Contractor is in compliance with contract requirements and/or delivers quality product/service.	Contractor is effective in managing costs and submits current, accurate, and complete billings	Contractor is effective in meeting milestones and delivery schedule	Response to inquiries, technical/service/administrative issues is effective
<b>3-Satisfactory</b>	Minor inefficiencies/errors have been identified	Contractor is usually effective in managing cost	Contractor is usually effective in meeting milestones and delivery schedules	Response to inquires technical/service/administrative issues is somewhat effective
<b>2-Marginal</b>	Major problems have been encountered	Contractor is having major difficulty managing cost effectively	Contractor is having major difficulty meeting milestones and delivery schedule	Response to inquiries, technical/service/administrative issues is marginally effective
<b>1-Unsatisfactory</b>	Contractor is not in compliance and is jeopardizing achievement of contract objectives	Contractor is unable to manage costs effectively	Contractor delays are jeopardizing performance of contract objectives	Response to inquiries, technical/service/administrative issues is not effective

<b>1. Rate Contractors quality of workmanship, management of sub contractor performance, project cleanliness, organization and safety requirement.</b>	<b>Score</b>
<u>Agency Comments:</u>	
<u>A &amp; E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

<b>2. Rate Contractor administration of project costs, change orders and financial management of the project budget.</b>	<b>Score</b>
<u>Agency Comments:</u>	
<u>A &amp; E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

<b>3. Rate Contractor's performance and adherence to Project Schedule, delay procedures and requirements of substantial completion, inspection and punch-list performance.</b>	<b>Score</b>
<u>Agency Comments:</u>	
<u>A &amp; E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

<b>4. Evaluate performance of contractor management team including project manager, engineer and superintendent also include in the rating team's ability to work well with owner, user agency and consultants.</b>	<b>Score</b>
<u>Agency Comments:</u>	
<u>A &amp; E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	



5. Rate success of Contractor's management plan, completion of the plans mitigation of project risks and performance of value engineering concepts.	Score
<u>Agency Comments:</u>	
<u>A &amp; E Comments:</u>	
<u>DFCM Project Manager Comments:</u>	

Signed by:	Date:	Mean Score
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**Additional  
Comments:**

# Utah State Hospital Pool Equipment Repairs

DFCM PROJECT #08195420



State of Utah—Department of Administrative Services

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## DIVISION OF FACILITIES CONSTRUCTION AND MANAGEMENT

4110 State Office Building / Salt Lake City, Utah 84114 / 538-3018

# SPECIFICATIONS

PREPARED BY

**WHW ENGINEERING INC.**  
8619 SOUTH SANDY PARKWAY, SUITE 101  
SANDY, UTAH 84070  
PHONE: (801) 466-4021  
FAX: (801) 466-8536

March 2009

WHW Engineering Project #09003

**DIVISION 1 - GENERAL REQUIREMENTS**

01000 GENERAL REQUIREMENTS  
01100 SUMMARY  
01230 ALTERNATES

**DIVISION 13 - SPECIAL CONSTRUCTION**

13800 SWIMMING POOL UV TREATMENT SYSTEMS

**DIVISION 15 - MECHANICAL**

15010 GENERAL REQUIREMENTS  
15050 BASIC MECHANICAL MATERIALS & METHODS  
15075 MECHANICAL IDENTIFICATION  
15080 HVAC AND PLUMBING INSULATION  
15110 VALVES  
15140 DOMESTIC WATER PIPING  
15182 STEAM AND CONDENSATE PIPING  
15485 STEAM POWERED HOT WATER GENERATOR  
15900 HVAC INSTRUMENTATION AND CONTROLS  
15950 TESTING ADJUSTING AND BALANCING

**DIVISION 1**

01000 GENERAL REQUIREMENTS  
01100 SUMMARY  
01230 ALTERNATES

## **SECTION 01000 - GENERAL REQUIREMENTS**

### **PART 1 - GENERAL**

- 1.1 This project shall be a standard DFCM single prime contract. DFCM General Conditions and design and construction standards shall apply. DFCM documents are available for download at [www.dfcu.utah.gov](http://www.dfcu.utah.gov)

### **PART 2 - PRODUCTS (Not Applicable)**

### **PART 3 - EXECUTION (Not Applicable)**

END OF SECTION 01000

## **SECTION 01100 - SUMMARY**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes the following:
  - 1. Work covered by the Contract Documents.
  - 2. Type of the Contract.
  - 3. Owner's occupancy requirements.
  - 4. Work restrictions.
  - 5. Specification formats and conventions.

#### **1.3 WORK COVERED BY CONTRACT DOCUMENTS**

- A. Project Identification: Utah State Hospital Pool Equipment Repairs, DFCM#08195420.
  - 1. Project Location: Utah State Hospital Administrative Building; Provo UT.
- B. Owner: State of Utah - DFCM
  - 1. Owner's Representative: Wayne Smith
- C. Architect: WHW Engineering 8619 S Sandy Parkway #101 Sandy UT 84070.
- D. The Work consists of the following:
  - 1. The Work includes
    - a. Replace heat exchanger for poor heating.
    - b. Provide UV treatment system.
    - c. Make repairs to tile, doors, and dressing room mirror as outlined in alternates.
    - d. Electrical work associated with new UV system shall be performed by licensed design build electrician.

#### **1.4 TYPE OF CONTRACT**

- A. Project will be constructed under a single prime contract.

## **1.5 USE OF PREMISES**

- A. General: Each Contractor shall have limited use of premises for construction operations as indicated in project documents.
- B. Use of Site: Limit use of premises to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Owner Occupancy: Allow for Owner occupancy of Project site and use by the public.
  - 2. Driveways and Entrances: Keep driveways loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Use of Existing Building: Maintain existing building in a weathertight condition throughout construction period. Repair damage caused by construction operations. Protect building and its occupants during construction period.

## **1.6 OWNER'S OCCUPANCY REQUIREMENTS**

- A. Full Owner Occupancy: Owner will occupy site and existing building during entire construction period. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's day-to-day operations. Maintain existing exits, unless otherwise indicated.
  - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
  - 2. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.
- B. Partial Owner Occupancy: Owner will occupy the premises during entire construction period, with the exception of areas under construction. Cooperate with Owner during construction operations to minimize conflicts and facilitate Owner usage. Perform the Work so as not to interfere with Owner's operations. Maintain existing exits, unless otherwise indicated.
  - 1. Maintain access to existing walkways, corridors, and other adjacent occupied or used facilities. Do not close or obstruct walkways, corridors, or other occupied or used facilities without written permission from Owner and authorities having jurisdiction.
  - 2. Provide not less than 72 hours' notice to Owner of activities that will affect Owner's operations.

- C. Owner Occupancy of Completed Areas of Construction: Owner reserves the right to occupy and to place and install equipment in completed areas of building, before Substantial Completion, provided such occupancy does not interfere with completion of the Work. Such placement of equipment and partial occupancy shall not constitute acceptance of the total Work.
  - 1. Architect will prepare a Certificate of Substantial Completion for each specific portion of the Work to be occupied before Owner occupancy.
  - 2. Obtain a Certificate of Occupancy from authorities having jurisdiction before Owner occupancy.
  - 3. Before partial Owner occupancy, mechanical and electrical systems shall be fully operational, and required tests and inspections shall be successfully completed. On occupancy, Owner will operate and maintain mechanical and electrical systems serving occupied portions of building.
  - 4. On occupancy, Owner will assume responsibility for maintenance and custodial service for occupied portions of building.

## **1.7 WORK RESTRICTIONS**

- A. On-Site Work Hours: Work shall be generally performed inside the existing building during normal business working hours of 8:00 a.m. to 5:00 p.m., Monday through Friday, except otherwise indicated.
- B. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary utility services according to requirements indicated:
  - 1. Notify Owner not less than three days in advance of proposed utility interruptions.
  - 2. Do not proceed with utility interruptions without Owner's written permission.

## **1.8 SPECIFICATION FORMATS AND CONVENTIONS**

- A. Specification Format: The Specifications are organized into Divisions and Sections using the 16-division format and CSI/CSC's "MasterFormat" numbering system.
  - 1. Section Identification: The Specifications use Section numbers and titles to help cross-referencing in the Contract Documents. Sections in the Project Manual are in numeric sequence; however, the sequence is incomplete because all available Section numbers are not used. Consult the table of contents at the beginning of the Project Manual to determine numbers and names of Sections in the Contract Documents.
  - 2. Division 1: Sections in Division 1 govern the execution of the Work of all Sections in the Specifications.
- B. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:



1. Abbreviated Language: Language used in the Specifications and other Contract Documents is abbreviated. Words and meanings shall be interpreted as appropriate. Words implied, but not stated, shall be inferred as the sense requires. Singular words shall be interpreted as plural, and plural words shall be interpreted as singular where applicable as the context of the Contract Documents indicates.
2. Imperative mood and streamlined language are generally used in the Specifications. Requirements expressed in the imperative mood are to be performed by Contractor. Occasionally, the indicative or subjunctive mood may be used in the Section Text for clarity to describe responsibilities that must be fulfilled indirectly by Contractor or by others when so noted.
  - a. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.

## **1.9 MISCELLANEOUS PROVISIONS**

### **PART 2 - PRODUCTS (Not Used)**

### **PART 3 - EXECUTION (Not Used)**

END OF SECTION 01100

## **SECTION 01230 - ALTERNATES**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes administrative and procedural requirements for alternates.

#### **1.3 DEFINITIONS**

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the Bidding Requirements that may be added to or deducted from the Base Bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

#### **1.4 PROCEDURES**

- A. Coordination: Modify or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated modifications to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A Schedule of Alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

**PART 2 - PRODUCTS (Not Used)**

**PART 3 - EXECUTION**

**3.1 SCHEDULE OF ALTERNATES**

A. Additive Alternate No. 1:

1. Clean and acid wash the tile around the pool area.

B. Additive Alternate No. 2:

1. Repair or replace broken tile in dressing rooms, then re grout all tile in dressing rooms.

C. Additive Alternate No. 3:

1. Replace broken mirror in dressing room.

END OF SECTION 01230

Utah State Hospital Pool  
Equipment Repairs  
DFCM #08195420

March 2009

## **DIVISION 13**

13800 SWIMMING POOL UV TREATMENT SYSTEMS

## **SECTION 13800 - SWIMMING POOL UV TREATMENT SYSTEMS**

### **PART 1 - GENERAL**

#### **1.1 SCOPE**

- A. This is intended to be a performance specification. UV supplier, shall supply, install, train and warrantee the entire UV system.

### **PART 2 - PRODUCTS**

#### **2.1 QUALITY ASSURANCE**

- A. The Ultraviolet disinfection equipment (hereinafter referred to as UV) shall have an MET or equivalent (ETL, CSA or UL) listing, and be NSF 50 certified.
- B. Only UV systems manufactured in the United States, by U.S. companies, will be considered.
- C. Only medium pressure systems will be accepted.
- D. Chambers must have the ability to be mounted vertically; to allow for potentially tight retrofit space requirements. Lamps will always be mounted parallel to the floor.
- E. The successful bidder shall be responsible for supplying the UV systems, as well as, complete project management to include installation, and commissioning.
- F. Only UV manufacturers with a local certified distributor located in the State of Utah, who can provide factory trained personnel for any service and technical support issues on-site within 24-hours, will be considered.
- G. Factory trained personnel to be defined as completing 16-hours of classroom and hands-on training by the manufacturer. Manufacturer will provide documentation certifying successful completion; authorizing all technical support. Certificates must be included in the bid proposal.
- H. Only UV manufacturers with demonstrated success in the commercial aquatic facilities market with over two-hundred systems in that market within the United States will be considered. List of references to be supplied upon request.
- I. UV equipment shall operate within the UVC electromagnetic spectrum emitting wavelengths in the range of 200 nm to 400 nm. This required wavelength will provide constant disinfection / inactivation of bacteria, algae, molds, viruses and destruction of Monochloramines, Trichloramines and Dichloramines.

- J. UV manufacturer to offer units capable of Horizontal OR Vertical installation application using state of art design and direct flow through characteristics. Direct flow will be required in order to reduce total head loss through the system. Units shall be a Multiple Lamp medium pressure system with a bulb range of (2) 1.5kW – (4) 3.3kW power range. Multiple lamp system is required in order to maintain quality disinfection in the event of a single bulb failure. ANSI flange range of 2", 4", 6", 8", 10", 12" and flow pattern of 100-3400 gpm.
- K. Approved Vendors:
  - 1. CEM Aquatics - Lynn Remund; Cell #801-560-7794, Office #801-485-6800.
  - 2. Water Specialties
  - 3. Prior approved equal.

## **2.2 EQUIPMENT GENERAL DESCRIPTION:**

- A. The UV Systems shall be provided in a complete package to include: 316L Stainless Steel Chamber, Control system components located in a NEMA 12 rated panel, Medium Pressure Bulb(s) designed to emit wavelengths within the UVC electromagnetic spectrum, strainer basket, automatic wiper system and Project Commissioning by a Certified UV Technician.
- B. UV Chamber:
  - 1. UV chamber shall be pressure rated for 100 psi (tested to 150 psi), and pressure drop across the unit minimal. The chamber shall be constructed of 316L stainless steel to prevent corrosion within the harsh pool equipment room environment. The UV chamber shall come complete with the following equipment:
    - a. UV Intensity monitor with built-in alarm system to notify operator when output levels drop below required level of 60 mJ/cm<sup>2</sup> The UV monitor output shall be transmitted via a 4-20ma signal to the control system. The UV probe shall be rated to IP67 and be capable of being removed from the unit without having to drain the system. The lamp output shall be displayed on the control system as an intensity and % output.
    - b. UV temperature control system shall be provided to maintain system integrity in the event of flow interruptions to the chamber.
    - c. UV chamber shall come complete with annealed quartz sleeve with "O" ring seals for water tightness.
    - d. Chambers shall be complete with ANSI flanges and all ports or vents shall be threaded NPT. The UV chamber must be capable of installation in the system so that it remains full under all conditions.
    - e. The UV unit must be complete with appropriate brackets or feet for ease of installation.

C. UV Lamp

1. UV lamp shall be medium pressure high intensity. Lamp shall be designed to emit continuous UV wavelengths in the range of 200nm to 400nm. This will provide optimal disinfection benefits and destruction of the Monochloramine, Dichloramine and Trichloramine compounds. Lamp must remain unaffected by temperature variance of 0 degrees to 200 degrees Fahrenheit.
2. The lamp must provide a dose not less than 60 mJ/cm<sup>2</sup> at the end of the lamp life and this must be based on the full re-circulating flow rate, not on a side stream treatment.

D. Wiper System

1. An automatic cleaning system shall be provided for cleaning of quartz sleeve and UV monitor probe. The system shall travel the entire length of the quartz sleeve twice per desired cleaning cycle. Precision molded wiper rings shall be provided to ensure thorough quartz tube cleaning and quartz tube protection. Wiper cycle shall be user selectable and adjustable within a range of 15 minutes to 24 hours depending on anticipated application and deposit build-up. At a minimum the Automatic Wiper System shall have the following characteristics:
  - a. System shall utilize direct Belt Drive with square machined pulleys and shafts to prevent slippage and pin shearing. Systems utilizing shear pins or complicated gear boxes will not be accepted.
  - b. Wiper power supply shall be 24 volt DC for improved safety.
  - c. System shall incorporate Direct Shaft Encoding for positional location. Systems relying on external proximity switches or internally located magnets will be unacceptable.
  - d. Wiper interval shall be operator selectable with optional override switch.
  - e. Wiper faults are to be indicated on the control system display.
  - f. Wiper System to utilize "Intelligent Operation" for automatic start-up commissioning
    - 1) Records wiper position @ chamber ends. Position must be fixed and not dependent on a timed interval or component striking end of chamber.
    - 2) Establish a travel run without setting limit adjustments to ensure system integrity and longevity.

E. UV Control System

1. Control cabinet shall be at a minimum an epoxy coated NEMA 12 rated cabinet. Three levels of operation shall be provided to meet the needs of the operator and pool environment: Simple Control – (Start, Stop & Reset), Full Parameter Display, and Customized Operator Configuration. Modes of operation shall be password protected to secure system critical

setup functions. Control system shall have clearly identifiable Start, Stop and Reset control buttons (suitable for gloved operation) with Running and Fault LCD indicators.

- a. Two-line LCD screen shall display a minimum of the following: UV dose (derived from flow and intensity inputs), UV intensity (as a % and  $\text{mw/cm}^2$ ), Lamp Current, Flow rate (accepts signal from optional flow meter – displayed as gallons per minute), Chamber temperature (displayed as deg. F), Operation hour meter, System spares listing, Lamp fault, low UV & temperature alarm, Ground fault trip, Wiper fault. All alarm functions shall have simple text message display to assist in fault finding.
- b. Control system shall have a minimum of the following system interface control: Remote operation, Process interrupt features (from valves, flow meters), Low UV dose (configurable to shutdown or alarm only, Flow meter input, Auto-restrike, Half to full power UV setting with 24hr/7day settable timer.
- c. Control system shall have built in data-logging capabilities to record the following information: UV intensity required, UV intensity measured, Lamp current, Chamber temperature, Flow rate (if flow meter connected), Time and date stamp, All alarms generated. Lead time requirements: System will be delivered to the site where installation within 45 days of receiving a contract.

## **PART 3 - EXECUTION**

### **3.1 PROJECT COMMISSIONING**

- A. UV Chamber and Control Panel shall be commissioned by a qualified factory trained technician. During this time period, final electrical and control cabling will be connected from the control cabinet to the UV disinfection chamber. Daily operation and simple maintenance instructions shall be provided during this commissioning process. A factory trained representative of the manufacturer shall perform all warranty work. Manufacture to warranty UV Chamber and Control panel for a period of 12 months. Medium pressure UV bulbs shall be warranted for a period of 4000 hours. Intermittently operated bulbs ( $\geq 1$  on/off cycles per day) will be replaced free of charge should failure occur prior to 3000 hours and replacement will be prorated between 3000 and 4000 hours. A detailed warranty sheet shall accompany this document upon request.



**DIVISION 15  
MECHANICAL**

- 15010 GENERAL REQUIREMENTS
- 15050 BASIC MATERIALS & METHODS
- 15075 MECHANICAL IDENTIFICATION
- 15080 MECHANICAL INSULATION
- 15110 VALVES
- 15140 DOMESTIC WATER PIPING
- 15182 STEAM AND CONDENSATE PIPING
- 15485 STEAM POWERED HOT WATER GENERATOR
- 15900 HVAC INSTRUMENTATION AND CONTROLS
- 15950 TESTING ADJUSTING AND BALANCING

## **SECTION 15010 - GENERAL REQUIREMENTS**

### **PART 1 - GENERAL**

#### **1.1 GENERAL**

- A. General Conditions and Division 01 apply to this Division.

#### **1.2 SCOPE**

- A. Includes -
  - 1. Furnish all labor, materials, and equipment necessary for the completion of the mechanical and plumbing scope of work.
  - 2. Furnish and install all motors specified in this Division and be responsible for the proper operation of electrical powered equipment furnished by this Division.
  - 3. Furnish exact location of electrical connections and information on motor controls to Division 16.
  - 4. Mechanical Contractor shall obtain the services of independent Test and Balance Agency.
  - 5. Placing the air conditioning, heating, ventilating, and exhaust systems into full operation and continuing their operation during each working day of testing and balancing.
  - 6. Making changes in pulleys, belts, and dampers, or adding dampers, as required for the correct balance as recommended by Balancing Contractor at no additional cost to Owner.
  - 7. Air balance, final adjustment and test run.
  - 8. The satisfactory performance of the completed systems is a requirement of this specification.
- B. Related Work Specified Elsewhere
  - 1. Conduit, line voltage wiring, outlets, and disconnect switches specified in Division 16.
  - 2. Magnetic starters and thermal protective devices (heaters) not a factory mounted integral part of packaged equipment are specified in Division 16.

#### **1.3 SITE OBSERVATION**

- A. The Contractor shall examine the site and understand the conditions which may affect the performance of work of this Division before submitting proposals for this work.
- B. No subsequent allowance for time or money will be considered for any consequence related to failure to examine existing site conditions.

#### **1.4 DRAWINGS**

- A. Mechanical drawings show general arrangement of piping, ductwork, equipment, etc; however, locations are to be regarded as shown diagrammatically only. Follow as closely as actual building construction and work of other trades will permit.
- B. Because of the small scale of mechanical drawings, it is not possible to indicate all offsets, fittings, and accessories which may be required. Investigate existing structural and finished conditions affecting this work and arrange work accordingly, providing such fittings, valves, and accessories required to meet conditions.  
If changes in location of piping, equipment, ducts, etc. are required due to lack of coordination of work under this division, such changes shall be made without charge. Contractor shall review drawings with local and state agencies having jurisdiction and any changes required by them shall be brought to the attention of the Engineer prior to bidding or commencement of work. It is understood that while Drawings are to be followed as closely as circumstances permit, this Division will be held responsible for the installation of systems according to the true intent and meaning of the Contract Documents. Anything not clear or in conflict will be explained by making application to the Engineer in writing. Should conditions arise where certain changes would be advisable, secure Owner's and Engineer approval for these changes before proceeding with work.

#### **1.5 COORDINATION OF WORK:**

- A. Coordinate work of various trades in installing interrelated work. Before installation of mechanical items, make proper provision to avoid interferences in a manner approved by Engineer. Changes required in work specified in Division 15 caused by neglect to secure approval shall be made at no cost to Owner.
- B. Arrange piping, ductwork, and equipment to permit ready access to valves, unions, starters, motors, control components, and to clear openings of doors and access panels. Contractor shall provide all necessary access doors and/or panels to provide complete access to all mechanical equipment, dampers, or accessories. Doors for dampers, etc. shall be minimum 12" x 12" and doors for mechanical equipment shall be minimum 24" x 24".
- C. Furnish and install inserts and supports required by Division 15 unless otherwise noted. Furnish sleeves, inserts, supports, and equipment that are an integral part of other Divisions involved in sufficient time to be built into the construction as the Work proceeds. Locate these items and see that they are properly installed. Expense resulting from improper location or installation of items above shall be borne by Contractor.
- D. Be responsible for required digging, cutting, and patching incident to work of this Division and make required repairs afterwards to satisfaction of Owner and Architect. Cut carefully to minimize necessity for repairs to existing work. Do not cut beams, columns, or trusses.

1. Patch and repair walls, floors and roofs with materials of same quality and appearance as adjacent surfaces unless otherwise shown. Surface finishes shall exactly match existing finishes of same materials.
  2. This Division shall bear expense of cutting, patching, repairing, and replacing of work of other Divisions because of its fault, error, tardiness, or because of damage done by it.
  3. Provide the necessary cutting, patching, repairing, and replacing pavements, sidewalks, etc. to permit installation of work of this Division.
- E. Adjust locations of piping, ductwork, equipment, etc, to accommodate work from interferences anticipated and encountered. Determine exact route and location of each pipe and cut prior to fabrication.
1. Make offsets, transitions, and changes in direction of piping, ductwork, and electrical raceways as required to maintain proper head room and pitch of sloping lines whether or not indicated on Drawings.
- F. Slots and openings through floors, walls and roofs shall be provided by this Division.
- G. This Contractor shall schedule his work, store his equipment and materials, and work in harmony with other Contractors so as to not delay or jeopardize the construction.
- H. This Division shall coordinate with electrical contractor to insure that all required components of control work are included and fully understood. Any discrepancies shall be called to the attention of the Engineer before completion of bids. No additional cost shall accrue to the Owner as a result of lack of such coordination.

#### **1.6 EQUIPMENT & MATERIALS:**

- A. Requests for substitution shall be received in writing a minimum of seven days prior to bidding. Prior acceptance shall be by Manufacturer's name only. Items not listed in this specification or subsequent addendums shall not be considered. No oral approvals will be acceptable. Manufacturers listed in this specification are acceptable only for items listed. All other items manufacturer wishes to bid must be prior approved. All equipment shall be subject to final review in accordance with "Project Submittals".
- B. Product Approvals -
1. If approval is received to use other than specified items, responsibility for specified capacities and insuring that items to be furnished will fit space available lies with this Division.
  2. In the event other than specified equipment is used and will not fit job site conditions, this Division assumes responsibility for replacement with items named in Specification.
- C. Use domestic made pipe, pipe fittings, and motors on Project.

- D. Motor and equipment name plates as well as applicable UL labels shall be in place when Project is turned over to Owner.
- E. Insure that items to be furnished fit spaces available. Make necessary field measurements to ascertain space requirements including those for connections and furnish and install equipment of size and shape so final installation shall suit true intent and meaning of Contract Documents. Do not scale off drawings.
- F. All materials shall be of the best commercial quality obtainable, consistent with specified materials and for the purpose or function intended. Materials shall be new unless specifically excepted.
- G. Equipment catalog or model numbers shown define the basic equipment types and quality standard only. Catalog numbers shall not be considered as all inclusive and shall be verified to include all devices, controls, operators, and appurtenances necessary for the satisfactory and complete operation of the equipment.
- H. Follow manufacturer's directions in delivery, storage, protection, and installation of equipment and materials.
  - 1. Promptly notify Engineer in writing of conflicts between requirements of Contract Documents and Manufacturer's directions and obtain Engineer's written instructions before proceeding with work. Contractor shall bear all expenses arising from correcting deficiencies of work that does not comply with Manufacturer's directions or such written instructions from.
- I. Deliver equipment and material to site and tightly cover and protect against dirt, water, and chemical or mechanical injury but have readily accessible for inspection. Store items subject to moisture damage (such as controls) in a dry, heated space.

#### **1.7 PROJECT SUBMITTALS:**

- A. Furnish complete catalog data for manufactured items of equipment to be used in the Work to for review within 15 days after award of Contract.
- B. Submittal shall include, but not be limited to the following:
  - 1. equipment scheduled
  - 2. balancing contractor
  - 3. insulation
  - 4. grilles, and diffusers
  - 5. automatic temperature controls
  - 6. certificates of guarantee
  - 7. valves
  - 8. plumbing fixtures, accessories, and specialties
  - 9. any item for which more than one manufacturer is mentioned
- C. Submit a minimum of five copies of data in binders and index in same order and name as they appear in Specification.

1. State sizes, capacities, brand names, motor HP, electrical requirements, accessories, materials, gauges, dimensions, and other pertinent information.
  2. List on catalog covers page numbers of submitted items.
  3. Underline or highlight applicable data.
- D. If material or equipment is not as specified or submittal is not complete, it will be rejected.
- E. Catalog data or shop drawings for equipment which are noted as approved shall not supersede Contract Documents.
- F. Review comments shall not relieve this Division from responsibility for deviations from Contract Documents unless attention has been called to such deviations in writing at time of submission, nor shall they relieve this Division from responsibility for errors in items submitted.
- G. Check work described by catalog data with Contract Documents for deviations and errors.
- H. All items other than first named specified equipment shall show and state all exceptions and deviations taken and shall include design calculations and drawing layouts.
- I. The Contractor shall review the submittals prior to submission to the to make sure that the submittals are complete in all details. No submittal will be reviewed which does not bear the contractor's notation that such checking has been made.
- J. No partial submittals will be considered unless approved by the
- K. Manufacturers' names shall be mentioned as acceptable prior to bidding.
- L. Contractor shall verify equipment dimensions to fit the spaces provided with sufficient clearance for servicing the equipment.
- M. Contractor shall review equipment submittals for compliance with schedules, specifications, and drawing plans and details. Equipment submittal shall show the proper arrangements to suit installation and maintenance such as motor location, access doors, filter removal, piping connections, etc.
- N. Equipment submittal sheets shall be clearly marked indicating equipment symbol and exact selection of proposed equipment. Submittals shall clearly indicate name of manufacturer of each item.
- O. For unacceptable items, the right shall be reserved to require the first named specified items. P. Where submittals are sent to with any of the above listed information missing or are incomplete they will be returned to the contractor unchecked to be completed and resubmitted. No additional time or money shall be allowed for failure to provide complete submittals on the first review.

- P. If an item requiring submittal review is ordered, purchased, shipped, or installed prior to the submittal review and is subsequently disapproved the item shall be removed from the job site and replaced with an approved item at contractors expense.

#### **1.8 CLEANING & FINISHING:**

- A. Contractor shall, at all times, keep the premises free from waste material and rubbish. Upon completion of this Section of the work, Contractor shall remove all surplus materials and rubbish; clean all spots resulting from the mechanical work from hardware, floors, glass, walls, etc.; do all required patching up and repair all work of other trades damaged by Contractor under this Section of the work, and leave the premises in a clean orderly condition. Clean heating and cooling coils, internally and externally, and replace all air filters prior to final mechanical inspection. Remove rust, plaster, dirt, grease and oil before painting, insulating, or exposing to view the equipment, piping, ductwork, etc. in completed structure. Refinish any damaged surfaces and leave in proper working order at final completion.

#### **1.9 EQUIPMENT SERVICING:**

- A. Prior to starting mechanical equipment, all motors, bearings and moving parts shall be properly oiled, greased and lubricated as required. Full and adequate maintenance service shall be given and upon completion all equipment shall be cleaned and checked and placed in perfect condition for the Owner.
- B. Amount and type of lubricant shall be per manufacturer's specification.

#### **1.10 SUPERVISION:**

- A. The Contractor shall supervise and direct the work with his best skill and attention. He will be solely responsible for the means, methods, techniques, sequences and procedures of construction. The Contractor will be responsible to see that the finished work complies accurately with the Contract Documents.

#### **1.11 SAFETY REGULATIONS:**

- A. Contractor shall provide equipment, supervision, construction, procedures, and everything necessary to assure safety of life or property.
- B. Refer also to General Condition and Special Conditions for protection clauses.

**1.12 LEAK DAMAGE:**

- A. Contractor shall be responsible for damages to the work of other Contractors or to the building, or to its contents, people, etc., caused by leaks in any of the equipment or piping installed by him through equipment or material failures, leaking joints or disconnected pipes, fittings, or by overflows and shall make at his own expense all repairs to fixtures, building interior, contents, paint, rugs, furniture, ceiling tile, and equipment so damaged.

**1.13 TOOLS AND STORAGE OF EQUIPMENT:**

- A. The Contractor shall furnish all necessary tools, staging and whatever may be necessary for the installation of this work and shall at all times protect this work and others, and the materials to be used therein from damage by the weather, accident and other causes, and shall repair and make good any damage thus occurring.

**1.14 WORKMANSHIP:**

- A. Workmanship shall be the best quality of its kind for respective industries, trades, crafts and practices and shall be acceptable in every respect to the Owner and Engineer. Nothing contained herein shall relieve the Contractor from performing good work, perfect in all details of construction.

**1.15 ELECTRICAL WORK:**

- A. Power wiring to all electrically driven apparatus shall be done under the electrical contract. See Electrical Specifications.
- B. Unless specifically noted otherwise on documents, Electrical Contractor shall furnish and install all magnetic starters including properly sized heaters, and disconnect switches as indicated on drawings or required by code.
- C. The Contractor shall verify the proper operation of equipment furnished by him. Costs for repair, replacing, re-wiring and retesting shall be borne by the Contractor without additional costs to the Owner.
- D. Motors shall be as specified.

**1.16 CONTRACTOR'S USE OF BUILDING EQUIPMENT:**

- A. The Contractor may use equipment such as electric motors, fans, filters, etc. when permanently installed as part of the project and with the written permission of the



Owner. As each piece of equipment is used, maintenance procedures approved by the manufacturer shall be followed, a careful record shall be kept of the time used, maintenance procedure following and of any difficulty experienced with equipment. The Contractor's records on the equipment shall be submitted to the Owner upon acceptance of project. All fan belts and filter media shall be new at the beginning of the Mechanical System Operating Test Run and System Balancing. Wearing surfaces (such as bearings) shall be carefully inspected just prior to acceptance. Any excessive wear noted shall require replacement.

#### **1.17 INSPECTION NOTICE:**

- A. The following is a basic list of guideline items so that the Architect, district building inspector/Owner's representative can be at job site for these inspections as the building progresses. Mechanical Contractor shall inform these people one week in advance of test time.
1. Water tests on all sewer, waste, and rainwater piping prior to piping being concealed.
  2. Pressure tests on all water service piping.
  3. Pressure tests on hot, chilled, and condenser water supply and return piping.
  4. All duct work prior to installation of finished ceilings, including ductwork pressure testing.
  5. The initial start-up of mechanical equipment, etc.
  6. Any changes or problems occurring at job site.
  7. Inspect all vent flashings on roof prior to roofing.
  8. Periodic inspection at their discretion will be made to insure compliance to Contract Documents and codes. Contractor shall provide ladders, access and other assistance as requested during inspections.
  9. Control piping pressure tests.
  10. Final inspection before giving approval for final payment.

#### **1.18 LEAK DAMAGE: WARRANTY GUARANTEE:**

- A. The Contractor shall warrant all materials and equipment to be of quality consistent with specifications as represented by manufacturer's published data.
- B. The Contractor shall guarantee that the installation and operation of the equipment shall be free from defects for a period of one year beginning at date of substantial completion and acceptance. The Contractor shall replace or repair any part of the installation that is found to be defective or incomplete within the guarantee period.
- C. The one year guarantee on equipment and systems shall commence when equipment has been demonstrated to work and has been accepted. (Example: If an equipment item fails to perform and it takes 9 months after substantial completion to correct, then the guarantee shall commence after the item has been demonstrated to perform and has been accepted.)

- D. Substantial completion and acceptance in no way relieves the Contractor from providing the systems and equipment as specified.

#### **1.19 COMPLETION SCHEDULE:**

- A. Start-up and verification of basic equipment items shall be done prior to the date of substantial completion with sufficient time to allow balancing and adjusting to be performed.
- B. At the time of the final inspection a date shall be agreed upon for completion of any remaining items. At least double the estimated cost of the work will be withheld from the Contractor's payment.

#### **1.20 CODE REQUIREMENTS, FEES, AND PERMITS**

- A. The work shall be installed in accordance with the following applicable codes, ordinances and standards unless otherwise specified. The codes and standards shall include but not be limited to and be of the latest and current editions.
  - 1. American Boiler and Affiliated Industries (AB and AI)
  - 2. American Gas Association (AGA)
  - 3. Air Movement and Control Association (AMCA)
  - 4. American National Standards Institute (ANSI)
  - 5. Air Conditioning & Refrigeration Institute (ARI)
  - 6. American Society of Heating, Refrigeration and Air Conditioning Engineers (ASHRAE) - ASHRAE 90.1-2004
  - 7. American Society of Mechanical Engineers (ASME)
  - 8. American Society of Testing Materials (ASTM)
  - 9. American Standards Association (ASA)
  - 10. American Water Works Association (AWWA)
  - 11. American Welding Society (AWS)
  - 12. Associated Air Balance Council (AABC)
  - 13. Heat Exchange Institute (HEI)
  - 14. Hydraulic Institute (HI)
  - 15. BR
  - 16. National Electrical Code (NEC)
  - 17. National Fire Protection Association (NFPA)
  - 18. Sheet Metal and Air Conditioning contractors National Association (SMACNA)
  - 19. Underwriters Laboratories (UL)
  - 20. International Building Code (IBC) 2006 Ed
  - 21. International Mechanical Code (IMC) 2006 Ed
  - 22. International Plumbing Code (IPC) with Utah Amendments 2006 Ed\
  - 23. International Energy Conservation Code (IECC) 2006 Ed
  - 24. Utah State Safety Orders (OSHA/UOSH)
  - 25. Utah Fire Rating Bureau
  - 26. Utah Boiler and Pressure Vessel Law

- 27. Utah Air Conservation Regulations/Waste Disposal regulations.
- 28. ASHRAE Ventilation STD.62-2004

- B. Should drawings conflict with any code, the code shall govern. If drawings and specifications establish a quality exceeding the code, the drawings and specifications shall govern. If conflicts do exist among the drawings, specifications and codes, the same shall be brought to the attention of the Engineer in writing prior to bidding, otherwise Contractor shall comply with applicable codes.
- C. The latest edition of all codes shall be used.
- D. Contractor shall give all notices, obtain all necessary permits, file necessary plans, prepare documents and obtain approvals, and pay all fees required for completion of the mechanical and plumbing work outlined in this Division of the specifications and shown on the Mechanical Drawings.

#### **1.21 OPERATION AND MAINTENANCE MANUAL FOR MECHANICAL SYSTEMS**

- A. Upon completion of work and before final payment, Contractor shall furnish and deliver to the Owner, through the Engineer, installation, operation and maintenance manuals with instructions for all new materials and equipment used in the building. The contractor shall provide three (3) hard copies of the manuals, and three (3) CD's with electronic copies of the manuals. Electronic information shall be .PDF format. The CD's shall include the same information as the hard copies, and shall be organized in the same manner with electronic bookmarks for each section. CD case and the CD itself shall be labeled the same as the hard copies of the manuals.
- B. Bind Operation and Maintenance Manual for Mechanical Systems in a hard-backed piano hinge loose-leaf binder with strong sturdy cover. The project name shall be on the spine and the front of the binder. The front of the binder shall include the following information:

OPERATION  
AND  
MAINTENANCE  
MANUAL  
for MECHANICAL SYSTEMS of  
(Name of Project)  
(Location of Project)  
(Date of Project Award)  
(Name of Architect)

- C. Introduction

- 1. Title page including name of project, project number, date awarded and date of substantial completion.

2. Second page shall contain the names, phone numbers and addresses of Architect, Consulting Engineers, Mechanical Contractor, and General Contractor.
3. Third page shall include a Table of Contents for the entire manual.

D. First Section - Summary information including:

1. First page shall contain the contractor's warranties.
2. Second page shall contain a list of names, addresses and phone numbers of contractors and all sub-contractors and work to which each was assigned.
3. Final page or pages shall contain an equipment list. The list shall contain each item of equipment or material for which a submittal was required giving ID or tag no as contained on the drawings make and model No. Serial No. Identification No. Location in building, function along with the name, address, and phone number of the supplier.

E. Second Section - Mechanical Equipment O&M data including:

1. Mechanical maintenance schedule, including a lubrication list when necessary.
2. Mechanical Equipment Operation and Maintenance Data including:
  - a. Equipment descriptions
  - b. Detailed installation instruction, operating and maintenance instructions. Instructions include in a step by step manner identifying start-up, operating, shutdown and emergency action sequence sufficiently clear so a person unfamiliar with the equipment could perform its operations.
  - c. Equipment drawings, performance curves, operating characteristics, etc.
  - d. Name addresses and phone number of manufacturer, fabricator and local vender clearly printed or stamped on cover.
  - e. Complete parts listing which include catalog number, serial number, contract number or other accurate provision for ordering replacement and spare parts.
  - f. Certified drawings, where applicable, showing assembly of parts and general dimensions.
3. Approved Mechanical submittals

F. Third Section - Plumbing Equipment O&M data including:

1. Section shall contain general product catalog cuts, as well as exploded view drawings with parts lists for all valves and other items with multiple parts.
2. Approved Plumbing submittals

G. Fourth Section - Controls O&M data including:

1. Sequence of Operation

2. Description of each operating system included location of switches, breakers, thermostats, and control devices. Provide a single line diagram, showing set points, normal operating parameters for all loads, pressures, temperatures and flow check points; Describe all alarms and cautions for operation.
  3. Provide schematic control diagrams, panel diagrams, wiring diagrams, etc. for each separate fan system, chilled water system, hot water system, exhaust air system, pumps, etc. Each control diagram shall show a schematic representation of mechanical equipment and location of start-stop switches, insertion thermostats, thermometers, pressure gauges, automatic valves, etc. The correct reading for each control instrument shall be marked on the diagram.
- H. The Fifth Section shall contain a complete air and water test and balance report. The report shall contain the name, address and phone number of the agency. It shall also include:
1. Floor plans showing all air openings and thermometer locations clearly marked and cross referenced with data sheets. Format may be 8 1/2 x 11 or 11x14 if legible.
  2. Data sheets showing amount of air and water at each setting. See sections 15950.
  3. List of equipment with date of last calibration.
- I. Drawings and reproducible masters of drawings as required in individual specification sections, are not to be bound in volumes but are to be delivered separate with the maintenance manuals.
- J. See the following checklist for assistance in assembling manual:

Item #	Description	Y, N, or NA
1.	3 ring heavy duty binder with Project name, number and date on cover and project name on spine.	
2.	O&M manual on CD (with label on CD matching label on manual). Electronic copy shall be a PDF file with bookmarks that match the tabs in the hard copy.	
3.	Title Page [including project name, number, address, date awarded, date of substantial completion]	
4.	Second Page Contact List [including architect (if applicable), mechanical engineer, mechanical contractor, and general contractor (if applicable)]	
5.	Table of Contents	
<b>6.</b>	<b>Section 1 - Summary</b>	
A.	Warranty	
B.	Mechanical's Sub-contractor List	
C.	Vendor List	
D.	Equipment List	
<b>7.</b>	<b>Section 2 – Mechanical Equipment</b>	

A.	Maintenance Schedule (including lubrication list)	
B.	Mechanical Equipment O&M Data (for each piece of equipment submitted) per specifications	
C.	Approved mechanical submittals	
<b>8.</b>	<b>Section 3 – Plumbing Equipment</b>	
A.	Plumbing equipment O&M data	
B.	Approved plumbing submittals	
<b>9.</b>	<b>Section 4 - Controls</b>	
A.	Sequence of Operation	
B.	Controls diagrams	
C.	Controls Equipment	
<b>10.</b>	<b>Section 5 – Test and Balance Report</b>	
A.	Complete Test and Balance Report per specifications	

## 1.22 OPERATION AND MAINTENANCE INSTRUCTIONS

- A. Contractor shall instruct building maintenance personnel in the operation and maintenance of the installed mechanical systems utilizing the Operation and Maintenance Manual when so doing.
- B. Minimum instruction periods shall be as follows -
  - 1. Mechanical and Plumbing - Two hours.
  - 2. UV Systems - Eight hours.
  - 3. Temperature Control - Two hours.
- C. Instruction periods shall occur before final site observation when systems are properly working and before final payment is made.
- D. None of these instructional periods shall overlap each other.
- E. An additional four hours of instruction will be provided by each contractor, after 60 days of system operation by owner to insure proper system operation and answer questions.

## 1.23 RECORD DRAWINGS

- A. Contractor shall keep an up-to-date set of mechanical and plumbing drawings in his custody showing all changes in red, clearly defined and neatly drafted by him. At the end of construction, he shall turn these drawings over to the Engineer. Record drawings must be completed and submitted prior to final site observation

.

**PART 2 - PRODUCTS**

(Not Used)

**PART 3 - EXECUTION**

(Not Used)

END OF SECTION 15010

## **SECTION 15050 - BASIC MECHANICAL MATERIALS AND METHODS**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes the following:
  - 1. Piping materials and installation instructions common to most piping systems.
  - 2. Dielectric fittings.
  - 3. Mechanical sleeve seals.
  - 4. Sleeves.
  - 5. Escutcheons.
  - 6. Mechanical demolition.
  - 7. Equipment installation requirements common to equipment sections.

#### **1.3 DEFINITIONS**

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.
- D. Concealed, Interior Installations: Concealed from view and protected from physical contact by building occupants. Examples include above ceilings and in duct shafts.
- E. Concealed, Exterior Installations: Concealed from view and protected from weather conditions and physical contact by building occupants but subject to outdoor ambient temperatures. Examples include installations within unheated shelters.
- F. The following are industry abbreviations for plastic materials:
  - 1. ABS: Acrylonitrile-butadiene-styrene plastic.
  - 2. CPVC: Chlorinated polyvinyl chloride plastic.
  - 3. PVC: Polyvinyl chloride plastic.



#### **1.4 SUBMITTALS**

- A. Product Data: For the following:
  - 1. Dielectric fittings.
  - 2. Mechanical sleeve seals.
- B. Welding certificates.

#### **1.5 QUALITY ASSURANCE**

- A. Steel Pipe Welding: Qualify processes and operators according to ASME Boiler and Pressure Vessel Code: Section IX, "Welding and Brazing Qualifications."
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- B. All materials, piping, etc. shall be new, and domestically made of the best commercial quality obtainable, consistent with specified materials and for the purpose or function intended unless specifically approved in writing prior to bid.

#### **1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- B. Store plastic pipes protected from direct sunlight. Support to prevent sagging and bending.

#### **1.7 COORDINATION**

- A. Arrange for pipe spaces, chases, slots, and openings in building structure during progress of construction, to allow for mechanical installations.
- B. Coordinate installation of required supporting devices and set sleeves in poured-in-place concrete and other structural components as they are constructed.
- C. Coordinate requirements for access panels and doors for mechanical items requiring access that are concealed behind finished surfaces.

## **PART 2 - PRODUCTS**

### **2.1 PIPE, TUBE, AND FITTINGS**

- A. Refer to individual Division 15 piping Sections for pipe, tube, and fitting materials and joining methods.
- B. Pipe Threads: ASME B1.20.1 for factory-threaded pipe and pipe fittings.

### **2.2 JOINING MATERIALS**

- A. Refer to individual Division 15 piping Sections for special joining materials not listed below.
- B. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos-free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
  - 2. AWWA C110, rubber, flat face, 1/8 inch thick, unless otherwise indicated; and full-face or ring type, unless otherwise indicated.
- C. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- D. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer, unless otherwise indicated.
- E. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- F. Brazing Filler Metals: AWS A5.8, BCuP Series, copper-phosphorus alloys for general-duty brazing, unless otherwise indicated; and AWS A5.8, BAg1, silver alloy for refrigerant piping, unless otherwise indicated.
- G. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- H. Solvent Cements for Joining Plastic Piping:
  - 1. ABS Piping: ASTM D 2235.
  - 2. CPVC Piping: ASTM F 493.
  - 3. PVC Piping: ASTM D 2564. Include primer according to ASTM F 656.
  - 4. PVC to ABS Piping Transition: ASTM D 3138.

## **2.3 DIELECTRIC FITTINGS**

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions: Factory-fabricated, union assembly, for 250-psig minimum working pressure at 180 deg F.
  - 1. Available Manufacturers:
    - a. Capitol Manufacturing Co.
    - b. Central Plastics Company.
    - c. Eclipse, Inc.
    - d. Epco Sales, Inc.
    - e. Hart Industries, International, Inc.
    - f. Watts Industries, Inc.; Water Products Div.
    - g. Zurn Industries, Inc.; Wilkins Div.
    - h. Prior Approved Equal.

## **2.4 MECHANICAL SLEEVE SEALS**

- A. Description: Modular sealing element unit, designed for field assembly, to fill annular space between pipe and sleeve.
  - 1. Available Manufacturers:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Metraflex Co.
    - d. Pipeline Seal and Insulator, Inc.
    - e. Linkseal.
    - f. Prior Approved Equal.
  - 2. Sealing Elements: EPDM interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
  - 3. Pressure Plates: Carbon steel. Include two for each sealing element.
  - 4. Connecting Bolts and Nuts: Carbon steel with corrosion-resistant coating of length required to secure pressure plates to sealing elements. Include one for each sealing element.

## **2.5 SLEEVES**

- A. Galvanized-Steel Sheet: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- B. Steel Pipe: ASTM A 53, Type E, Grade B, Schedule 40, galvanized, plain ends.

- C. Cast Iron: Cast or fabricated "wall pipe" equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop, unless otherwise indicated.
- D. Molded PVC: Permanent, with nailing flange for attaching to wooden forms.
- E. PVC Pipe: ASTM D 1785, Schedule 40.

## **2.6 ESCUTCHEONS**

- A. Description: Manufactured wall and ceiling escutcheons and floor plates, with an ID to closely fit around pipe, tube, and insulation of insulated piping and an OD that completely covers opening.
- B. One-Piece, Stamped-Steel Type: With set screw or spring clips and chrome-plated finish.

## **2.7 GROUT**

- A. Description: ASTM C 1107, Grade B, nonshrink and nonmetallic, dry hydraulic-cement grout.
  - 1. Characteristics: Post-hardening, volume-adjusting, nonstaining, noncorrosive, nongaseous, and recommended for interior and exterior applications.
  - 2. Design Mix: 5000-psi, 28-day compressive strength.
  - 3. Packaging: Premixed and factory packaged.

# **PART 3 - EXECUTION**

## **3.1 MECHANICAL DEMOLITION**

- A. Disconnect, demolish, and remove mechanical systems, equipment, and components indicated to be removed.
  - 1. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
  - 2. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material.
  - 3. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
  - 4. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material.
  - 5. Equipment to Be Removed: Disconnect and cap services and remove equipment.
  - 6. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment; when appropriate, reinstall, reconnect, and make equipment operational.

7. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and deliver to Owner.
- B. If pipe, insulation, or equipment to remain is damaged in appearance or is unserviceable, remove damaged or unserviceable portions and replace with new products of equal capacity and quality.

### **3.2 PIPING SYSTEMS - COMMON REQUIREMENTS**

- A. Install piping according to the following requirements and Division 15 Sections specifying piping systems.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Drawings do not show every offset, or bend that may be required. Indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping to permit valve servicing.
- G. Install piping at indicated slopes.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Install piping to allow application of insulation.
- K. Select system components with pressure rating equal to or greater than system operating pressure.
- L. Install escutcheons for penetrations of walls, ceilings, and floors where indicated on drawings and where penetrating will be visible to public.
- M. Install sleeves for pipes passing through concrete and masonry walls, gypsum-board partitions, and concrete floor and roof slabs.
  1. Cut sleeves to length for mounting flush with both surfaces.

- a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches above finished floor level. Extend cast-iron sleeve fittings below floor slab as required to secure clamping ring if ring is specified.
  2. Install sleeves in new walls and slabs as new walls and slabs are constructed.
  3. Install sleeves that are large enough to provide 1/4-inch annular clear space between sleeve and pipe or pipe insulation. Use the following sleeve materials:
  4. Except for underground wall penetrations, seal annular space between sleeve and pipe or pipe insulation, using joint sealants appropriate for size, depth, and location of joint.
- N. Aboveground, Exterior-Wall Pipe Penetrations: Seal penetrations using sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- O. Underground, Exterior-Wall Pipe Penetrations: Install cast-iron "wall pipes" for sleeves. Seal pipe penetrations using mechanical sleeve seals. Select sleeve size to allow for 1-inch annular clear space between pipe and sleeve for installing mechanical sleeve seals.
1. Mechanical Sleeve Seal Installation: Select type and number of sealing elements required for pipe material and size. Position pipe in center of sleeve. Assemble mechanical sleeve seals and install in annular space between pipe and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.
- P. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials.
- Q. Verify final equipment locations for roughing-in.
- R. Refer to equipment specifications in other Sections of these Specifications for roughing-in requirements.

### **3.3 PIPING JOINT CONSTRUCTION**

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.

- E. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8.
- F. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- G. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- H. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.
- I. Plastic Piping Solvent-Cement Joints: Clean and dry joining surfaces. Join pipe and fittings according to the following:
  - 1. Comply with ASTM F 402 for safe-handling practice of cleaners, primers, and solvent cements.
  - 2. ABS Piping: Join according to ASTM D 2235 and ASTM D 2661 Appendixes.
  - 3. CPVC Piping: Join according to ASTM D 2846/D 2846M Appendix.
  - 4. PVC Pressure Piping: Join schedule number ASTM D 1785, PVC pipe and PVC socket fittings according to ASTM D 2672. Join other-than-schedule-number PVC pipe and socket fittings according to ASTM D 2855.
  - 5. PVC Nonpressure Piping: Join according to ASTM D 2855.
  - 6. PVC to ABS Nonpressure Transition Fittings: Join according to ASTM D 3138 Appendix.
- J. Plastic Nonpressure Piping Gasketed Joints: Join according to ASTM D 3212.

### **3.4 PIPING CONNECTIONS**

- A. Make connections according to the following, unless otherwise indicated:
  - 1. Install unions, in piping NPS 2 and smaller, adjacent to each valve and at final connection to each piece of equipment.
  - 2. Install flanges, in piping NPS 2-1/2 and larger, adjacent to flanged valves and at final connection to each piece of equipment.
  - 3. Dry Piping Systems: Install dielectric unions and flanges to connect piping materials of dissimilar metals.
  - 4. Wet Piping Systems: Install dielectric coupling and nipple fittings to connect piping materials of dissimilar metals.

### **3.5 EQUIPMENT INSTALLATION - COMMON REQUIREMENTS**

- A. Install equipment to allow maximum possible headroom unless specific mounting heights are not indicated.
- B. Install equipment level and plumb, parallel and perpendicular to other building systems and components in exposed interior spaces, unless otherwise indicated.
- C. Install mechanical equipment to facilitate service, maintenance, and repair or replacement of components. Connect equipment for ease of disconnecting, with minimum interference to other installations. Extend grease fittings to accessible locations.
- D. Install equipment to allow right of way for piping installed at required slope.

END OF SECTION 15050



## **SECTION 15075 - MECHANICAL IDENTIFICATION**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes the following mechanical identification materials and their installation:
  - 1. Equipment nameplates.
  - 2. Equipment signs.
  - 3. Pipe markers.

#### **1.3 SUBMITTALS**

- A. Product Data: For each type of product indicated.
- B. Samples: For color, letter style, and graphic representation required for each identification material and device.
- C. Valve numbering scheme.
- D. Valve Schedules: For each piping system. Furnish extra copies (in addition to mounted copies) to include in maintenance manuals.

#### **1.4 QUALITY ASSURANCE**

- A. ASME Compliance: Comply with ASME A13.1, "Scheme for the Identification of Piping Systems," for letter size, length of color field, colors, and viewing angles of identification devices for piping.

#### **1.5 COORDINATION**

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with location of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

## **PART 2 - PRODUCTS**

### **2.1 EQUIPMENT IDENTIFICATION DEVICES**

- A. Equipment Nameplates: Metal, with data engraved or stamped, for permanent attachment on equipment.
  - 1. Data:
    - a. Manufacturer, product name, model number, and serial number.
    - b. Capacity, operating and power characteristics, and essential data.
    - c. Labels of tested compliances.
  - 2. Location: Accessible and visible.
  - 3. Fasteners: As required to mount on equipment.
- B. Equipment Signs: ASTM D 709, Type I, cellulose, paper-base, phenolic-resin-laminate engraving stock; Grade ES-2, black surface, black phenolic core, with white melamine subcore, unless otherwise indicated. Fabricate in sizes required for message. Provide holes for mechanical fastening.
  - 1. Data: Instructions for operation of equipment and for safety procedures.
  - 2. Engraving: Manufacturer's standard letter style, 1/4" or larger with terms to match equipment identification.
  - 3. Thickness: 1/8 inch, unless otherwise indicated.
  - 4. Fasteners: Self-tapping, stainless-steel screws or contact-type, permanent adhesive.

### **2.2 PIPING IDENTIFICATION DEVICES**

- A. Manufactured Pipe Markers, General: Preprinted, color-coded, with lettering indicating service, and showing direction of flow.
  - 1. Colors: Comply with ASME A13.1, unless otherwise indicated.
  - 2. Lettering: Use piping system terms indicated and abbreviate only as necessary for each application length.
  - 3. Pipes with OD, Including Insulation, Less Than 6 Inches: Full-band pipe markers extending 360 degrees around pipe at each location.
  - 4. Pipes with OD, Including Insulation, 6 Inches and Larger: Either full-band or strip-type pipe markers at least three times letter height and of length required for label.
  - 5. Arrows: Integral with piping system service lettering to accommodate both directions; or as separate unit on each pipe marker to indicate direction of flow.
- B. Self-Adhesive Pipe Markers: Plastic with pressure-sensitive, permanent-type, self-adhesive back.

## **PART 3 - EXECUTION**

### **3.1 APPLICATIONS, GENERAL**

- A. Products specified are for applications referenced in other Division 15 Sections. If more than single-type material, device, or label is specified for listed applications, selection is Installer's option.

### **3.2 EQUIPMENT IDENTIFICATION**

- A. Install and permanently fasten equipment nameplates on each major item of mechanical equipment that does not have nameplate or has nameplate that is damaged or located where not easily visible. Locate nameplates where accessible and visible. Include nameplates for the following general categories of equipment:
  - 1. Pumps, compressors, chillers, condensers, and similar motor-driven units.
  - 2. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
- B. Install equipment signs with screws or permanent adhesive on or near each major item of mechanical equipment. Locate signs where accessible and visible.
  - 1. Identify mechanical equipment with black equipment markers with white lettering.
  - 2. Letter Size: Minimum 1/4 inch for name of units if viewing distance is less than 24 inches, 1/2 inch for viewing distances up to 72 inches, and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-fourths the size of principal lettering.
  - 3. Data: Distinguish among multiple units, indicate operational requirements, indicate safety and emergency precautions, warn of hazards and improper operations, and identify units.
  - 4. Include signs for the following general categories of equipment:
    - a. Main control and operating valves, including safety devices and hazardous units such as gas outlets.
    - b. Pumps, compressors, chillers, condensers, and similar motor-driven units.
    - c. Heat exchangers, coils, evaporators, cooling towers, heat recovery units, and similar equipment.
    - d. Strainers, filters, humidifiers, water-treatment systems, and similar equipment.

### **3.3 PIPING IDENTIFICATION**

- A. Install manufactured pipe markers indicating service on each piping system. Install with flow indication arrows showing direction of flow.
- B. Locate pipe markers and color bands where piping is exposed in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior nonconcealed locations as follows:

1. Near each valve and control device.
2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
3. Near penetrations through walls, floors, ceilings, and nonaccessible enclosures.
4. At access doors, manholes, and similar access points that permit view of concealed piping.
5. Near major equipment items and other points of origination and termination.
6. Spaced at maximum intervals of 50 feet along each run. Reduce intervals to 25 feet in areas of congested piping and equipment.
7. On piping above removable acoustical ceilings. Omit intermediately spaced markers.

### **3.4 VALVE-TAG INSTALLATION**

- A. Install tags on valves and control devices in piping systems, except check valves; valves within factory-fabricated equipment units; plumbing fixture supply stops; shutoff valves; faucets; convenience and lawn-watering hose connections; and HVAC terminal devices and similar roughing-in connections of end-use fixtures and units. List tagged valves in a valve schedule.
- B. Valve-Tag Application Schedule: Tag valves according to size, shape, and color scheme and with captions similar to those indicated in the following:
  1. Valve-Tag Size:
    - a. Cold Water: 1-1/2 inches.
    - b. Hot Water: 1-1/2 inches.
    - c. Steam: 2 inches.
  2. Letter Color:
    - a. Depression black filled numbers not less than 1/2" high and black filled letters not less than 1/4" high.

### **3.5 ADJUSTING**

- A. Relocate mechanical identification materials and devices that have become visually blocked by other work.

### **3.6 CLEANING**

- A. Clean faces of mechanical identification devices and glass frames of valve schedules.

END OF SECTION 15075

## **SECTION 15080 - HVAC AND PLUMBING INSULATION**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. Section Includes:
  - 1. Insulation Materials:
    - a. Calcium silicate.
    - b. Mineral fiber.
  - 2. Insulating cements.
  - 3. Adhesives.
  - 4. Lagging adhesives.
  - 5. Factory-applied jackets.
  - 6. Field-applied jackets.
  - 7. Tapes.
  - 8. Securements.
  - 9. Corner angles.
- B. Related Sections:
  - 1. Division 15 Section "Metal Ducts" for duct liners.

#### **1.3 SUBMITTALS**

- A. Product Data: For each type of product indicated. Include thermal conductivity, thickness, and jackets (both factory and field applied, if any).
- B. Qualification Data: For qualified Installer.
- C. Material Test Reports: From a qualified testing agency acceptable to authorities having jurisdiction indicating, interpreting, and certifying test results for compliance of insulation materials, sealers, attachments, cements, and jackets, with requirements indicated. Include dates of tests and test methods employed.
- D. Field quality-control reports.

#### **1.4 QUALITY ASSURANCE**

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Fire-Test-Response Characteristics: Insulation and related materials shall have fire-test-response characteristics indicated, as determined by testing identical products per ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing and inspecting agency.
  - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
  - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

#### **1.5 DELIVERY, STORAGE, AND HANDLING**

- A. Packaging: Insulation material containers shall be marked by manufacturer with appropriate ASTM standard designation, type and grade, and maximum use temperature.

#### **1.6 COORDINATION**

- A. Coordinate size and location of supports, hangers, and insulation shields specified in Division 15 Section "Hangers and Supports."
- B. Coordinate clearance requirements with piping Installer for piping insulation application, duct Installer for duct insulation application, and equipment Installer for equipment insulation application. Before preparing piping and ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.
- C. Coordinate installation and testing of heat tracing.

#### **1.7 SCHEDULING**

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

## **PART 2 - PRODUCTS**

### **2.1 INSULATION MATERIALS**

- A. Comply with requirements in Part 3 schedule articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Calcium Silicate:
  - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Industrial Insulation Group (The); Thermo-12 Gold.
    - b. Prior approved equal.
  - 2. Preformed Pipe Sections: Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
  - 3. Flat-, curved-, and grooved-block sections of noncombustible, inorganic, hydrous calcium silicate with a non-asbestos fibrous reinforcement. Comply with ASTM C 533, Type I.
  - 4. Prefabricated Fitting Covers: Comply with ASTM C 450 and ASTM C 585 for dimensions used in preforming insulation to cover valves, elbows, tees, and flanges.
- G. Mineral-Fiber, Preformed Pipe Insulation:
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Fibrex Insulations Inc.; Coreplus 1200.
    - b. Johns Manville; Micro-Lok.
    - c. Knauf Insulation; 1000 Pipe Insulation.
    - d. Manson Insulation Inc.; Alley-K.
    - e. Owens Corning; Fiberglas Pipe Insulation.
    - f. Prior approved equal.
  - 2. Type I, 850 deg F Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A.

## **2.2 INSULATING CEMENTS**

- A. Mineral-Fiber Insulating Cement: Comply with ASTM C 195.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Insulco, Division of MFS, Inc.; Triple I.
    - b. P. K. Insulation Mfg. Co., Inc.; Super-Stik.
    - c. Prior approved equal.

## **2.3 ADHESIVES**

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated, unless otherwise indicated.
- B. Calcium Silicate Adhesive: Fibrous, sodium-silicate-based adhesive with a service temperature range of 50 to 800 deg F.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-97.
    - b. Foster Products Corporation, H. B. Fuller Company; 81-27/81-93.
    - c. Marathon Industries, Inc.; 290.
    - d. Mon-Eco Industries, Inc.; 22-30.
    - e. Vimasco Corporation; 760.
    - f. Prior approved equal.
- C. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-82.
    - b. Foster Products Corporation, H. B. Fuller Company; 85-20.
    - c. ITW TACC, Division of Illinois Tool Works; S-90/80.
    - d. Marathon Industries, Inc.; 225.
    - e. Mon-Eco Industries, Inc.; 22-25.
    - f. Prior approved equal.
- D. PVC Jacket Adhesive: Compatible with PVC jacket.
  - 1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Dow Chemical Company (The); 739, Dow Silicone.
    - b. Johns-Manville; Zeston Perma-Weld, CEEL-TITE Solvent Welding Adhesive.
    - c. P.I.C. Plastics, Inc.; Welding Adhesive.
    - d. Red Devil, Inc.; Celulon Ultra Clear.
    - e. Speedline Corporation; Speedline Vinyl Adhesive.
    - f. Prior approved equal.



## **2.4 LAGGING ADHESIVES**

- A. Description: Comply with MIL-A-3316C Class I, Grade A and shall be compatible with insulation materials, jackets, and substrates.
1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Childers Products, Division of ITW; CP-52.
    - b. Foster Products Corporation, H. B. Fuller Company; 81-42.
    - c. Marathon Industries, Inc.; 130.
    - d. Mon-Eco Industries, Inc.; 11-30.
    - e. Vimasco Corporation; 136.
    - f. Prior approved equal.
  2. Fire-resistant, water-based lagging adhesive and coating for use indoors to adhere fire-resistant lagging cloths over duct, equipment, and pipe insulation.
  3. Service Temperature Range: Minus 50 to plus 180 deg F.
  4. Color: White.

## **2.5 FACTORY-APPLIED JACKETS**

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.
  2. ASJ-SSL: ASJ with self-sealing, pressure-sensitive, acrylic-based adhesive covered by a removable protective strip; complying with ASTM C 1136, Type I.
  3. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

## **2.6 FIELD-APPLIED JACKETS**

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. FSK Jacket: Aluminum-foil-face, fiberglass-reinforced scrim with kraft-paper backing.
- C. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Johns Manville; Zeston.
    - b. P.I.C. Plastics, Inc.; FG Series.
    - c. Proto PVC Corporation; LoSmoke.
    - d. Speedline Corporation; SmokeSafe.
    - e. Prior approved equal.

2. Adhesive: As recommended by jacket material manufacturer.
3. Color: Color-code jackets based on system. Color as selected by Architect.
4. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
  - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
5. Factory-fabricated tank heads and tank side panels.

D. Metal Jacket:

1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products, Division of ITW; Metal Jacketing Systems.
  - b. PABCO Metals Corporation; Surefit.
  - c. RPR Products, Inc.; Insul-Mate.
  - d. Prior approved equal.
2. Aluminum Jacket: Comply with ASTM B 209, Alloy 3003, 3005, 3105 or 5005, Temper H-14.
  - a. Sheet and roll stock ready for shop or field sizing.
  - b. Finish and thickness are indicated in field-applied jacket schedules.
  - c. Moisture Barrier for Indoor Applications: 1-mil- thick, heat-bonded polyethylene and kraft paper.
  - d. Moisture Barrier for Outdoor Applications: 3-mil- thick, heat-bonded polyethylene and kraft paper.
  - e. Factory-Fabricated Fitting Covers:
    - 1) Same material, finish, and thickness as jacket.
    - 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
    - 3) Tee covers.
    - 4) Flange and union covers.
    - 5) End caps.
    - 6) Beveled collars.
    - 7) Valve covers.
    - 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

## 2.7 TAPES

- A. ASJ Tape: White vapor-retarder tape matching factory-applied jacket with acrylic adhesive, complying with ASTM C 1136.
1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0835.

- b. Compac Corp.; 104 and 105.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 428 AWF ASJ.
    - d. Venture Tape; 1540 CW Plus, 1542 CW Plus, and 1542 CW Plus/SQ.
    - e. Prior approved equal.
  2. Width: 3 inches.
  3. Thickness: 11.5 mils.
  4. Adhesion: 90 ounces force/inch in width.
  5. Elongation: 2 percent.
  6. Tensile Strength: 40 lbf/inch in width.
  7. ASJ Tape Disks and Squares: Precut disks or squares of ASJ tape.
- B. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0827.
    - b. Compac Corp.; 110 and 111.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 491 AWF FSK.
    - d. Venture Tape; 1525 CW, 1528 CW, and 1528 CW/SQ.
    - e. Prior approved equal.
  2. Width: 3 inches.
  3. Thickness: 6.5 mils.
  4. Adhesion: 90 ounces force/inch in width.
  5. Elongation: 2 percent.
  6. Tensile Strength: 40 lbf/inch in width.
  7. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- C. PVC Tape: White vapor-retarder tape matching field-applied PVC jacket with acrylic adhesive. Suitable for indoor and outdoor applications.
  1. Products: Subject to compliance with requirements, provide one of the following:
    - a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0555.
    - b. Compac Corp.; 130.
    - c. Ideal Tape Co., Inc., an American Biltrite Company; 370 White PVC tape.
    - d. Venture Tape; 1506 CW NS.
    - e. Prior approved equal.
  2. Width: 2 inches.
  3. Thickness: 6 mils.
  4. Adhesion: 64 ounces force/inch in width.
  5. Elongation: 500 percent.
  6. Tensile Strength: 18 lbf/inch in width.
- D. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
  1. Products: Subject to compliance with requirements, provide one of the following:

- a. Avery Dennison Corporation, Specialty Tapes Division; Fasson 0800.
  - b. Compac Corp.; 120.
  - c. Ideal Tape Co., Inc., an American Biltrite Company; 488 AWF.
  - d. Venture Tape; 3520 CW.
  - e. Prior approved equal.
2. Width: 2 inches.
3. Thickness: 3.7 mils.
4. Adhesion: 100 ounces force/inch in width.
5. Elongation: 5 percent.
6. Tensile Strength: 34 lbf/inch in width.

## **2.8 SECUREMENTS**

### **A. Bands:**

1. Products: Subject to compliance with requirements, provide one of the following:
  - a. Childers Products; Bands.
  - b. PABCO Metals Corporation; Bands.
  - c. RPR Products, Inc.; Bands.
  - d. Prior approved equal.
2. Stainless Steel: ASTM A 167 or ASTM A 240/A 240M, Type 304 or Type 316; 0.015 inch thick, 1/2 inch wide.
3. Aluminum: ASTM B 209, Alloy 3003, 3005, 3105, or 5005; Temper H-14, 0.020 inch thick, 1/2 inch wide.
4. Springs: Twin spring set constructed of stainless steel with ends flat and slotted to accept metal bands. Spring size determined by manufacturer for application.

## **2.9 CORNER ANGLES**

- A. PVC Corner Angles: 30 mils thick, minimum 1 by 1 inch, PVC according to ASTM D 1784, Class 16354-C. White or color-coded to match adjacent surface.
- B. Aluminum Corner Angles: 0.040 inch thick, minimum 1 by 1 inch, aluminum according to ASTM B 209, Alloy 3003, 3005, 3105 or 5005; Temper H-14.
- C. Stainless-Steel Corner Angles: 0.024 inch thick, minimum 1 by 1 inch, stainless steel according to ASTM A 167 or ASTM A 240/A 240M, Type 304 or 316.

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION**

- A. Examine substrates and conditions for compliance with requirements for installation and other conditions affecting performance of insulation application.

1. Verify that systems and equipment to be insulated have been tested and are free of defects.
2. Verify that surfaces to be insulated are clean and dry.
3. Proceed with installation only after unsatisfactory conditions have been corrected.

### **3.2 PREPARATION**

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
  1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils thick and an epoxy finish 5 mils thick if operating in a temperature range between 140 and 300 deg F. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
  2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

### **3.3 GENERAL INSTALLATION REQUIREMENTS**

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment, ducts and fittings, and piping including fittings, valves, and specialties.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment, duct system, and pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.

- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
  - 1. Install insulation continuously through hangers and around anchor attachments.
  - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
  - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
  - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
  - 1. Draw jacket tight and smooth.
  - 2. Cover circumferential joints with 3-inch- wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches o.c.
  - 3. Overlap jacket longitudinal seams at least 1-1/2 inches. Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches o.c.
    - a. For below ambient services, apply vapor-barrier mastic over staples.
  - 4. Cover joints and seams with tape as recommended by insulation material manufacturer to maintain vapor seal.
  - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct and pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.

- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above ambient services, do not install insulation to the following:
  - 1. Vibration-control devices.
  - 2. Testing agency labels and stamps.
  - 3. Nameplates and data plates.
  - 4. Manholes.
  - 5. Handholes.
  - 6. Cleanouts.

### **3.4 PENETRATIONS**

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches below top of roof flashing.
  - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Underground Exterior Wall Penetrations: Terminate insulation flush with sleeve seal. Seal terminations with flashing sealant.
- C. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
  - 1. Seal penetrations with flashing sealant.
  - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
  - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches.
  - 4. Seal jacket to wall flashing with flashing sealant.
- D. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- E. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions. Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches.

1. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems" for firestopping and fire-resistive joint sealers.

F. Insulation Installation at Floor Penetrations:

1. Duct: Install insulation continuously through floor penetrations that are not fire rated. For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches.
2. Pipe: Install insulation continuously through floor penetrations.
3. Seal penetrations through fire-rated assemblies. Comply with requirements in Division 7 Section "Through-Penetration Firestop Systems."

### 3.5 EQUIPMENT, TANK, AND VESSEL INSULATION INSTALLATION

A. Mineral Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive and anchor pins and speed washers.

1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 100 percent coverage of tank and vessel surfaces.
2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
3. Protect exposed corners with secured corner angles.
4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
  - a. Do not weld anchor pins to ASME-labeled pressure vessels.
  - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
  - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches from insulation end joints, and 16 inches o.c. in both directions.
  - d. Do not overcompress insulation during installation.
  - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
  - f. Impale insulation over anchor pins and attach speed washers.
  - g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches from each end. Install wire or cable between two circumferential girdles 12 inches o.c.



Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches o.c. Use this network for securing insulation with tie wire or bands.

7. Stagger joints between insulation layers at least 3 inches.
8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.

### **3.6 GENERAL PIPE INSULATION INSTALLATION**

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
  1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity, unless otherwise indicated.
  2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
  3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
  4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
  5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below ambient services, provide a design that maintains vapor barrier.

6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.
  7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below ambient services and a breather mastic for above ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
  8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
  9. Stencil or label the outside insulation jacket of each union with the word "UNION." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes, vessels, and equipment. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
  2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
  3. Construct removable valve insulation covers in same manner as for flanges except divide the two-part section on the vertical center line of valve body.
  4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
  5. Unless a PVC jacket is indicated in field-applied jacket schedules, finish exposed surfaces with a metal jacket.

### **3.7 CALCIUM SILICATE INSULATION INSTALLATION**

- A. Insulation Installation on Straight Pipes and Tubes:
1. Secure single-layer insulation with stainless-steel bands at 12-inch intervals and tighten bands without deforming insulation materials.

2. Install 2-layer insulation with joints tightly butted and staggered at least 3 inches. Secure inner layer with wire spaced at 12-inch intervals. Secure outer layer with stainless-steel bands at 12-inch intervals.
3. Apply a skim coat of mineral-fiber, hydraulic-setting cement to insulation surface. When cement is dry, apply flood coat of lagging adhesive and press on one layer of glass cloth or tape. Overlap edges at least 1 inch. Apply finish coat of lagging adhesive over glass cloth or tape. Thin finish coat to achieve smooth, uniform finish.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of block insulation of same material and thickness as pipe insulation.
4. Finish flange insulation same as pipe insulation.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available. Secure according to manufacturer's written instructions.
2. When preformed insulation sections of insulation are not available, install mitered sections of calcium silicate insulation. Secure insulation materials with wire or bands.
3. Finish fittings insulation same as pipe insulation.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install mitered segments of calcium silicate insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
2. Install insulation to flanges as specified for flange insulation application.
3. Finish valve and specialty insulation same as pipe insulation.

### **3.8 MINERAL-FIBER INSULATION INSTALLATION**

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above ambient surfaces, secure laps with outward clinched staples at 6 inches o.c.
4. For insulation with factory-applied jackets on below ambient surfaces, do not staple longitudinal tabs but secure tabs with additional adhesive as

recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch, and seal joints with flashing sealant.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

### **3.9 FIELD-APPLIED JACKET INSTALLATION**

- A. Where PVC jackets are indicated, install with 1-inch overlap at longitudinal seams and end joints; for horizontal applications, install with longitudinal seams along top and bottom of tanks and vessels. Seal with manufacturer's recommended adhesive.

1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.

### **3.10 FIELD QUALITY CONTROL**

A. Tests and Inspections:

1. Inspect ductwork, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each duct system defined in the "Duct Insulation Schedule, General" Article.

2. Inspect field-insulated equipment, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to one location(s) for each type of equipment defined in the "Equipment Insulation Schedule" Article. For large equipment, remove only a portion adequate to determine compliance.
  3. Inspect pipe, fittings, strainers, and valves, randomly selected by Architect, by removing field-applied jacket and insulation in layers in reverse order of their installation. Extent of inspection shall be limited to three locations of straight pipe, three locations of threaded fittings, three locations of welded fittings, two locations of threaded strainers, two locations of welded strainers, three locations of threaded valves, and three locations of flanged valves for each pipe service defined in the "Piping Insulation Schedule, General" Article.
- B. All insulation applications will be considered defective Work if sample inspection reveals noncompliance with requirements.

### **3.11 EQUIPMENT INSULATION SCHEDULE**

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a type of equipment, selection from materials listed is Contractor's option.
- B. Insulate indoor and outdoor equipment in paragraphs below that is not factory insulated.
- C. Steam-to-hot-water converter insulation shall be one of the following:
1. Mineral-Fiber Pipe and Tank: 2 inches thick.
- D. Steam condensate tank and receiver insulation shall be one of the following:
1. Mineral-Fiber Pipe and Tank: 2 inches thick.

### **3.12 PIPING INSULATION SCHEDULE, GENERAL**

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
1. Drainage piping located in crawl spaces.
  2. Underground piping.
  3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.
  4. Vertical roof drain piping.
- C. Piping System insulation:
1. Hydronic Piping - Mineral Fiber, per chart.

2. Domestic Cold Water Piping -Mineral Fiber, ½”
3. Domestic Hot Water Piping -Mineral Fiber, per chart
4. Horizontal Roof Drain Piping - Mineral Fiber, 1/2”.

### 3.13 INDOOR PIPING INSULATION SCHEDULE

- A. Minimum Pipe Insulation Thickness from ANSI/ASHRAE/IESNA Standard 90.1-2004, with modifications per 2006 IECC

Fluid Design Operating Temp. Range (°F)	Insulation Conductivity		Nominal				
	Conductivity Btu•in./(h•ft <sup>2</sup> •°F)	Mean Rating Temp. °F	<1	1 to <1-1/2	1-1/2 to <4	4 to <8	≥8
<b>Heating Systems (Steam, Steam Condensate, and Hot Water)</b>							
>350	0.32-0.34	250	2.5	3.0	3.0	4.0	4.0
251-350	0.29-0.32	200	1.5	3.0	3.0	3.0	3.0
201-250	0.27-0.30	150	1.5	1.5	2.0	2.0	2.0
141-200	0.25-0.29	125	1.0	1.0	2.0	2.0	2.0
105-140	0.22-0.28	100	0.5	0.5	1.0	1.0	1.0
<b>Domestic and Service Hot Water Systems</b>							
105+	0.22-0.28	100	0.5	0.5	1.0	1.0	1.0
<b>Cooling Systems (Chilled Water, Brine, and Refrigerant)</b>							
40-60	0.22-0.28	100	0.5	1.0	1.5	1.5	1.5
<40	0.22-0.28	100	0.5	1.0	1.5	1.5	1.5

### 3.14 INDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Steam and Condensate piping in mechanical room.
1. Aluminum jacket.
- D. Copper water piping in mechanical room.
1. PVC: 20 mils thick.

### **3.15 OUTDOOR, FIELD APPLIED JACKET SCHEDULE**

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. If more than one material is listed, selection from materials listed is Contractor's option.
- C. Exterior piping, Exposed:
  - 1. Aluminum jacket.

END OF SECTION 15080

## **SECTION 15110 - VALVES**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes the following general-duty valves:
  - 1. Bronze ball valves.
  - 2. Ferrous-alloy ball valves.
  - 3. Bronze check valves.
  - 4. Ferrous-alloy wafer check valves.
- B. Related Sections include the following:
  - 1. Division 15 Section "Mechanical Identification" for valve tags and charts.
  - 2. Division 15 Section "HVAC Instrumentation and Controls" for control valves and actuators.
  - 3. Division 15 piping Sections for specialty valves applicable to those Sections only.

#### **1.3 DEFINITIONS**

- A. The following are standard abbreviations for valves:
  - 1. CWP: Cold working pressure.
  - 2. EPDM: Ethylene-propylene-diene terpolymer rubber.
  - 3. NRS: Nonrising stem.
  - 4. OS&Y: Outside screw and yoke.
  - 5. PTFE: Polytetrafluoroethylene plastic.
  - 6. SWP: Steam working pressure.
  - 7. TFE: Tetrafluoroethylene plastic.

#### **1.4 SUBMITTALS**

- A. Product Data: For each type of valve indicated. Include body, seating, and trim materials; valve design; pressure and temperature classifications; end connections; arrangement; dimensions; and required clearances. Include list indicating valve and



its application. Include rated capacities; shipping, installed, and operating weights; furnished specialties; and accessories.

## **1.5 QUALITY ASSURANCE**

- A. ASME Compliance: ASME B31.9 for building services piping valves.
  - 1. Exceptions: Domestic hot- and cold-water piping valves unless referenced.
- B. ASME Compliance for Ferrous Valves: ASME B16.10 and ASME B16.34 for dimension and design criteria.
- C. NSF Compliance: NSF 61 for valve materials for potable-water service.

## **1.6 DELIVERY, STORAGE, AND HANDLING**

- A. Prepare valves for shipping as follows:
  - 1. Protect internal parts against rust and corrosion.
  - 2. Protect threads, flange faces, grooves, and weld ends.
  - 3. Set angle, gate, and globe valves closed to prevent rattling.
  - 4. Set ball and plug valves open to minimize exposure of functional surfaces.
  - 5. Set butterfly valves closed or slightly open.
  - 6. Block check valves in either closed or open position.
- B. Use the following precautions during storage:
  - 1. Maintain valve end protection.
  - 2. Store valves indoors and maintain at higher than ambient dew-point temperature. If outdoor storage is necessary, store valves off the ground in watertight enclosures.
- C. Use sling to handle large valves; rig sling to avoid damage to exposed parts. Do not use handwheels or stems as lifting or rigging points.

## **PART 2 - PRODUCTS**

### **2.1 MANUFACTURERS**

- A. In other Part 2 articles where subparagraph titles below introduce lists, the following requirements apply for product selection:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by the manufacturers specified.

## 2.2 VALVES, GENERAL

- A. Refer to Part 3 "Valve Applications" Article for applications of valves.
- B. Bronze valves shall be made with dezincification-resistant materials. Bronze valves made with copper alloy (brass) containing more than 15 percent zinc are not permitted.
- C. Bronze Valves: NPS 2 and smaller with threaded ends, unless otherwise indicated.
- D. Ferrous Valves: NPS 2-1/2 and larger with flanged ends, unless otherwise indicated.
- E. Valve Pressure and Temperature Ratings: Not less than indicated and as required for system pressures and temperatures.
- F. Valve Sizes: Same as upstream pipe, unless otherwise indicated.
- G. Valve Actuators:
  - 1. Chainwheel: For attachment to valves, of size and mounting height, as indicated in the "Valve Installation" Article in Part 3.
  - 2. Gear Drive Operator: For quarter-turn valves NPS 8 and larger.
  - 3. Handwheel: For valves other than quarter-turn types.
  - 4. Lever Handle: For quarter-turn valves NPS 6 and smaller, except plug valves.
  - 5. Wrench: For plug valves with square heads. Furnish Owner with 1 wrench for every 10 plug valves, for each size square plug head.
- H. Valves in Insulated Piping: Valves shall have 2-inch stem extensions and the following features:
  - 1. Gate Valves: Shall be rising-stem type.
  - 2. Ball Valves: Shall have extended operating handle of non-thermal-conductive material, protective sleeve that allows operation of valve without breaking the vapor seal or disturbing insulation, and memory stops that are fully adjustable after insulation is applied.
    - a. Manufactures: NIBCO Nib-seal handle extension or a comparable product by one of the following:
      - 1) Conbraco Industries, Inc.; Apollo Div.
      - 2) American.
      - 3) Crane.
      - 4) Grinnel.
      - 5) Kitz.
      - 6) Watts.
      - 7) Prior approved equal.
  - 3. Butterfly Valves: Shall have extended necks.
- I. Valve Flanges: ASME B16.1 for cast-iron valves, ASME B16.5 for steel valves, and ASME B16.24 for bronze valves.

- J. Valve Grooved Ends: AWWA C606.
- K. Solder Joint: With sockets according to ASME B16.18.
  - 1. Caution: Use solder with melting point below 840 deg F for angle, check, gate, and globe valves; below 421 deg F for ball valves.
- L. Threaded: With threads according to ASME B1.20.1.
- M. Valve Bypass and Drain Connections: MSS SP-45.

## **2.3 BRONZE BALL VALVES**

- A. Bronze Ball Valves, General: MSS SP-110 and have bronze body complying with ASTM B 584, except for Class 250 which shall comply with ASTM B 61, full-depth ASME B1.20.1 threaded or solder ends, and blowout-proof stems.
- B. Two-Piece, Full-Port, Bronze Ball Valves with Bronze Trim: Chrome-plated bronze ball and bronze stem and; reinforced TFE seats; threaded body packnut design (no threaded stem designs allowed) with adjustable stem packing, solder or threaded ends; and 150 psig SWP 600-psigCWP rating.
  - 1. Manufacturers: NIBCO Model S-585-70 or T-585-70, or a comparable product by one of the following:
    - a. NIBCO Model S-585-70 or T-585-70
    - b. American Valve, Inc.
    - c. Conbraco Industries, Inc.; Apollo Div.
    - d. Crane Co.; Crane Valve Group; Jenkins Valves.
    - e. Crane Co.; Crane Valve Group; Stockham Div.
    - f. Grinnell Corporation.
    - g. Kitz Corporation of America.
    - h. NIBCO INC.
    - i. Watts Industries, Inc.; Water Products Div.
- C. Two-Piece, Full-Port, Bronze Ball Valves with Stainless-Steel Trim: Type 316 stainless-steel vented ball and stem, reinforced TFE seats, threaded body packnut design (no threaded stem designs allowed) with adjustable stem packing, soldered or threaded ends; 150 psig SWP and 600-psig CWP ratings.
  - 1. Manufacturers: NIBCO Model S-585-70-66 or T-585-70-66, or a comparable product by one of the following:
    - a. Conbraco Industries, Inc.; Apollo Div.
    - b. American Valve, Inc.
    - c. Conbraco Industries, Inc.; Apollo Div.
    - d. Crane Co.; Crane Valve Group; Jenkins Valves.
    - e. Crane Co.; Crane Valve Group; Stockham Div.
    - f. Grinnell Corporation.
    - g. Kitz Corporation of America.

- h. NIBCO INC.
- i. Watts Industries, Inc.; Water Products Div.

## **2.4 FERROUS-ALLOY BALL VALVES**

- A. Ferrous-Alloy Ball Valves, General: MSS SP-72, with ASTM A-216 Type WCB, carbon-steel body; ASTM A-351, Type CF8M vented stainless-steel ball; and ASTM A-276, Type 316 stainless-steel stem; fire rated according to API 607 (4th edition); and having flanged ends and blowout-proof stem.
- B. Class 150, Full-Port, Ferrous-Alloy Ball Valves: Split-body construction, carbon-filled TFE seats; 285 psig CWP rating.
  - 1. Manufacturers:
    - a. NIBCO Model F-515-CS-F-66-FS.
    - b. American Valve, Inc.
    - c. Conbraco Industries, Inc.; Apollo Div.
    - d. Cooper Cameron Corp.; Cooper Cameron Valves Div.
    - e. Crane Co.; Crane Valve Group; Stockham Div.
    - f. Foster Valve Co.
    - g. Hammond Valve.
    - h. Jomar International, LTD.
    - i. Kitz Corporation of America.
    - j. Milwaukee Valve Company.
    - k. Watts.

## **2.5 BRONZE CHECK VALVES**

- A. Bronze Check Valves, General: MSS SP-80.
- B. Class 125, Bronze, Lift Check Valves with TFE Disc: ASTM B-584 bronze body and integral seat with soldered or threaded end connections, and having 250-psig CWP rating.
  - 1. Manufacturers: NIBCO Model S-480-Y or T-480-Y, or a comparable product by one of the following:
    - a. Cincinnati Valve Co.
    - b. Crane Co.; Crane Valve Group; Crane Valves.
    - c. Crane Co.; Crane Valve Group; Stockham Div.
    - d. Red-White Valve Corp.
    - e. Walworth Co.
- C. Class 125, Bronze, Swing Check Valves with TFE Disc: ASTM B-62 bronze body and seat with TFE disc in bronze seat holder, Y-pattern design, soldered or threaded end connections, and having 200 psig CWP rating.

1. Manufacturers: NIBCO Model S-413-Y or T-413-Y, or a comparable product by one of the following:
  - a. Crane Co.; Crane Valve Group; Crane Valves.
  - b. Powell, Wm. Co.
- D. Class 125, Bronze, Swing Check Valves with BUNA Disc: ASTM B-62 bronze body and seat with BUNA disc in bronze seat holder, Y-pattern design, soldered or threaded end connections, and having 200 psig CWP rating.
  1. Manufacturers: NIBCO Model S-413-W or T-413-W, or a comparable product by one of the following:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Powell, Wm. Co.
- E. Class 150, Bronze, Swing Check Valves with TFE Disc: ASTM B-62 bronze body and seat with TFE disc in bronze seat holder, Y-pattern design, soldered or threaded end connections, and having 300 psig CWP rating.
  1. Manufacturers: NIBCO Model S-433-Y or T-433-Y, or a comparable product by one of the following:
    - a. Crane Co.; Crane Valve Group; Crane Valves.
    - b. Powell, Wm. Co.

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION**

- A. Examine piping system for compliance with requirements for installation tolerances and other conditions affecting performance.
  1. Proceed with installation only after unsatisfactory conditions have been corrected.
- B. Examine valve interior for cleanliness, freedom from foreign matter, and corrosion. Remove special packing materials, such as blocks, used to prevent disc movement during shipping and handling.
- C. Operate valves in positions from fully open to fully closed. Examine guides and seats made accessible by such operations.
- D. Examine threads on valve and mating pipe for form and cleanliness.
- E. Examine mating flange faces for conditions that might cause leakage. Check bolting for proper size, length, and material. Verify that gasket is of proper size, that its material composition is suitable for service, and that it is free from defects and damage.

- F. Do not attempt to repair defective valves; replace with new valves.

### **3.2 VALVE APPLICATIONS**

- A. Refer to piping Sections for specific valve applications. If valve applications are not indicated, use the following:
  - 1. Shutoff Service: Ball or butterfly valves.
  - 2. Throttling Service: Angle, ball, butterfly, or globe valves.
  - 3. Pump Discharge: Spring-loaded, lift-disc or dual-plate check valves; lever and weight swing check valves; or lever and spring swing check valves.
- B. If valves with specified SWP classes or CWP ratings are not available, the same types of valves with higher SWP class or CWP ratings may be substituted.
- C. Domestic Water Piping: Use the following types of valves:
  - 1. Ball Valves, NPS 2 and Smaller: Two -piece, full port, stainless-steel trim, bronze.
  - 2. Ball Valves, NPS 2-1/2 and Larger: Class 150, full -port, ferrous alloy.
  - 3. Butterfly Valves, NPS 2 to NPS 12 Single-flange, full lug, 200-psig CWP rating, bronze disc, EPDM liner, ferrous alloy.
- D. Select valves, except wafer and flangeless types, with the following end connections:
  - 1. For Copper Tubing, NPS 2 and Smaller: Solder-joint or threaded ends, except provide valves with threaded ends for heating hot water.
  - 2. For Steel Piping, NPS 2 and Smaller: Threaded ends.
  - 3. For Steel Piping, NPS 2-1/2 to NPS 4: Flanged ends.

### **3.3 VALVE INSTALLATION**

- A. Piping installation requirements are specified in other Division 15 Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install valves with unions or flanges at each piece of equipment arranged to allow service, maintenance, and equipment removal without system shutdown.
- C. Locate valves for easy access and provide separate support where necessary.
- D. Install valves in horizontal piping with stem at or above center of pipe. Butterfly valves may be installed with stem horizontal to allow support for the disc and the cleaning action of the disc.
- E. Install valves in position to allow full stem movement.
- F. Install check valves for proper direction of flow and as follows:
  - 1. Swing Check Valves: In horizontal position with hinge pin level.

2. Dual-Plate Check Valves: In horizontal or vertical position, between flanges.
3. Lift Check Valves: With stem upright and plumb.

G. Butterfly valves shall be installed with stems horizontal.

### **3.4 JOINT CONSTRUCTION**

- A. Refer to Division 15 Section "Basic Mechanical Materials and Methods" for basic piping joint construction.
- B. Grooved Joints: Assemble joints with keyed coupling housing, gasket, lubricant, and bolts according to coupling and fitting manufacturer's written instructions.
- C. Soldered Joints: Use ASTM B 813, water-flushable, lead-free flux; ASTM B 32, lead-free-alloy solder; and ASTM B 828 procedure, unless otherwise indicated.

### **3.5 ADJUSTING**

- A. Adjust or replace valve packing after piping systems have been tested and put into service but before final adjusting and balancing. Replace valves if persistent leaking occurs.

END OF SECTION 15110

## **SECTION 15140 - DOMESTIC WATER PIPING**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. Section Includes:
  - 1. Under-building slab and aboveground domestic water pipes, tubes, fittings, and specialties inside the building.
  - 2. Flexible connectors.
  - 3. Escutcheons.
  - 4. Sleeves and sleeve seals.
  - 5. Wall penetration systems.

#### **1.3 PERFORMANCE REQUIREMENTS**

- A. Seismic Performance: Domestic water piping and support and installation shall withstand effects of earthquake motions determined according to 2006 IBC.

#### **1.4 SUBMITTALS**

- A. Product Data: For the following products:
  - 1. Specialty valves.
  - 2. Transition fittings.
  - 3. Dielectric fittings.
  - 4. Escutcheons.
  - 5. Sleeves and sleeve seals.
- B. Water Samples: Specified in "Cleaning" Article.
- C. Field quality-control reports.

#### **1.5 QUALITY ASSURANCE**

- A. Piping materials shall bear label, stamp, or other markings of specified testing agency.
- B. Comply with NSF 61 for potable domestic water piping and components.



## **1.6 PROJECT CONDITIONS**

- A. Interruption of Existing Water Service: Do not interrupt water service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary water service according to requirements indicated:
  - 1. Notify Owner no fewer than two days in advance of proposed interruption of water service.
  - 2. Do not proceed with interruption of water service without Owner's written permission.

## **1.7 COORDINATION**

- A. Coordinate sizes and locations of concrete bases with actual equipment provided.

## **PART 2 - PRODUCTS**

### **2.1 PIPING MATERIALS**

- A. Comply with requirements in "Piping Schedule" Article for applications of pipe, tube, fitting materials, and joining methods for specific services, service locations, and pipe sizes.

### **2.2 COPPER TUBE AND FITTINGS**

- A. Hard Copper Tube: ASTM B 88, Type L water tube, drawn temper.
  - 1. Cast-Copper Solder-Joint Fittings: ASME B16.18, pressure fittings.
  - 2. Wrought-Copper Solder-Joint Fittings: ASME B16.22, wrought-copper pressure fittings.
  - 3. Bronze Flanges: ASME B16.24, Class 150, with solder-joint ends.
  - 4. Copper Unions: MSS SP-123, cast-copper-alloy, hexagonal-stock body, with ball-and-socket, metal-to-metal seating surfaces, and solder-joint or threaded ends.

### **2.3 PIPING JOINING MATERIALS**

- A. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- B. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for general-duty brazing unless otherwise indicated.

## **2.4 ESCUTCHEONS**

- A. General: Manufactured ceiling, floor, and wall escutcheons and floor plates.
- B. One Piece, Cast Brass: Polished, chrome-plated finish with setscrews.
- C. One Piece, Deep Pattern: Deep-drawn, box-shaped brass with chrome-plated finish.
- D. One Piece, Stamped Steel: Chrome-plated finish with setscrew or spring clips.
- E. Split Casting, Cast Brass: Polished, chrome-plated finish with concealed hinge and setscrew.
- F. Split Plate, Stamped Steel: Chrome-plated finish with concealed hinge, setscrew or spring clips.
- G. One-Piece Floor Plates: Cast-iron flange with holes for fasteners.
- H. Split-Casting Floor Plates: Cast brass with concealed hinge.

## **2.5 SLEEVES**

- A. Cast-Iron Wall Pipes: Fabricated of cast iron, and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Galvanized-Steel-Sheet Sleeves: 0.0239-inch minimum thickness; round tube closed with welded longitudinal joint.
- C. Molded-PE Sleeves: Reusable, PE, tapered-cup shaped, and smooth outer surface with nailing flange for attaching to wooden forms.
- D. Molded-PVC Sleeves: Permanent, with nailing flange for attaching to wooden forms.
- E. PVC-Pipe Sleeves: ASTM D 1785, Schedule 40.
- F. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc-coated, with plain ends.
- G. Stack Sleeve Fittings: Manufactured, cast-iron sleeve with integral clamping flange. Include clamping ring and bolts and nuts for membrane flashing.
  - 1. Underdeck Clamp: Clamping ring with setscrews.

## **2.6 SLEEVE SEALS**

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Advance Products & Systems, Inc.

2. Calpico, Inc.
3. Metraflex, Inc.
4. Pipeline Seal and Insulator, Inc.
5. Prior approved equal.

B. Description: Modular sealing element unit, designed for field assembly, used to fill annular space between pipe and sleeve.

1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
2. Pressure Plates: Carbon steel.
3. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

## **2.7 GROUT**

- A. Standard: ASTM C 1107, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi, 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

## **PART 3 - EXECUTION**

### **3.1 PIPING INSTALLATION**

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of domestic water piping. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install copper tubing under building slab according to CDA's "Copper Tube Handbook."
- C. Install ductile-iron piping under building slab with restrained joints according to AWWA C600 and AWWA M41.
- D. Install underground copper tube and ductile-iron pipe in PE encasement according to ASTM A 674 or AWWA C105.
- E. Install shutoff valve, hose-end drain valve, strainer, pressure gage, and test tee with valve, inside the building at each domestic water service entrance. Comply with requirements in Division 15 Section "Meters and Gages for Plumbing Piping" for pressure gages and Division 15 Section "Domestic Water Piping Specialties" for drain valves and strainers.

- F. Install shutoff valve immediately upstream of each dielectric fitting.
- G. Install domestic water piping level without pitch and plumb.
- H. Rough-in domestic water piping for water-meter installation according to utility company's requirements.
- I. Install seismic restraints on piping. Comply with requirements in Division 15 Section "Vibration and Seismic Controls for Plumbing Piping and Equipment" for seismic-restraint devices.
- J. Install piping concealed from view and protected from physical contact by building occupants unless otherwise indicated and except in equipment rooms and service areas.
- K. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- L. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal, and coordinate with other services occupying that space.
- M. Install piping adjacent to equipment and specialties to allow service and maintenance.
- N. Install piping to permit valve servicing.
- O. Install nipples, unions, special fittings, and valves with pressure ratings the same as or higher than system pressure rating used in applications below unless otherwise indicated.
- P. Install piping free of sags and bends.
- Q. Install fittings for changes in direction and branch connections.
- R. Install unions in copper tubing at final connection to each piece of equipment, machine, and specialty.
- S. Install pressure gages on suction and discharge piping from each plumbing pump and packaged booster pump. Comply with requirements in Division 15 Section "Meters and Gages for Plumbing Piping" for pressure gages.
- T. Install thermostats in hot-water circulation piping. Comply with requirements in Division 15 Section "Domestic Water Pumps" for thermostats.
- U. Install thermometers on outlet piping from each water heater. Comply with requirements in Division 15 Section "Meters and Gages for Plumbing Piping" for thermometers.

### **3.2 JOINT CONSTRUCTION**

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipes, tubes, and fittings before assembly.
- C. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged.
- D. Brazed Joints: Join copper tube and fittings according to CDA's "Copper Tube Handbook," "Brazed Joints" Chapter.
- E. Soldered Joints: Apply ASTM B 813, water-flushable flux to end of tube. Join copper tube and fittings according to ASTM B 828 or CDA's "Copper Tube Handbook."
- F. Flanged Joints: Select appropriate asbestos-free, nonmetallic gasket material in size, type, and thickness suitable for domestic water service. Join flanges with gasket and bolts according to ASME B31.9.
- G. Dissimilar-Material Piping Joints: Make joints using adapters compatible with materials of both piping systems.

### **3.3 VALVE INSTALLATION**

- A. General-Duty Valves: Comply with requirements in Division 15 Section "General-Duty Valves for Plumbing Piping" for valve installations.
- B. Install shutoff valve close to water main on each branch and riser serving plumbing fixtures or equipment, on each water supply to equipment, and on each water supply to plumbing fixtures that do not have supply stops. Use ball or gate valves for piping NPS 2 and smaller. Use butterfly or gate valves for piping NPS 2-1/2 and larger.
- C. Install drain valves for equipment at base of each water riser, at low points in horizontal piping, and where required to drain water piping. Drain valves are specified in Division 15 Section "Domestic Water Piping Specialties."
  - 1. Hose-End Drain Valves: At low points in water mains, risers, and branches.
  - 2. Stop-and-Waste Drain Valves: Instead of hose-end drain valves where indicated.
- D. Install balancing valve in each hot-water circulation return branch and discharge side of each pump and circulator. Set balancing valves partly open to restrict but not stop flow. Use ball valves for piping NPS 2 and smaller and butterfly valves for piping

NPS 2-1/2 and larger. Comply with requirements in Division 15 Section "Domestic Water Piping Specialties" for balancing valves.

### **3.4 TRANSITION FITTING INSTALLATION**

- A. Install transition couplings at joints of dissimilar piping.
- B. Transition Fittings in Underground Domestic Water Piping:
  - 1. NPS 1-1/2 and Smaller: Fitting-type coupling.
  - 2. NPS 2 and Larger: Sleeve-type coupling.

### **3.5 HANGER AND SUPPORT INSTALLATION**

- A. Comply with requirements in Division 15 Section "Vibration and Seismic Controls for Plumbing Piping and Equipment" for seismic-restraint devices.
- B. Comply with requirements in Division 15 Section "Hangers and Supports for Plumbing Piping and Equipment" for pipe hanger and support products and installation.
  - 1. Vertical Piping: MSS Type 8 or 42, clamps.
  - 2. Individual, Straight, Horizontal Piping Runs:
    - a. 100 Feet and Less: MSS Type 1, adjustable, steel clevis hangers.
    - b. Longer Than 100 Feet: MSS Type 43, adjustable roller hangers.
    - c. Longer Than 100 Feet If Indicated: MSS Type 49, spring cushion rolls.
  - 3. Multiple, Straight, Horizontal Piping Runs 100 Feet or Longer: MSS Type 44, pipe rolls. Support pipe rolls on trapeze.
  - 4. Base of Vertical Piping: MSS Type 52, spring hangers.
- C. Support vertical piping and tubing at base and at each floor.
- D. Rod diameter may be reduced one size for double-rod hangers, to a minimum of 3/8 inch.
- E. Install hangers for copper tubing with the following maximum horizontal spacing and minimum rod diameters:
  - 1. NPS 3/4 and Smaller: 60 inches with 3/8-inch rod.
  - 2. NPS 1 and NPS 1-1/4: 72 inches with 3/8-inch rod.
  - 3. NPS 1-1/2 and NPS 2: 96 inches with 3/8-inch rod.
  - 4. NPS 2-1/2: 108 inches with 1/2-inch rod.
  - 5. NPS 3 to NPS 5: 10 feet with 1/2-inch rod.
  - 6. NPS 6: 10 feet with 5/8-inch rod.
  - 7. NPS 8: 10 feet with 3/4-inch rod.
- F. Install supports for vertical copper tubing every 10 feet.

- G. Install hangers for steel piping with the following maximum horizontal spacing and minimum rod diameters:
  - 1. NPS 1-1/4 and Smaller: 84 inches with 3/8-inch rod.
  - 2. NPS 1-1/2: 108 inches with 3/8-inch rod.
  - 3. NPS 2: 10 feet with 3/8-inch rod.
  - 4. NPS 2-1/2: 11 feet with 1/2-inch rod.
  - 5. NPS 3 and NPS 3-1/2: 12 feet with 1/2-inch rod.
  - 6. NPS 4 and NPS 5: 12 feet with 5/8-inch rod.
  - 7. NPS 6: 12 feet with 3/4-inch rod.
  - 8. NPS 8 to NPS 12: 12 feet with 7/8-inch rod.
- H. Install supports for vertical steel piping every 15 feet.
- I. Support piping and tubing not listed in this article according to MSS SP-69 and manufacturer's written instructions.

### **3.6 CONNECTIONS**

- A. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to equipment and machines to allow service and maintenance.
- C. Connect domestic water piping to exterior water-service piping. Use transition fitting to join dissimilar piping materials.
- D. Connect domestic water piping to water-service piping with shutoff valve; extend and connect to the following:
  - 1. Domestic Water Booster Pumps: Cold-water suction and discharge piping.
  - 2. Water Heaters: Cold-water inlet and hot-water outlet piping in sizes indicated, but not smaller than sizes of water heater connections.
  - 3. Plumbing Fixtures: Cold- and hot-water supply piping in sizes indicated, but not smaller than required by plumbing code. Comply with requirements in Division 15 plumbing fixture Sections for connection sizes.
  - 4. Equipment: Cold- and hot-water supply piping as indicated, but not smaller than equipment connections. Provide shutoff valve and union for each connection. Use flanges instead of unions for NPS 2-1/2 and larger.

### **3.7 ESCUTCHEON INSTALLATION**

- A. Install escutcheons for penetrations of walls, ceilings, and floors.
- B. Escutcheons for New Piping:
  - 1. Piping with Fitting or Sleeve Protruding from Wall: One piece, deep pattern.
  - 2. Bare Piping at Wall and Floor Penetrations in Finished Spaces: One piece, cast brass with polished chrome-plated finish.

3. Bare Piping at Ceiling Penetrations in Finished Spaces: One piece, cast brass with polished chrome-plated finish.
4. Bare Piping in Unfinished Service Spaces: One piece, stamped steel with set screw or spring clips.
5. Bare Piping in Equipment Rooms: One piece, stamped steel with set screw or spring clips.
6. Bare Piping at Floor Penetrations in Equipment Rooms: One-piece floor plate.

C. Escutcheons for Existing Piping:

1. Chrome-Plated Piping: Split casting, cast brass with chrome-plated finish.
2. Insulated Piping: Split plate, stamped steel with concealed or exposed-rivet hinge and spring clips.
3. Bare Piping at Wall and Floor Penetrations in Finished Spaces: Split casting, cast brass with chrome-plated finish.
4. Bare Piping at Ceiling Penetrations in Finished Spaces: Split casting, cast brass with chrome-plated finish.
5. Bare Piping in Unfinished Service Spaces: Split plate, stamped steel with exposed-rivet hinge and set screw or spring clips.
6. Bare Piping in Equipment Rooms: Split plate, stamped steel with set screw or spring clips.
7. Bare Piping at Floor Penetrations in Equipment Rooms: Split-casting floor plate.

### **3.8 IDENTIFICATION**

- A. Identify system components. Comply with requirements in Division 15 Section "Identification for Plumbing Piping and Equipment" for identification materials and installation.
- B. Label pressure piping with system operating pressure.

### **3.9 FIELD QUALITY CONTROL**

- A. Perform tests and inspections.
- B. Piping Inspections:
  1. Do not enclose, cover, or put piping into operation until it has been inspected and approved by authorities having jurisdiction.
  2. During installation, notify authorities having jurisdiction at least one day before inspection must be made. Perform tests specified below in presence of authorities having jurisdiction:
    - a. Roughing-in Inspection: Arrange for inspection of piping before concealing or closing-in after roughing-in and before setting fixtures.
    - b. Final Inspection: Arrange final inspection for authorities having jurisdiction to observe tests specified below and to ensure compliance with requirements.



3. Reinspection: If authorities having jurisdiction find that piping will not pass tests or inspections, make required corrections and arrange for reinspection.
4. Reports: Prepare inspection reports and have them signed by authorities having jurisdiction.

C. Piping Tests:

1. Fill domestic water piping. Check components to determine that they are not air bound and that piping is full of water.
2. Test for leaks and defects in new piping and parts of existing piping that have been altered, extended, or repaired. If testing is performed in segments, submit a separate report for each test, complete with diagram of portion of piping tested.
3. Leave new, altered, extended, or replaced domestic water piping uncovered and unconcealed until it has been tested and approved. Expose work that was covered or concealed before it was tested.
4. Cap and subject piping to static water pressure of 100 psig, without exceeding pressure rating of piping system materials. Isolate test source and allow to stand for four hours. Leaks and loss in test pressure constitute defects that must be repaired.
5. Repair leaks and defects with new materials and retest piping or portion thereof until satisfactory results are obtained.
6. Prepare reports for tests and for corrective action required.

D. Domestic water piping will be considered defective if it does not pass tests and inspections.

E. Prepare test and inspection reports.

### **3.10 ADJUSTING**

A. Perform the following adjustments before operation:

1. Close drain valves, hydrants, and hose bibbs.
2. Open shutoff valves to fully open position.
3. Open throttling valves to proper setting.
4. Adjust balancing valves in hot-water-circulation return piping to provide adequate flow.
  - a. Manually adjust ball-type balancing valves in hot-water-circulation return piping to provide flow of hot water in each branch.
  - b. Adjust calibrated balancing valves to flows indicated.
5. Remove plugs used during testing of piping and for temporary sealing of piping during installation.
6. Remove and clean strainer screens. Close drain valves and replace drain plugs.
7. Remove filter cartridges from housings and verify that cartridges are as specified for application where used and are clean and ready for use.
8. Check plumbing specialties and verify proper settings, adjustments, and operation.

### **3.11 CLEANING**

- A. Clean and disinfect potable and non-potable domestic water piping as follows:
  - 1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.
  - 2. Use purging and disinfecting procedures prescribed by authorities having jurisdiction; if methods are not prescribed, use procedures described in either AWWA C651 or AWWA C652 or follow procedures described below:
    - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
    - b. Fill and isolate system according to either of the following:
      - 1) Fill system or part thereof with water/chlorine solution with at least 50 ppm of chlorine. Isolate with valves and allow to stand for 24 hours.
      - 2) Fill system or part thereof with water/chlorine solution with at least 200 ppm of chlorine. Isolate and allow to stand for three hours.
    - c. Flush system with clean, potable water until no chlorine is in water coming from system after the standing time.
    - d. Submit water samples in sterile bottles to authorities having jurisdiction. Repeat procedures if biological examination shows contamination.
- B. Clean non-potable domestic water piping as follows:
  - 1. Purge new piping and parts of existing piping that have been altered, extended, or repaired before using.
  - 2. Use purging procedures prescribed by authorities having jurisdiction or; if methods are not prescribed, follow procedures described below:
    - a. Flush piping system with clean, potable water until dirty water does not appear at outlets.
    - b. Submit water samples in sterile bottles to authorities having jurisdiction. Repeat procedures if biological examination shows contamination.
- C. Prepare and submit reports of purging and disinfecting activities.
- D. Clean interior of domestic water piping system. Remove dirt and debris as work progresses.

### **3.12 PIPING SCHEDULE**

- A. Transition and special fittings with pressure ratings at least equal to piping rating may be used in applications below unless otherwise indicated.
- B. Flanges and unions may be used for aboveground piping joints unless otherwise indicated.
- C. Aboveground domestic water piping, NPS 2 and smaller, shall be the following:

1. Hard copper tube, ASTM B 88, Type L; cast- or wrought- copper solder-joint fittings; and soldered joints.
- D. Aboveground domestic water piping, NPS 2-1/2 to NPS 4, shall be one of the following:
1. Hard copper tube, ASTM B 88, Type L; wrought- copper solder-joint fittings; and soldered joints.
  2. Hard copper tube, ASTM B 88, Type L; grooved-joint copper-tube appurtenances; and grooved joints.

### **3.13 VALVE SCHEDULE**

- A. Drawings indicate valve types to be used. Where specific valve types are not indicated, the following requirements apply:
1. Shutoff Duty: Use ball valves for piping NPS 2 and smaller. Use butterfly, ball, or gate valves with flanged ends for piping NPS 2-1/2 and larger.
  2. Throttling Duty: Use ball or globe valves for piping NPS 2 and smaller. Use butterfly or ball valves with flanged ends for piping NPS 2-1/2 and larger.
  3. Hot-Water Circulation Piping, Balancing Duty: Memory-stop balancing valves.
  4. Drain Duty: Hose-end drain valves.
- B. Use check valves to maintain correct direction of domestic water flow to and from equipment.

END OF SECTION 15140

## **SECTION 15182 - STEAM AND CONDENSATE PIPING**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes the following for LP HP steam and condensate piping:
  - 1. Pipe and fittings.
  - 2. Strainers.
  - 3. Flash tanks.
  - 4. Safety valves.
  - 5. Pressure-reducing valves.
  - 6. Steam traps.
  - 7. Thermostatic air vents and vacuum breakers.
  - 8. Steam and condensate meters.

#### **1.3 DEFINITIONS**

- A. HP Systems: High-pressure piping operating at more than 15 psig as required by ASME B31.1.
- B. LP Systems: Low-pressure piping operating at 15 psig or less as required by ASME B31.9.

#### **1.4 PERFORMANCE REQUIREMENTS**

- A. Components and installation shall be capable of withstanding the following minimum working pressures and temperatures:
  - 1. HP Steam Piping: 125 psig
  - 2. LP Steam Piping: 30 psig
  - 3. Condensate Piping: 30 psig at 250 deg F.
  - 4. Makeup-Water Piping: 80 psig at 150 deg F.
  - 5. Blowdown-Drain Piping: Equal to pressure of the piping system to which it is attached.
  - 6. Air-Vent and Vacuum-Breaker Piping: Equal to pressure of the piping system to which it is attached.
  - 7. Safety-Valve-Inlet and -Outlet Piping: Equal to pressure of the piping system to which it is attached.

## **1.5 SUBMITTALS**

- A. Product Data: For each type of the following:
  - 1. Pressure-reducing and safety valve.
  - 2. Steam trap.
  - 3. Air vent and vacuum breaker.
  - 4. Flash tank.
  - 5. Meter.
- B. Shop Drawings: Detail, 1/4 inch equals 1 foot scale, flash tank assemblies and fabrication of pipe anchors, hangers, pipe, multiple pipes, alignment guides, and expansion joints and loops and their attachment to the building structure. Detail locations of anchors, alignment guides, and expansion joints and loops.
- C. Qualification Data: For Installer.
- D. Welding certificates.
- E. Field quality-control test reports.
- F. Operation and Maintenance Data: For valves, safety valves, pressure-reducing valves, steam traps, air vents, vacuum breakers, and meters to include in operation, and maintenance manuals.

## **1.6 QUALITY ASSURANCE**

- A. Steel Support Welding: Qualify processes and operators according to AWS D1.1, "Structural Welding Code - Steel."
- B. Pipe Welding: Qualify processes and operators according to the following:
  - 1. Comply with provisions in ASME B31 Series, "Code for Pressure Piping."
  - 2. Certify that each welder has passed AWS qualification tests for welding processes involved and that certification is current.
- C. ASME Compliance: Comply with ASME B31.9, "Building Services Piping" for materials, products, and installation. Safety valves and pressure vessels shall bear the appropriate ASME label. Fabricate and stamp flash tanks to comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.

## **PART 2 - PRODUCTS**

### **2.1 STEEL PIPE AND FITTINGS**

- A. Steel Pipe: ASTM A 53/A 53M, black steel, plain ends, Type, Grade, and Schedule as indicated in Part 3 piping applications articles.

- B. Cast-Iron Threaded Fittings: ASME B16.4; Classes 125, 150, and 300 as indicated in Part 3 piping applications articles.
- C. Malleable-Iron Threaded Fittings: ASME B16.3; Classes 150 and 300 as indicated in Part 3 piping applications articles.
- D. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in Part 3 piping applications articles.
- E. Cast-Iron Threaded Flanges and Flanged Fittings: ASME B16.1, Classes 125 and 250 as indicated in Part 3 piping applications articles; raised ground face, and bolt holes spot faced.
- F. Wrought-Steel Fittings: ASTM A 234/A 234M, wall thickness to match adjoining pipe.
- G. Wrought-Steel Flanges and Flanged Fittings: ASME B16.5, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
  - 1. Material Group: 1.1.
  - 2. End Connections: Butt welding.
  - 3. Facings: Raised face.
- H. Steel Pipe Nipples: ASTM A 733, made of ASTM A 53/A 53M, black steel of same Type, Grade, and Schedule as pipe in which installed.
- I. Stainless-Steel Bellows, Flexible Connectors:
  - 1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforced, protective jacket.
  - 2. End Connections: Threaded or flanged to match equipment connected.
  - 3. Performance: Capable of 3/4-inch misalignment.
  - 4. CWP Rating: 150-psig.
  - 5. Maximum Operating Temperature: 250 deg F.

## **2.2 JOINING MATERIALS**

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
  - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch maximum thickness unless thickness or specific material is indicated.
    - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
    - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Welding Filler Metals: Comply with AWS D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

- D. Welding Materials: Comply with Section II, Part C, of ASME Boiler and Pressure Vessel Code for welding materials appropriate for wall thickness and for chemical analysis of pipe being welded.

## **2.3 DIELECTRIC FITTINGS**

- A. Description: Combination fitting of copper alloy and ferrous materials with threaded, solder-joint, plain, or weld-neck end connections that match piping system materials.
- B. Insulating Material: Suitable for system fluid, pressure, and temperature.
- C. Dielectric Unions:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. Hart Industries, International Inc.
    - d. Watts Water Technologies, Inc.
    - e. Zurn Plumbing Products Group.
    - f. Prior approved equal.
  - 2. Factory-fabricated union assembly, for 250-psig minimum working pressure at 180 deg F.
- D. Dielectric Flanges:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Capitol Manufacturing Company.
    - b. Central Plastics Company.
    - c. Watts Water Technologies, Inc.
    - d. Prior approved equal.
  - 2. Factory-fabricated companion-flange assembly, for 150- or 300-psig minimum working pressure as required to suit system pressures.
- E. Dielectric-Flange Kits:
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Advance Products & Systems, Inc.
    - b. Calpico, Inc.
    - c. Central Plastics Company.
    - d. Pipeline Seal and Insulator, Inc.
    - e. Prior approved equal.

2. Companion-flange assembly for field assembly. Include flanges, full-face- or ring-type neoprene or phenolic gasket, phenolic or polyethylene bolt sleeves, phenolic washers, and steel backing washers.
3. Separate companion flanges and steel bolts and nuts shall have 150- or 300-psig minimum working pressure as required to suit system pressures.

## **2.4 VALVES**

- A. Gate, Globe, Check, Ball, and Butterfly Valves: Comply with requirements specified in Division 15 Section "Valves."
- B. Stop-Check Valves:
  1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Crane Co.
    - b. Jenkins Valves; a Crane Company.
    - c. Lunkenheimer Valves.
    - d. A.Y. McDonald Mfg. Co.
    - e. Prior approved equal.
    - f.
  2. Body and Bonnet: Malleable iron.
  3. End Connections: Flanged.
  4. Disc: Cylindrical with removable liner and machined seat.
  5. Stem: Brass alloy.
  6. Operator: Outside screw and yoke with cast-iron handwheel.
  7. Packing: Polytetrafluoroethylene-impregnated packing with two-piece packing gland assembly.
  8. Pressure Class: 250.

## **2.5 STRAINERS**

- A. Y-Pattern Strainers:
  1. Body: ASTM A 126, Class B cast iron, with bolted cover and bottom drain connection.
  2. End Connections: Threaded ends for strainers NPS 2 and smaller; flanged ends for strainers NPS 2-1/2 and larger.
  3. Strainer Screen: Stainless-steel, 20 mesh strainer, and perforated stainless-steel basket with 50 percent free area.
  4. Tapped blowoff plug.
  5. CWP Rating: 250-psig working steam pressure.
- B. Basket Strainers:
  1. Body: ASTM A 126, Class B cast iron, with bolted cover and bottom drain connection.



2. End Connections: Threaded ends for strainers NPS 2 and smaller; flanged ends for strainers NPS 2-1/2 and larger.
3. Strainer Screen: Stainless-steel, 20 mesh strainer, and perforated stainless-steel basket with 50 percent free area.
4. CWP Rating: 250-psig working steam pressure.

## **2.6 FLASH TANKS**

- A. Shop or factory fabricated of welded steel according to ASME Boiler and Pressure Vessel Code, for 150-psig rating; and bearing ASME label. Fabricate with tappings for low-pressure steam and condensate outlets, high-pressure condensate inlet, air vent, safety valve, and legs.

## **2.7 SAFETY VALVES**

- A. Bronze or Brass Safety Valves:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Kunkle Valve; a Tyco International Ltd. Company.
  - c. Spirax Sarco, Inc.
  - d. Watts Water Technologies, Inc.
  - e. Prior approved equal.
2. Disc Material: Forged copper alloy.
3. End Connections: Threaded inlet and outlet.
4. Spring: Fully enclosed steel spring with adjustable pressure range and positive shutoff, factory set and sealed.
5. Pressure Class: 250.
6. Drip-Pan Elbow: Cast iron and having threaded inlet and outlet with threads complying with ASME B1.20.1.
7. Size and Capacity: As required for equipment according to ASME Boiler and Pressure Vessel Code.

- B. Cast-Iron Safety Valves:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Kunkle Valve; a Tyco International Ltd. Company.
  - c. Spirax Sarco, Inc.
  - d. Watts Water Technologies, Inc.
  - e. Prior approved equal.
2. Disc Material: Forged copper alloy with bronze nozzle.

3. End Connections: Raised-face flanged inlet and threaded or flanged outlet connections.
4. Spring: Fully enclosed cadmium-plated steel spring with adjustable pressure range and positive shutoff, factory set and sealed.
5. Pressure Class: 250.
6. Drip-Pan Elbow: Cast iron and having threaded inlet, outlet, and drain, with threads complying with ASME B1.20.1.
7. Exhaust Head: Cast iron and having threaded inlet and drain, with threads complying with ASME B1.20.1.
8. Size and Capacity: As required for equipment according to ASME Boiler and Pressure Vessel Code.

## **2.8 STEAM TRAPS**

### **A. Thermostatic Traps:**

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Barnes & Jones, Inc.
  - c. Dunham-Bush, Inc.
  - d. Hoffman Specialty; Division of ITT Industries.
  - e. Spirax Sarco, Inc.
  - f. Sterling.
  - g. Prior approved equal.
2. Body: Bronze angle-pattern body with integral union tailpiece and screw-in cap.
3. Trap Type: Balanced-pressure.
4. Bellows: Stainless steel or monel.
5. Head and Seat: Replaceable, hardened stainless steel.
6. Pressure Class: 125.

### **B. Float and Thermostatic Traps:**

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Barnes & Jones, Inc.
  - c. Dunham-Bush, Inc.
  - d. Hoffman Specialty; Division of ITT Industries.
  - e. Spirax Sarco, Inc.
  - f. Sterling.
  - g. Prior approved equal.
2. Body and Bolted Cap: ASTM A 126, cast iron.
3. End Connections: Threaded.
4. Float Mechanism: Replaceable, stainless steel.

5. Head and Seat: Hardened stainless steel.
6. Trap Type: Balanced pressure.
7. Thermostatic Bellows: Stainless steel or monel.
8. Thermostatic air vent capable of withstanding 45 deg F of superheat and resisting water hammer without sustaining damage.
9. Vacuum Breaker: Thermostatic with phosphor bronze bellows, and stainless steel cage, valve, and seat.
10. Maximum Operating Pressure: 125 psig.

C. Inverted Bucket Traps:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Barnes & Jones, Inc.
  - c. Dunham-Bush, Inc.
  - d. Hoffman Specialty; Division of ITT Industries.
  - e. Spirax Sarco, Inc.
  - f. Sterling.
  - g. Prior approved equal.
2. Body and Cap: Cast iron.
3. End Connections: Threaded.
4. Head and Seat: Stainless steel.
5. Valve Retainer, Lever, and Guide Pin Assembly: Stainless steel.
6. Bucket: Brass or stainless steel.
7. Strainer: Integral stainless-steel inlet strainer within the trap body.
8. Air Vent: Stainless-steel thermostatic vent.
9. Pressure Rating: 250 psig.

## 2.9 THERMOSTATIC AIR VENTS AND VACUUM BREAKERS

A. Thermostatic Air Vents:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Barnes & Jones, Inc.
  - c. Dunham-Bush, Inc.
  - d. Hoffman Specialty; Division of ITT Industries.
  - e. Spirax Sarco, Inc.
  - f. Sterling.
  - g. Prior approved equal.
2. Body: Cast iron, bronze or stainless steel.
3. End Connections: Threaded.
4. Float, Valve, and Seat: Stainless steel.

5. Thermostatic Element: Phosphor bronze bellows in a stainless-steel cage.
6. Pressure Rating: 125 psig.
7. Maximum Temperature Rating: 350 deg F.

B. Vacuum Breakers:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Armstrong International, Inc.
  - b. Dunham-Bush, Inc.
  - c. Hoffman Specialty; Division of ITT Industries.
  - d. Johnson Corporation (The).
  - e. Spirax Sarco, Inc.
  - f. Prior approved equal.
2. Body: Cast iron, bronze, or stainless steel.
3. End Connections: Threaded.
4. Sealing Ball, Retainer, Spring, and Screen: Stainless steel.
5. O-ring Seal: EPR.
6. Pressure Rating: 125 psig.
7. Maximum Temperature Rating: 350 deg F.

## **PART 3 - EXECUTION**

### **3.1 LP STEAM PIPING APPLICATIONS**

- A. LP Steam Piping, NPS 2 and Smaller: Schedule 40, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- B. LP Steam Piping, NPS 2-1/2 through NPS 12: Schedule 40, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
- C. Condensate piping above grade, NPS 2 and smaller, shall be the following:
  1. Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- D. Condensate piping above grade, NPS 2-1/2 and larger, shall be the following:
  1. Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
- E. Condensate piping below grade, NPS 2 and smaller, shall be either of the following:
  1. Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
  2. RTRP and RTRF with adhesive or flanged joints.

- F. Condensate piping below grade, NPS 2-1/2 and larger, shall be either of the following:
  - 1. Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
  - 2. RTRP and RTRF with adhesive or flanged joints.

### **3.2 HP STEAM PIPING APPLICATIONS**

- A. HP Steam Piping, NPS 2 and Smaller: Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- B. HP Steam Piping, NPS 2-1/2 through NPS 12: Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
- C. Condensate piping above grade, NPS 2 and smaller, shall be the following:
  - 1. Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- D. Condensate piping above grade, NPS 2-1/2 and larger, shall be the following:
  - 1. Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
- E. Condensate piping below grade, NPS 2 and smaller, shall be the following:
  - 1. Schedule 80, Type S, Grade B, steel pipe; Class 125 cast-iron fittings; and threaded joints.
- F. Condensate piping below grade, NPS 2-1/2 and larger, shall be either of the following:
  - 1. Schedule 80, Type E, Grade B, steel pipe; Class 150 wrought-steel fittings, flanges, and flange fittings; and welded and flanged joints.
  - 2. RTRP and RTRF with adhesive or flanged joints.

### **3.3 ANCILLARY PIPING APPLICATIONS**

- A. Makeup-water piping installed above grade shall be the following:
  - 1. Drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- B. Blowdown-Drain Piping: Same materials and joining methods as for piping specified for the service in which blowdown drain is installed.
- C. Air-Vent Piping:
  - 1. Inlet: Same as service where installed.
  - 2. Outlet: Type K annealed-temper copper tubing with soldered or flared joints.

- D. Vacuum-Breaker Piping: Outlet, same as service where installed.
- E. Safety-Valve-Inlet and -Outlet Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed.

### **3.4 VALVE APPLICATIONS**

- A. Install shutoff duty valves at branch connections to steam supply mains, at steam supply connections to equipment, and at the outlet of steam traps.
- B. Install safety valves on pressure-reducing stations and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install safety-valve discharge piping, without valves, to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.

### **3.5 PIPING INSTALLATION**

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Use indicated piping locations and arrangements if such were used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations, unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping free of sags and bends.
- G. Install fittings for changes in direction and branch connections.
- H. Install piping to allow application of insulation.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.

- K. Install drains, consisting of a tee fitting, NPS 3/4 full port-ball valve, and short NPS 3/4 threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- L. Install steam supply piping at a minimum uniform grade of 0.2 percent downward in direction of steam flow.
- M. Install condensate return piping at a minimum uniform grade of 0.4 percent downward in direction of condensate flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side down.
- O. Install branch connections to mains with the branch connected to top of main pipe.
- P. Install valves according to Division 15 Section "Valves."
- Q. Install unions in piping, NPS 2 and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 and larger, at final connections of equipment and elsewhere as indicated.
- S. Install strainers on supply side of control valves, pressure-reducing valves, traps, and elsewhere as indicated. Install NPS 3/4 nipple and full port ball valve in blowdown connection of strainers NPS 2 and larger. Match size of strainer blowoff connection for strainers smaller than NPS 2.
- T. Install expansion loops, expansion joints, anchors, and pipe alignment guides as specified in Division 15 Section "Pipe Expansion Fittings and Loops."
- U. Identify piping as specified in Division 15 Section "Mechanical Identification."
- V. Install drip legs at low points and natural drainage points such as ends of mains, bottoms of risers, and ahead of pressure regulators, and control valves.
  - 1. On straight runs with no natural drainage points, install drip legs at intervals not exceeding 150 feet.
  - 2. Size drip legs same size as main. In steam mains NPS 6 and larger, drip leg size can be reduced to 50% of main diameter but to no less than NPS 4.

### **3.6 STEAM-TRAP INSTALLATION**

- A. Install steam traps in accessible locations as close as possible to connected equipment.
- B. Install full-port ball valve, strainer, and union upstream from trap; install union, check valve, and full-port ball valve downstream from trap unless otherwise indicated.

### **3.7 SAFETY VALVE INSTALLATION**

- A. Install safety valves according to [ASME B31.1, "Power Piping."] [ASME B31.9, "Building Services Piping."] [ASME B31.1, "Power Piping" and ASME B31.9, "Building Services Piping."]
- B. Pipe safety-valve discharge without valves to atmosphere outside the building.
- C. Install drip-pan elbow fitting adjacent to safety valve and pipe drain connection to nearest floor drain.
- D. Install exhaust head with drain to waste, on vents equal to or larger than NPS 2-1/2.

### **3.8 HANGERS AND SUPPORTS**

- A. Install hangers and supports according to Division 15 Section "Hangers and Supports." Comply with requirements below for maximum spacing.
- B. Seismic restraints are specified in Division 15 Section "Mechanical Vibration and Seismic Controls."
- C. Install the following pipe attachments:
  - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet long.
  - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet or longer.
  - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet or longer, supported on a trapeze.
  - 4. Spring hangers to support vertical runs.
- D. Install hangers with the following maximum spacing and minimum rod sizes:
  - 1. NPS 3/4: Maximum span, 9 feet; minimum rod size, 1/4 inch.
  - 2. NPS 1: Maximum span, 9 feet; minimum rod size, 1/4 inch.
  - 3. NPS 1-1/2: Maximum span, 12 feet; minimum rod size, 3/8 inch.
  - 4. NPS 2: Maximum span, 13 feet; minimum rod size, 3/8 inch.
  - 5. NPS 2-1/2: Maximum span, 14 feet; minimum rod size, 3/8 inch.
  - 6. NPS 3: Maximum span, 15 feet; minimum rod size, 3/8 inch.
  - 7. NPS 4: Maximum span, 17 feet; minimum rod size, 1/2 inch.
  - 8. NPS 6: Maximum span, 21 feet; minimum rod size, 1/2 inch.
  - 9. NPS 8: Maximum span, 24 feet; minimum rod size, 5/8 inch.
  - 10. NPS 10: Maximum span, 26 feet; minimum rod size, 3/4 inch.
  - 11. NPS 12: Maximum span, 30 feet; minimum rod size, 7/8 inch.
  - 12. NPS 14: Maximum span, 32 feet; minimum rod size, 1 inch.
  - 13. NPS 16: Maximum span, 35 feet; minimum rod size, 1 inch.
  - 14. NPS 18: Maximum span, 37 feet; minimum rod size, 1-1/4 inches.
  - 15. NPS 20: Maximum span, 39 feet; minimum rod size, 1-1/4 inches.
- E. Support vertical runs at roof, at each floor, and at 10-foot intervals between floors.



### **3.9 PIPE JOINT CONSTRUCTION**

- A. Join pipe and fittings according to the following requirements and Division 15 Sections specifying piping systems.
- B. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- C. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- D. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
  - 1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
  - 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- E. Welded Joints: Construct joints according to AWS D10.12, using qualified processes and welding operators according to Part 1 "Quality Assurance" Article.
- F. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

### **3.10 FIELD QUALITY CONTROL**

- A. Prepare steam and condensate piping according to ASME B31.9, "Building Services Piping," and as follows:
  - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
  - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
  - 3. Flush system with clean water. Clean strainers.
  - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
- B. Perform the following tests on steam and condensate piping:
  - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
  - 2. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress

- due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength.
3. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.

C. Prepare written report of testing.

END OF SECTION 15182

## **SECTION 15485 - DOMESTIC HOT WATER GENERATOR STEAM TYPE**

### **PART 1 - GENERAL**

#### **1.1 SCOPE:**

- A. Provide and install the packaged semi-instantaneous double walled shell and tube water heater as scheduled on the drawings.

#### **1.2 RELATED SECTIONS:**

- A. 15010 and 15051 General
- B. 15185 Steam and Condensate Return Piping

### **PART 2 - PRODUCTS**

#### **2.1 SHELL AND TUBE TYPE:**

- A. Description:
  - 1. Heater shall be horizontal U-tube, removable tube bundle type.
- B. Construction:
  - 1. Tubes: CV - NI 90/10 double wall.
  - 2. Head: Bronze.
  - 3. Tube Sheet: Brass on Tube side, carbon steel on shell side.
  - 4. Shell: Carbon steel.
- C. Certification:
  - 1. Unit shall be designed, manufactured, and stamped in accordance with Section VIII Div. 1 of ASME Code for design pressures of 150 PSIG at 210 degrees F. tube side and 150 PSIG at 370 degrees F. or 370 PSIG at 450 degrees F. shellside. ASME label with national Board registration.
- D. Performance:
  - 1. Performance shall be as scheduled on the drawings.
- E. Warranty:
  - 1. The heater shall be warranted for one year from the date of start-up against failure due to defects in material or workmanship.
  - 2. Tube bundle shall be warranted for 5 years.
- F. Approved Manufacturers:
  - 1. Armstrong or equal by.
  - 2. ITT/Bell & Gossett.

3. Ace.
4. Prior approved equal.

### **PART 3 - EXECUTION**

#### **3.1 INSTALLATION**

- A. Installation shall be in strict accordance with manufacturer's recommendations, 2006 IPC, ANSI/ASHRAE/IESNA 90.1-2004, and all other applicable codes.

END OF SECTION 15485

## **SECTION 15900 - INSTRUMENTATION AND CONTROLS FOR HVAC**

### **PART 1 - GENERAL**

#### **1.1 DESCRIPTION**

- A. Provide additional controls modifications, and integrate into the existing facility management systems.
- B. Provide 2 new control valves, 2 new temp sensors, and update graphics.

#### **1.2 RELATED WORK SPECIFIED ELSEWHERE**

- A. Section 01100 - Summary
- B. Section 15010 - General Requirements

#### **1.3 REFERENCED STANDARDS**

- A. ASHRAE: American Society of Heating, Refrigerating and Air-Conditioning Engineers
- B. FCC: Federal Communications Commission
- C. ISO: International Organization for Standardization
- D. NEC: National Electric Code
- E. NEMA: National Electrical Manufacturers' Association
- F. REA: Rural Electrification Administration
- G. UL: Underwriters Laboratories

#### **1.4 QUALITY ASSURANCE**

- A. General:
  - 1. The FMS system installer shall be a factory-owned branch office that is regularly engaged in the engineering, programming, installation, and service of facility management systems of similar size and complexity.
  - 2. The FMS system, including all components and appurtenances, shall be configured and installed to yield a mean time between failure (MTBF) of at least 1,000 hours.

3. The Controls Contractor shall be a recognized national manufacturer, installer and service provider of Controls Systems. Distributors, Manufacturer's Representatives and Wholesalers are not acceptable.
4. The Controls Contractor shall have a Main or Branch Office within a 100-mile distance of the Project jobsite that offers complete maintenance and support services on a 24 hour, 7-day-a-week, 365 days per year basis. This office shall manage the work for this Project. This office shall have direct access to or inventory of spare parts and all necessary test and diagnostic equipment required to install, commission and service the Controls Systems provided.
5. As evidence and assurance of the Controls Contractor's ability to support the Owner's Controls Systems with service and parts, the Controls Contractor shall have been in the Controls Systems business for at least the last ten (10) years and must have successfully completed Controls Systems projects in total of at least 10 times the value of this Contract in each of the preceding five (5) years.
6. The Controls Systems architectures shall consist of the products of manufacturers regularly engaged in the production of Controls Systems and shall be these manufacturer's latest standard of design and release for these products at the time of bid these products at the time of bid.
7. The software shall be updated to the latest currently available manufacturer's revision at the start of Warranty.

B. FCC Regulation:

1. All electronic equipment shall conform to the requirements of FCC Regulation, Part 15, Section 15, governing radio frequency electromagnetic interference, and be so labeled.

C. UL:

1. Components shall be UL listed or recognized under the appropriate standard. These standards may include:
  - a. UL 916 for energy management systems.
  - b. UL 864 for fire, smoke and process control systems.
  - c. UL 873 for controllers and temperature indicating and regulating equipment.

## 1.5 SUBMITTALS

- A. For systems, equipment, and components specified herein, submit product/material data; certified shop drawings; installation, startup, and testing manuals; operation and maintenance data; as-constructed data; operation and maintenance manuals; and as-constructed drawings.
  1. System Drawings and Schedules: Include the following:
    - a. For industrial applications provide direct digital control (DDC) panel physical layout and schematics.

- b. One-line schematics and system flow diagrams showing the location of all control devices. Provide points list for each DDC controller, including tag, point type, system name, object name, expanded ID, controller type, address, cable destination, terminal ID, panel, reference drawing, and cable number.
  - c. Details of connections to power sources, including grounding.
  - d. Details of surge protection device installations.
  - e. Complete diagrams of the related pneumatic and electric controls, including a written description of control sequences.
  - f. User interface functional outline. Include each display screen to be provided, data to be displayed, and links to other screens. The outline level hierarchy shall be:
    - 1) Site.
    - 2) Building.
    - 3) Floor.
    - 4) System.
  - g. Control Damper and Valve Schedules: Include code number, failure position, pipe or duct size, valve or damper size, damper seal, blade and bearing type, valve body configuration, CV, flow, pressure drop and close-off pressure.
- 2. Equipment Data: Include complete data for all materials, including field and system equipment. Data provided shall be marked to indicate which specific model or feature will be provided.
  - 3. Field Installation Handbook: Show all standard devices, networks, controllers, and enclosures with configurations, cable specifications, wiring and installation methods, termination details, agency listings, and controller specifications.
  - 4. Software Data: Provide complete descriptions of system, command, and applications software as specified. Include description of control sequences which are software based using detailed logic flow diagrams. Diagrams shall indicate logic used to achieve control sequence of calculation specified, and shall show relationship between control sequence and application software packages specified.
  - 5. Operation and Maintenance Manuals: Provide seven complete sets of manuals bound in loose-leaf binders within 30 days after completing acceptance tests. Identify each manual's contents on cover. Manuals shall include names, addresses, and telephone numbers of each subcontractor installing equipment and systems, and of nearest service representatives for each item of equipment and each system. Place tab sheets at beginning of each chapter or section and at beginning of each appendix. Final copies delivered after completion of the acceptance tests shall include all modifications made during installation, checkout, and acceptance. Operation and maintenance manuals shall include the hardware manual, software manual, operations manual, and maintenance manual.
    - a. Hardware Manual: Describe all equipment provided, including:
      - 1) General description and specifications.

- 2) Field Installation Handbook: Show all standard devices, networks, controllers and enclosures with configurations, cable specifications, wiring and installation methods, termination details, agency listings and controller specifications.
  - 3) As-built system drawings and schedules.
  - 4) Alignment and calibration procedures.
- b. Software Manual: Describe all furnished software. Include the following documentation in the DDC software manual:
- 1) Sequence of operations.
  - 2) Program listing of software source code and flow chart diagrams of programming objects for all major systems.
  - 3) Printed listing of controller and operator workstation database files.
  - 4) Software point name abbreviation list. Include name, description, controller where located, point type and point ID.
  - 5) I/O point list. Include point name, controller location, point number, control device, range and span.
  - 6) Printouts of all reports, group listings, and alarm messages.
- c. Operator's Manual: Provide all procedures and instructions for operation of the system, including:
- 1) DDC panels and peripherals.
  - 2) System startup and shutdown procedures.
  - 3) Use of system, command, and applications software.
  - 4) Alarm presentation.
  - 5) Recovery and restart procedures.
  - 6) Report generation.
  - 7) System schematic graphics.
- d. Maintenance Manual: Provide descriptions of maintenance for all equipment including inspection, periodic preventive maintenance, fault diagnosis, and repair or replacement of defective components.

## **1.6 COMMISSIONING AND TRAINING**

- A. Systems, equipment and component checkout, startup, calibration, operational, functional and final acceptance testing:
1. General: Provide all personnel, equipment, instrumentation, and supplies necessary to commission controls.
  2. Commissioning: Commission systems, equipment, and components in accordance with the requirements of the contract documents. Demonstrate compliance of completed control system. Checkout and test all physical, operational, and functional requirements of the controls and related equipment.
  3. Six and Twelve Month Callbacks: In addition to the requirements of the contract, the customer may request, at its discretion, a recheck or resetting of any equipment, device or control on two occasions within the first year of operation.



B. Training:

1. General: Conduct training courses for designated personnel in operation and maintenance of system. Training shall be oriented to specific system being installed. A training day is defined as 8 hours of onsite instruction, including two 15-minute breaks and excluding lunch time, Monday through Friday, during normal first shift. Notification of any planned training shall be given to the customer at least 15 days prior to the training.
2. See section 15010 for specific training requirements.

## **PART 2 - PRODUCTS**

### **2.1 MANUFACTURER**

- A. The FMS architecture shall consist of the products of a manufacturer regularly engaged in the production of facility management systems, and shall be the manufacturer's latest standard of design. Controllers and DDC system components shall be current production products.
- B. All other equipment shall be the products of the FMS manufacturer or of an approved manufacturer regularly engaged in production of specialized FMS materials or equipment.

Acceptable FMS Manufacturer: Johnson Controls Group, Inc., service division. Contact: Greg Jones 801-974-4559.

### **2.2 MATERIALS AND EQUIPMENT**

- A. Controls and Power Wiring:
  1. General: Electric equipment and wiring shall be in accordance with Division 26. Manual or automatic control and protective or signal devices required for operation specified, and any control wiring required for controls and devices, shall be provided hereunder. Run all control wiring in conduit.
  2. Wiring:
    - a. Field and Subfield Panels: Voltage in panels shall not exceed 120 volts. Where devices are wired to higher voltages, mount in suitable individual enclosures or group in separate control panel. Coordinate electrical power supply with Division 26. Provide conduit and wiring required to spare breakers in accordance with Division 26.
    - b. Motor Control Centers: The Contractor is responsible for ensuring correct voltage of holding coils and starter wiring in pre-wired motor control centers to interface with automatic controls.
    - c. Wiring for the primary peer-to-peer communications network shall be two conductor minimum 18-gauge foil-shielded, stranded twisted pair cable rated at 100 VDC or more at 80°C.

- d. Cable types shall be of a different color coding for easy identification and troubleshooting. Recommended color coding:
    - 1) Analog Input Cable – Yellow
    - 2) Analog Output Cable – Tan
    - 3) Binary Input Cable – Orange
    - 4) Binary Output Cable – Violet
    - 5) 24 VAC Cable – Gray
    - 6) General Purpose Cable – Natural
  - e. Wiring for secondary network shall be three-conductor minimum 22-gauge telephone type wire.
- 3. Communications Links Surge Protection: Protect all communications equipment against surges induced on communications link. All cables and conductors which serve as communications links shall have surge protection circuits installed that meet the requirements of REA PE-60d.
  - 4. Communications Links Overvoltage Protection: Protect communications equipment against overvoltage on communications link conductors. Cables and conductors which serve as communications links shall have overvoltage protection for voltages up to 480 VAC rms, 60 Hz installed. Instrument fuses or fusible resistors will be accepted for this application.
  - 5. Power Line Surge Protection: Protect equipment connected to AC circuits from power line surges. Do not use fuses for surge protection.
- B. Control Panels:
- 1. Wall-mounted control panels shall be provided as required to contain all relays, terminal strips, power supplies and other equipment in the building control system.
  - 2. Panels shall be UL listed, minimum NEMA 1, minimum 14-gauge steel with stiffeners, continuous hinge doors, locking handles, single point latch. Alternately, panels may be constructed of structural plastic meeting UL and NEMA requirements.
- C. Piping:
- 1. General:
    - a. Provide supply air to all HVAC equipment locations where air is required. Use existing compressed air systems.
    - b. All tubing shall be labeled.
    - c. Provide sufficient gauges so that the input and output pressures of each device may be determined at or near its location. Gauges shall be shown on control diagram. Provide a gauge at each AO point.
    - d. Air Mains: 3/8-inch OD minimum; branch air lines sized 1/4-inch OD minimum. Size tubing for required pressures and distances.
    - e. All piping shall run parallel to established lines.
  - 2. In mechanical rooms and other exposed locations:

- a. Hard drawn copper tubing with soldered fittings, with compression fittings only at control instruments and controlled devices.
  - b. At the Contractor's option, soft copper or polyethylene tubing may be used in accessible areas, supported in an enclosed gutter or conduit.
3. In concealed locations such as above ceilings and within walls of finished spaces, plenum rated polyethylene tubing may be used.
4. If necessary, provide air filters, dryers, or pressure reducing valves to ensure proper air supply to all new systems.

## **2.3 CONTROL DEVICES**

### **A. Input:**

1. Temperature Instruments:
  - a. Low Temperature Limit Thermostat: Minimum 1-foot capillary sensing element for 1 square foot of air flow area, triggering on low temperature as sensed by any 6-inch segment; snap acting, normally open contacts, manual reset, line voltage.
  - b. Liquid Immersion Temperature Sensor: Platinum or nickel RTD element, with accuracy of  $\pm 0.65^{\circ}\text{F}$  at  $70^{\circ}\text{F}$ , stainless steel well and assembly, range  $-50$  to  $220^{\circ}\text{F}$ .
2. Current Sensing Switches:
  - a. The current sensing switch shall be self-powered with solid state circuitry and a dry contact output. It shall consist of a current transformer, a solid state current sensing circuit, adjustable trip point, solid state switch, SPDT relay, and an LED indicating the on or off status. A conductor of the load shall be passed through the window of the device. It shall accept over-current up to twice its trip point range.
  - b. Current sensing switches shall be used for run status for fans, pumps, and other miscellaneous motor loads.
  - c. Current sensing switches shall be calibrated to show a positive run status only when the motor is operating under load. A motor running with a broken belt or coupling shall indicate a negative run status.

### **B. Output:**

1. Motorized control valves, pressure dependent type, for use in constant flow heating systems: Equip with ball, modulating plug or V-port inner valve with composition disc for tight shutoff. Two-position valves shall be line size, modulating water valves shall be sized at 3 psi drop or as shown on the drawings. Screwed ends except 2 1/2-inch and larger valves with flanged ends. Select valves to modulate smoothly at all system pressures and flows. Select valves with close-off ratings and spring ranges designed to operate at the maximum flows and maximum available pump heads scheduled without leakage or spring range shift. Bubble tight butterfly valves acceptable on 2 1/2-inch lines

and above for two-position action only. Use pressure dependent, two position, motorized valves for controlling water flow to cabinet unit heaters and unit heaters in variable flow heating water systems.

2. Electronic Valve and Damper Operators:

a. Valve Actuators: Electronic modulating type with low voltage DC or current positioning signal or low voltage AC motive power.

- 1) Each actuator shall have current limiting circuitry incorporated in its design to prevent damage to the actuator.
- 2) Modulating and two-position actuators shall be provided as required by the sequence of operations. Actuators shall provide the minimum torque required for proper valve close-off against the system pressure for the required application. The valve actuator size shall be based on the valve manufacturer's recommendations for flow and pressure differential. The spring return feature shall permit normally open or normally closed positions of the valves, as required. All direct shaft mount rotational actuators shall have external adjustable stops to limit the travel in either direction.
- 3) Modulating actuators shall accept 24 VAC or VDC and 120 VAC power supply and be UL listed. The control signal shall be 2-10 VDC or 4-20 mA. Where required by sequence, the actuator shall provide a clamp position feedback signal of 2-10 VDC. The feedback signal shall be independent of the input signal, and may be used to parallel other actuators and provide true position indication. The feedback signal of each valve actuator (except terminal valves) shall be wired back to a terminal strip in the control panel for troubleshooting purposes.
- 4) Two-position or open/closed actuators shall accept 24 or 120 VAC power supply and be UL listed. Butterfly isolation and other valves, as specified in the sequence of operations, shall be furnished with adjustable end switches to indicate open/closed position or be hard wired to start/stop the associated pump or chiller.

3. Pneumatic Valve and Damper Operators: Provide pneumatic modulating type with positive positioner.

4. Isolated Electrical Output: Provide transducer with optical isolation to interface DDC panel to variable speed controllers. The output shall be 0- to 10-volt or 4-20 MA as required and isolated to eliminate interference.

C. Transducers:

1. Electric to Pneumatic (EP) Transducers: EP transducers shall be matched to the AO signals and have a linearly proportional pneumatic output compatible with the pneumatic control loop to be interfaced. The EP transducer shall have pressure calibration adjustments and withstand pressures of at least 150 percent of the maximum working pressure. Provide gauge and external replaceable filter. The pneumatic output shall be linearly proportional to within 1 percent of the electric input. Provide offset and span adjustment.

## **PART 3 - EXECUTION**

### **3.1 INSTALLATION**

- A. Install software in control units and operator workstation(s). Implement all features of programs to specified requirements and as appropriate to sequence of operation.
- B. Connect and configure equipment and software to achieve sequence of operation specified.

### **3.2 ELECTRICAL WIRING AND CONNECTION INSTALLATION**

- A. Conceal cable, except in mechanical rooms and areas where other conduit and piping are exposed.
- B. Install exposed cable in raceway.
- C. Install concealed cable in raceway.
- D. Bundle and harness multi-conductor instrument cable in place of single cables where several cables follow a common path.
- E. Fasten flexible conductors, bridging cabinets and doors, along hinge side; protect against abrasion. Tie and support conductors.
- F. Number-code or color-code conductors for future identification and service of control system, except local individual room control cables.
- G. Install wire and cable with sufficient slack and flexible connections to allow for vibration of piping and equipment.
- H. Connect manual-reset limit controls independent of manual-control switch positions. Automatic duct heater resets may be connected in interlock circuit of power controllers.
- I. Connect hand-off-auto selector switches to override automatic interlock controls when switch is in hand position.

### **3.3 FIELD QUALITY CONTROL**

- A. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including connections, and to assist in field testing. Report results in writing.
- B. Perform the following field tests and inspections and prepare test reports:
  - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper unit operation. Remove and replace malfunctioning units and retest.

2. Test and adjust controls and safeties.
3. Leak Test: After installation, charge system and test for leaks. Repair leaks and retest until no leaks exist.
4. Pressure test control air piping at 30 psig or 1.5 times the operating pressure for 24 hours, with maximum 5-psig loss.
5. Pressure test high-pressure control air piping at 150 psig and low-pressure control air piping at 30 psig for 2 hours, with maximum 1-psig loss.
6. Test calibration of electronic controllers by disconnecting input sensors and stimulating operation with compatible signal generator.
7. Test each point through its full operating range to verify that safety and operating control set points are as required.
8. Test each control loop to verify stable mode of operation and compliance with sequence of operation. Adjust PID actions.
9. Test each system for compliance with sequence of operation.
10. Test software and hardware interlocks.

C. DDC Verification:

1. Verify that instruments are installed before calibration, testing, and loop or leak checks.
2. Check instruments for proper location and accessibility.
3. Check instrument installation for direction of flow, elevation, orientation, insertion depth, and other applicable considerations.
4. Check instrument tubing for proper fittings, slope, material, and support.
5. Check installation of air supply for each instrument.
6. Check flow instruments. Inspect tag number and line and bore size, and verify that inlet side is identified and that meters are installed correctly.
7. Check pressure instruments, piping slope, installation of valve manifold, and self-contained pressure regulators.
8. Check temperature instruments and material and length of sensing elements.
9. Check control valves. Verify that they are in correct direction.
10. Check air-operated dampers. Verify that pressure gages are provided and that proper blade alignment, either parallel or opposed, has been provided.
11. Check DDC system as follows:
  - a. Verify that DDC controller power supply is from emergency power supply, if applicable.
  - b. Verify that wires at control panels are tagged with their service designation and approved tagging system.
  - c. Verify that spare I/O capacity has been provided.
  - d. Verify that DDC controllers are protected from power supply surges.

- D. Replace damaged or malfunctioning controls and equipment and repeat testing procedures.

### 3.4 ADJUSTING

- A. Calibrating and Adjusting:

1. Calibrate instruments.
  2. Make three-point calibration test for both linearity and accuracy for each analog instrument.
  3. Calibrate equipment and procedures using manufacturer's written recommendations and instruction manuals. Use test equipment with accuracy at least double that of instrument being calibrated.
  4. Control System Inputs and Outputs:
    - a. Check analog inputs at 0, 50, and 100 percent of span.
    - b. Check analog outputs using milliampere meter at 0, 50, and 100 percent output.
    - c. Check digital inputs using jumper wire.
    - d. Check digital outputs using ohmmeter to test for contact making or breaking.
    - e. Check resistance temperature inputs at 0, 50, and 100 percent of span using a precision-resistant source.
  5. Flow:
    - a. Set differential pressure flow transmitters for 0 and 100 percent values with 3-point calibration accomplished at 50, 90, and 100 percent of span.
    - b. Manually operate flow switches to verify that they make or break contact.
  6. Pressure:
    - a. Calibrate pressure transmitters at 0, 50, and 100 percent of span.
    - b. Calibrate pressure switches to make or break contacts, with adjustable differential set at minimum.
  7. Temperature:
    - a. Calibrate resistance temperature transmitters at 0, 50, and 100 percent of span using a precision-resistance source.
    - b. Calibrate temperature switches to make or break contacts.
  8. Stroke and adjust control valves and dampers without positioners, following the manufacturer's recommended procedure, so that valve or damper is 100 percent open and closed.
  9. Stroke and adjust control valves and dampers with positioners, following manufacturer's recommended procedure, so that valve and damper is 0, 50, and 100 percent closed.
  10. Provide diagnostic and test instruments for calibration and adjustment of system.
  11. Provide written description of procedures and equipment for calibrating each type of instrument. Submit procedures review and approval before initiating startup procedures.
- B. Adjust initial temperature and humidity set points.
- C. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied

conditions. Provide up to three visits to Project during other than normal occupancy hours for this purpose.

### **3.5 DEMONSTRATION**

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain HVAC instrumentation and controls. Refer to Division 15010.

END OF SECTION 15900



## **SECTION 15950 - TESTING, ADJUSTING, AND BALANCING**

### **PART 1 - GENERAL**

#### **1.1 RELATED DOCUMENTS**

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 1 Specification Sections, apply to this Section.

#### **1.2 SUMMARY**

- A. This Section includes TAB to produce design objectives for the following:
  - 1. Water Systems:
    - a. Constant-volume Water systems.
  - 2. HVAC equipment quantitative-performance settings.
  - 3. Verifying that automatic control devices are functioning properly.
  - 4. Reporting results of activities and procedures specified in this Section.

#### **1.3 DEFINITIONS**

- A. Adjust: To regulate fluid flow rate and air patterns at the terminal equipment, such as to reduce fan speed or adjust a damper.
- B. Balance: To proportion flows within the distribution system, including submains, branches, and terminals, according to indicated quantities.
- C. Barrier or Boundary: Construction, either vertical or horizontal, such as walls, floors, and ceilings that are designed and constructed to restrict the movement of airflow, smoke, odors, and other pollutants.
- D. Draft: A current of air, when referring to localized effect caused by one or more factors of high air velocity, low ambient temperature, or direction of airflow, whereby more heat is withdrawn from a person's skin than is normally dissipated.
- E. NC: Noise criteria.
- F. Procedure: An approach to and execution of a sequence of work operations to yield repeatable results.
- G. RC: Room criteria.
- H. Report Forms: Test data sheets for recording test data in logical order.

- I. Static Head: The pressure due to the weight of the fluid above the point of measurement. In a closed system, static head is equal on both sides of the pump.
- J. Suction Head: The height of fluid surface above the centerline of the pump on the suction side.
- K. System Effect: A phenomenon that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.
- L. System Effect Factors: Allowances used to calculate a reduction of the performance ratings of a fan when installed under conditions different from those presented when the fan was performance tested.
- M. TAB: Testing, adjusting, and balancing.
- N. Terminal: A point where the controlled medium, such as fluid or energy, enters or leaves the distribution system.
- O. Test: A procedure to determine quantitative performance of systems or equipment.
- P. Testing, Adjusting, and Balancing (TAB) Firm: The entity responsible for performing and reporting TAB procedures.

#### **1.4 SUBMITTALS**

- A. Qualification Data: Within 15 days from Contractor's Notice to Proceed, submit 4 copies of evidence that TAB firm and this Project's TAB team members meet the qualifications specified in "Quality Assurance" Article.
- B. Contract Documents Examination Report: Within 30 days from Contractor's Notice to Proceed, submit 4 copies of the Contract Documents review report as specified in Part 3.
- C. Strategies and Procedures Plan: Within 60 days from Contractor's Notice to Proceed, submit 4 copies of TAB strategies and step-by-step procedures as specified in Part 3 "Preparation" Article. Include a complete set of report forms intended for use on this Project.
- D. Certified TAB Reports: Submit two copies of reports prepared, as specified in this Section, on approved forms certified by TAB firm.
- E. Sample Report Forms: Submit two sets of sample TAB report forms.
- F. Warranties specified in this Section.

#### **1.5 QUALITY ASSURANCE**

- A. TAB Firm Qualifications: Engage a TAB firm certified by AABC or NEBB.

- B. TAB Conference: Meet with Owner's and Architect's representatives on approval of TAB strategies and procedures plan to develop a mutual understanding of the details. Ensure the participation of TAB team members, equipment manufacturers' authorized service representatives, HVAC controls installers, and other support personnel. Provide seven days' advance notice of scheduled meeting time and location.
  - 1. Agenda Items: Include at least the following:
    - a. Submittal distribution requirements.
    - b. The Contract Documents examination report.
    - c. TAB plan.
    - d. Work schedule and Project-site access requirements.
    - e. Coordination and cooperation of trades and subcontractors.
    - f. Coordination of documentation and communication flow.
- C. Certification of TAB Reports: Certify TAB field data reports. This certification includes the following:
  - 1. Review field data reports to validate accuracy of data and to prepare certified TAB reports.
  - 2. Certify that TAB team complied with approved TAB plan and the procedures specified and referenced in this Specification.
- D. TAB Report Forms: Use standard forms from AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems."
- E. Instrumentation Type, Quantity, and Accuracy: As described in AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems," Section II, "Required Instrumentation for NEBB Certification."
- F. Instrumentation Calibration: Calibrate instruments at least every six months or more frequently if required by instrument manufacturer.
  - 1. Keep an updated record of instrument calibration that indicates date of calibration and the name of party performing instrument calibration.
- G. Approved TAB agencies:
  - 1. Bonneville Test and Balance.
  - 2. BTC Services.
  - 3. Certified Test and Balance.
  - 4. Danis Test and Balance.
  - 5. Intermountain Test and Balance.
  - 6. RS Analysis.
  - 7. Technical Specialties.
  - 8. Testing and Balancing, Inc.

## **1.6 PROJECT CONDITIONS**

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.
- B. Partial Owner Occupancy: Owner may occupy completed areas of building before Substantial Completion. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

## **1.7 COORDINATION**

- A. Coordinate the efforts of factory-authorized service representatives for systems and equipment, HVAC controls installers, and other mechanics to operate HVAC systems and equipment to support and assist TAB activities.
- B. Notice: Provide seven days' advance notice for each test. Include scheduled test dates and times.
- C. Perform TAB after leakage and pressure tests on air and water distribution systems have been satisfactorily completed.

## **1.8 WARRANTY**

- A. National Project Performance Guarantee: Provide a guarantee on AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" forms stating that AABC will assist in completing requirements of the Contract Documents if TAB firm fails to comply with the Contract Documents. Guarantee includes the following provisions:
  - 1. The certified TAB firm has tested and balanced systems according to the Contract Documents.
  - 2. Systems are balanced to optimum performance capabilities within design and installation limits.

## **PART 2 - PRODUCTS**

(Not Applicable)

## **PART 3 - EXECUTION**

### **3.1 EXAMINATION**

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems' designs that may preclude proper TAB of systems and equipment.

1. Contract Documents are defined in the General and Supplementary Conditions of Contract.
  2. Verify that balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers, are required by the Contract Documents. Verify that quantities and locations of these balancing devices are accessible and appropriate for effective balancing and for efficient system and equipment operation.
- B. Examine approved submittal data of HVAC systems and equipment.
- C. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

### **3.2 PREPARATION**

- A. Prepare a TAB plan that includes strategies and step-by-step procedures.
- B. Complete system readiness checks and prepare system readiness reports. Verify the following:
1. Permanent electrical power wiring is complete.
  2. Hydronic systems are filled, clean, and free of air.
  3. Automatic temperature-control systems are operational.
  4. Equipment and duct access doors are securely closed.
  5. Balance, smoke, and fire dampers are open.
  6. Isolating and balancing valves are open and control valves are operational.
  7. Ceilings are installed in critical areas where air-pattern adjustments are required and access to balancing devices is provided.
  8. Windows and doors can be closed so indicated conditions for system operations can be met.

### **3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING**

- A. Perform testing and balancing procedures on each system according to the procedures contained in AABC's "National Standards for Testing and Balancing Heating, Ventilating, and Air Conditioning Systems" or NEBB's "Procedural Standards for Testing, Adjusting, and Balancing of Environmental Systems" and this Section.
- B. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary to allow adequate performance of procedures. After testing and balancing, close probe holes and patch insulation with new materials identical to those removed. Restore vapor barrier and finish according to insulation Specifications for this Project.
- C. Mark equipment and balancing device settings with paint or other suitable, permanent identification material, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, to show final settings.

- D. Take and report testing and balancing measurements in inch-pound (IP) units.

### **3.4 TEMPERATURE-CONTROL VERIFICATION**

- A. Verify that controllers are calibrated and commissioned.
- B. Check transmitter and controller locations and note conditions that would adversely affect control functions.
- C. Record controller settings and note variances between set points and actual measurements.
- D. Check the operation of limiting controllers (i.e., high- and low-temperature controllers).
- E. Check free travel and proper operation of control devices such as damper and valve operators.
- F. Check the sequence of operation of control devices. Note air pressures and device positions and correlate with airflow and water flow measurements. Note the speed of response to input changes.
- G. Check the interaction of electrically operated switch transducers.
- H. Check the interaction of interlock and lockout systems.
- I. Check main control supply-air pressure and observe compressor and dryer operations.
- J. Record voltages of power supply and controller output. Determine whether the system operates on a grounded or nongrounded power supply.
- K. Note operation of electric actuators using spring return for proper fail-safe operations.

### **3.5 TOLERANCES**

- A. Set HVAC system airflow and water flow rates within the following tolerances:
  - 1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus 5 to plus 10 percent.
  - 2. Air Outlets and Inlets: 0 to minus 10 percent.
  - 3. Heating-Water Flow Rate: 0 to minus 10 percent.
  - 4. Cooling-Water Flow Rate: 0 to minus 5 percent.

### **3.6 REPORTING**

- A. Initial Construction-Phase Report: Based on examination of the Contract Documents as specified in "Examination" Article, prepare a report on the adequacy of design for systems' balancing devices. Recommend changes and additions to systems' balancing devices to facilitate proper performance measuring and balancing.

Recommend changes and additions to HVAC systems and general construction to allow access for performance measuring and balancing devices.

- B. Status Reports: As Work progresses, prepare reports to describe completed procedures, procedures in progress, and scheduled procedures. Include a list of deficiencies and problems found in systems being tested and balanced. Prepare a separate report for each system and each building floor for systems serving multiple floors.

### **3.7 FINAL REPORT**

- A. General: Typewritten, or computer printout in letter-quality font, on standard bond paper, in three-ring binder, tabulated and divided into sections by tested and balanced systems.
- B. Include a certification sheet in front of binder signed and sealed by the certified testing and balancing engineer.
  - 1. Include a list of instruments used for procedures, along with proof of calibration.
- C. Final Report Contents: Use AABC or NEBB standard report forms.

### **3.8 ADDITIONAL TESTS**

- A. Within 90 days of completing TAB, perform additional testing and balancing to verify that balanced conditions are being maintained throughout and to correct unusual conditions.
- B. Seasonal Periods: If initial TAB procedures were not performed during near-peak summer and winter conditions, perform additional testing, inspecting, and adjusting during near-peak summer and winter conditions.

END OF SECTION 15950